

Public Offer — YELLOW Application Form 公開發售—黃色申請表格

Use this application form if you want the allotted Public Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant. 如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記獲配發的公開發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者的股份戶口,請使用本申請表格。

Note: Unless otherwise defined herein, terms and expressions in this Application Form shall have the same meanings as those ascribed to them in the prospectus of Allied Cement Holdings Limited (the "Company") dated Friday, 30 December 2011 (the "Prospectus") together with any supplement thereto. 附註: 除本申請表格另有界定外,本申請表格所用詞彙及詞語與聯合水泥控股有限公司(「本公司」)於二零一一年十二月三十日(星期五)刊發的招股章程(「招股章程」)及其任何補充資料賦予該等詞彙及詞語的涵義相同。

Staple your payment here 請將股款繫釘在此

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form. 香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示概不會就因本申請表格全部或任何部份內容而產生,或因依賴該等內容而引致的任何損失承擔任何責任。 The information contained in this Application Form is not for publication, distribution or release, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "Securities Act"). The Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the Securities Act. No public offering of the Public Offer Shares will be made in the United States. 本申請表格所載資料,不會於或向美國(包括其領土及屬地、美國各州及新英倫比亞特區)境內直接或間接刊登、分發或發佈。於美國,該等資料並不構成或成為購買或認購證券的任何要約或邀請的一部分。本申請表格所述股份並無及將不會根據一九三三年美國證券法(經修訂)(「證券法」)登記,除非已進行登記或已根據證券法的登記規定獲得豁免,否則股份概不可於美國境內提呈發售或出售。公開發售股份將不會於美國進行公開發售。 A copy of this Application Form, together with a copy of each of the WHITE, PINK and BLUE Application Forms, the Prospectus and the other documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies in Hong Kong" in Appendix VI to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility for the contents of any of these documents. 本申請表格及白色、粉紅色及藍色申請表格、招股章程及招股章程附錄六(送呈香港公司註冊處處長文件)一段所述的其他文件,已遵照香港法例第32章公司條例第342C條的規定,送呈香港公司註冊處處長登記。香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對任何此等文件的內容概不負責。 Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Public Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful. 本申請表格或招股章程的內容概不構成或提呈出售、邀請要約購買或出售任何公開發售股份即屬違法之司法權區內作出有關提呈出售、邀請或銷售。



Allied Cement Holdings Limited 聯合水泥控股有限公司 (Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

PLACING AND PUBLIC OFFER

Number of Offer Shares : 165,000,000 Shares
Number of Public Offer Shares : 31,350,000 Shares
Number of Placing Shares : 133,650,000 Shares
Offer Price : HK\$1.00 per Share (payable in full upon application, plus brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%)
Nominal value : HK\$0.01 each
Stock code : 1312

配售及公開發售

發售股份數目 : 165,000,000 股股份
公開發售股份數目 : 31,350,000 股股份
配售股份數目 : 133,650,000 股股份
發售價 : 每股股份1.00港元(須於申請時繳足,另加1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)
面價 : 每股0.01港元
股份代號 : 1312

Application Form 申請表格

Applications will be accepted until 12:00 noon on Tuesday, 10 January 2012. You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all parts of this Application Form. Please write clearly in ink and sign your name(s) on this page.

截止接受認購申請時間為二零一二年一月十日(星期二)中午十二時正。閣下必須細閱本申請表格所載條件及指示。本申請表格各部分必須填妥,方為有效。請以墨水筆/原子筆清楚填寫,並簽署本頁。

To: Allied Cement Holdings Limited Sun Hung Kai Investment Services Limited

致: 聯合水泥控股有限公司 新鴻基投資服務有限公司

- I/we: apply for the number of Public Offer Shares set out below, subject to the terms and conditions set out in the Prospectus and this Application Form, and subject to the Memorandum and Articles of Association;
enclose payment in full for the Public Offer Shares applied for, at HK\$1.00 per Share, plus 1.0% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee;
undertake and agree to accept the Public Offer Shares applied for, or any lesser number allocated to me/us pursuant to this application;
declare that this is the only application made and the only application intended by me/us to be made using a WHITE or YELLOW Application Form (together with an application (if any) made on a PINK Application Form by me in the capacity of an Eligible Employee or on a BLUE Application Form by me in the capacity of a Qualified TA Shareholder);
undertake and confirm that I/we and the person for whose benefit I/we are applying have not indicated an interest for, applied for, or taken up or received or been placed or allocated (including conditionally and/or provisionally) and will not indicate on for, apply or take up any Placing Shares nor receive, nor be placed or allocated, nor otherwise participate, in the Placing;
understand that these declarations and representations will be relied upon by the Company, the Directors, the Sole Bookrunner and the Sole Lead Manager in deciding whether or not to make any allotment of Public Offer Shares in response to this application;
authorise the Company to place the name of HKSCC Nominees on the Register of members of the Company as the holder(s) of any Public Offer Shares to be allotted to me/us, and to deposit the relevant share certificate(s) in respect thereof directly into CCASS for the credit of my/our investor participant stock account or the stock account of my/our designated CCASS participant as instructed by me/us and (subject to the terms and conditions set out in this Application Form and the Prospectus) to send any refund cheque(s) (where applicable) by ordinary post at my/our own risk to the address given to us in this Application Form (except where I/we have applied for 1,000,000 or more Public Offer Shares and have indicated on this Application Form that I/we wish to collect any refund cheque(s) (where applicable) in person in accordance with the procedures prescribed in this Application Form);
request that any refund cheque(s) be made payable to me or in the case of joint applicants, to the first-named applicant and (subject to the terms and conditions set out in this Application Form and the Prospectus) to send any refund cheque(s) by ordinary post at my/our own risk to the address given to us in this Application Form (except where I/we have applied for 1,000,000 or more Public Offer Shares and have indicated on this Application Form that I/we wish to collect any refund cheque in person in accordance with the procedures prescribed in this Application Form and the Prospectus);
have read the terms and conditions and application procedures set out on the pages attached to this Application Form and in the Prospectus and agree to be bound by them, and am aware of the restrictions on the Public Offer Shares on the Public Offer Shares to be applied for by me/us or for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
represent, warrant and undertake that the allotment of or application for the Public Offer Shares to be applied for by me/us or for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
represent, warrant and undertake that the Public Offer Shares have not been and will not be registered under the Securities Act and I am/wa are outside the United States (as defined in Regulation S under the Securities Act) when completing and submitting this Application Form or am/are not a U.S. person/persons; and
agree that this application, any acceptance of it and the resulting contract, shall be governed by and construed in accordance with the laws of Hong Kong.

- 本人/吾等: 按照招股章程及本申請表格所載條款及條件,並依據組織章程大綱及細則所載各項規定,申請認購以下數目的公開發售股份;
隨附申請認購公開發售股份所需全數款項,有關款項為每股股份1.00港元(另加1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費);
承諾及同意接納根據本申請所申請的公開發售股份,或任何本人/吾等就本申請獲分配的較少數目股份;
承諾及確認,本人/吾等及本人/吾等為其利益而作出申請的人士,並無表示有意認購,已申請或已承購或已收取或獲分配或分配(包括有條件及/或暫定),且將不會表示有意認購,申請或承購或收取或獲分配或分配任何配股股份,亦不會以其他方式參與配股;
明白本公司將香港結算代理人名稱列入本公司股東名冊內,作為本人/吾等所獲配發任何公開發售股份的持有人,並使有關股東直接存入中央結算系統,以按本人/吾等的指示記存於本人/吾等的投資者戶口持有人股份戶口或本人/吾等指定的中央結算系統參與者的股份戶口,及根據本申請表格及招股章程所載的條款及條件,以平郵方式按本申請表格所示地址寄發退款支票(如適用),郵誤風險概由本人/吾等承擔,惟本人/吾等申請1,000,000股或以上公開發售股份,並已於本申請表格表明擬按本申請表格所述手續親身領取任何退款支票(如適用)者則除外;
要求任何退款支票以本人(或如屬聯名申請人,則以名列首位申請人)為收款人並在符合本申請表格及招股章程所載條款及條件情況下,按本申請表格所示地址以平郵方式寄發任何退款支票,郵誤風險概由本人/吾等承擔,惟本人/吾等申請1,000,000股或以上公開發售股份,並已於本申請表格表明擬按本申請表格及招股章程所述手續親身領取任何退款支票者則除外;
已細閱本申請表格附錄各頁及招股章程所載條款、條件及申請手續,並同意受其約束,且知悉招股章程所述有關公開發售的限制;
聲明、保證及承諾向本人/吾等或由本人/吾等或其利益而提出申請的人士配發或申請公開發售股份,不會引致公司須從香港以外任何地區的法律或規例的任何規定(不論是否具法律效力);
聲明、保證及承諾公開發售股份亦不會根據證券法登記,而本人/吾等於填寫及遞交本申請表格時身處美國境外(定義見證券法規則S),或並非美國人士;及
同意本申請、任何對申請的接納及因此而訂立的合約須受香港法例管轄及按其詮釋。

Signed by (all) applicant(s) (all joint applicants must sign): (所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期: D M Y 日 月 年

Warning: It is important that you read the terms and conditions and application procedures overleaf. You must complete this application in English (except Chinese name) unless otherwise stated, otherwise the application is liable to be rejected. You must sign this Application Form in writing (and not by way of personal chop), otherwise the application is liable to be rejected. All applicable boxes in this Application Form must be completed, otherwise the application is liable to be rejected. Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form (other than an application (if any) made on a PINK Application Form or BLUE Application Form). The following are liable to be rejected: multiple or repeated multiple applications on WHITE and/or YELLOW Application Form(s) (other than an application (if any) made on a PINK Application Form or BLUE Application Form); and applications made for the benefit of one applicant (or joint applicants) on either a WHITE or YELLOW Application Form for more than 6,681,000 Public Offer Shares (being approximately 50% of the Offer Shares available for subscription under the Public Offer after deducting 1,485,000 Employee Reserved Shares and 16,500,000 Reserved Shares) and applications where cheques or banker's cashier orders are dishonored upon the first presentation. You may be prosecuted if you make a false declaration.

警告: 閣下必須細閱背頁的條款及條件及申請手續。除非另有訂明,閣下必須以英文填寫本申請(中文姓名除外),否則申請會被拒絕受理。閣下必須親筆(不得以個人印章方式)簽署本申請表格,否則申請會被拒絕受理。本申請表格內所有適用空格均必須填妥,否則申請會被拒絕受理。任何人士以受益人身份只可以白色或黃色申請表格作出一項認購申請(以粉紅色申請表格或藍色申請表格提出申請者(如有)除外)。倘出現下列情況,有關認購申請可被拒絕受理:以白色及/或黃色申請表格,作出的重複或疑屬重複申請(以粉紅色申請表格或藍色申請表格提出申請者(如有)除外),及為一名申請人(或聯名申請人)的利益以白色或黃色申請表格,提出認購超過6,681,000股公開發售股份,即公開發售可供認購的發售股份總數(經扣除1,485,000股職員預留股份及16,500,000股預留股份)的約50%;及支票或銀行本票於首次過戶時不獲兌現。閣下如作出虛假聲明,可能會被檢控。

For Broker use 此欄供經紀填寫 Lodged by 由以下經紀遞交
Broker No. 經紀號碼
Broker's Chop 經紀印章

Use this application form if you want the allotted Public Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant. 如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記獲配發的公開發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者的股份戶口,請使用本申請表格。

Number of Public Offer Shares applied for (not more than 6,681,000 Shares)  
申請公開發售股份數目  
(不超過6,681,000股股份)

Cheque/banker's cashier order number  
支票/銀行本票號碼

Total amount of payment  
股款總額

HK\$  港元

Name of bank on which cheque/banker's cashier order is drawn\*  
支票/銀行本票的付款銀行名稱\*

\* Cheque(s) or banker's cashier order(s) should be crossed "Account Payee Only" and made payable to "Horsford Nominees Limited - Allied Cement Public Offer".  
\* 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出,並須註明收款人為「浩豐代理人有限公司-聯合水泥公開發售」。

To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.  
除另有說明外,請用墨水筆或原子筆以英文正楷填寫。聯名申請人僅須提供排名首位的申請人的地址。

Name in English  
英文姓名/名稱

Family name or company name 姓氏或公司名稱  Forename(s) 名字

Name in Chinese  
中文姓名/名稱

Family name or company name 姓氏或公司名稱  Forename(s) 名字

Occupation  
(in English)  
職業(以英文填寫)

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.  
(please delete as appropriate)\*\*  
香港身份證號碼/護照號碼/香港商業登記號碼  
(請刪去不適用者)\*\*

Names of all other joint applicants in English (if any)  
所有其他聯名申請人的英文姓名/名稱(如有)

(1)   
(2)   
(3)

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. of all other joint applicants  
(please delete as appropriate)\*\*  
所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記號碼  
(請刪去不適用者)\*\*

(1)   
(2)   
(3)

Address (in English) and telephone number (joint applicants should give the address and telephone number of the first-named applicant only). Only an address in Hong Kong will be accepted.  
地址(以英文填寫)及電話號碼  
(聯名申請人只須填寫排名首位申請人的地址及電話號碼)。只接受香港地址。

Telephone Number 電話號碼

\*\* If you are a CCASS Investor Participant, only a Hong Kong identity card number (if you are an individual) or a Hong Kong business registration number (if you are a body corporate) will be accepted for this application. Please see paragraph 2 under the section "How to make your application" overleaf.  
如閣下為中央結算系統投資者戶口持有人,就本申請而言僅會接納香港身份證號碼(閣下為個人)或香港商業登記號碼(閣下為法人團體)。請參閱背頁「申請手續」一節第2段。  
\*\* If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant): For individuals, if you hold a Hong Kong identity card, please provide that number. If you do not hold a Hong Kong identity card, please provide your passport number. For bodies corporate, please provide your Hong Kong business registration number. The Hong Kong identity card/passport/Hong Kong business registration number will be used for checking the validity of Application Forms and otherwise for processing the application for Public Offer Shares and such data would be transferred to a third party for the accomplishment of such purposes.  
如閣下透過指定中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請,如為持有香港身份證的個人人士,請填寫香港身份證號碼;否則,請填寫護照號碼。如為法人團體,請填寫香港商業登記號碼。香港身份證/護照/香港商業登記號碼將會用作核對申請表格是否有效及處理公開發售股份申請,並會轉交第三方以辦理以上事項。  
\*\* All joint applicants must give (if they are individuals) their Hong Kong identity card numbers or, where applicable, passport numbers, or (if they are bodies corporate) their Hong Kong business registration numbers.  
所有聯名申請人必須提供(如屬個人)香港身份證號碼或護照號碼(如適用)或(如屬法人團體)香港商業登記號碼。  
\*\* Part of your Hong Kong identity card number/passport number (or, in the case of joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant) provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque.  
閣下所提供的部份香港身份證號碼/護照號碼(或者,在聯名申請的情況下,名列首名的申請人的部份香港身份證號碼/護照號碼)可能被印在閣下的退款支票(如有)上。該等資料也將轉交第三方以安排退款。在兌現閣下的退款支票之前,銀行可能要求查證閣下的香港身份證號碼/護照號碼。如果閣下的香港身份證號碼/護照號碼填寫不準確,可能會導致閣下退款支票延遲或無法兌現。

For nominees: Please provide an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.  
由代名人遞交: 請填寫每名實益擁有人(或如屬聯名實益擁有人,則為每名實益擁有人)的賬戶號碼或身份識別編碼。如閣下為代名人但並無填寫本節,本申請將視作以閣下本身利益作出。

Tick this box if you apply for 1,000,000 or more Public Offer Shares and wish to collect refund cheques in person from the Hong Kong Branch Registrar, Tricor Secretaries Limited, 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong on the date of despatch of refund cheques/share certificates which is expected to be on Tuesday, 17 January 2012. Please see the section overleaf headed "Refund of application monies" for details of when, where and how to collect your refund cheques (if any).  
凡申請1,000,000股或以上公開發售股份,並擬於發送退款支票/股票日期(預期為二零一二年一月十七日(星期二))親臨香港過戶登記分處領取閣下的退款支票,請在方格內填上「」號。香港過戶登記分處是卓佳秘書商務有限公司,地址為香港灣仔皇后大道東28號金鐘匯中心26樓。有關領取退款支票(如有)的時間、地點及方法詳情,見背頁「退還申請款項」一節。

DETAILS FOR CCASS PARTICIPANT  
中央結算系統參與者資料

THIS BOX MUST BE DULY COMPLETED  
此空格必須填寫妥當

Participant I.D. of the designated CCASS Participant or CCASS Investor Participant  
指定中央結算系統參與者或中央結算系統投資者戶口持有人編號

For designated CCASS Participant OR Corporate CCASS Investor Participant, please also affix the company chop bearing its company name  
指定中央結算系統參與者或中央結算系統公司投資者戶口持有人請加蓋顯示公司名稱的公司印鑑

(see paragraph 2 in the section "How to make your application" overleaf)  
(請參閱背頁「申請手續」一節第2段)

For Bank use 此欄供銀行填寫

ADDRESS LABEL 地址標貼

Please fill in your name and address in Hong Kong as set out above in BLOCK letters in English  
請用英文正楷填寫上表所示姓名及香港地址

Name(s) 姓名/名稱

Address 地址

Use this application form if you want the allotted Public Offer Shares to be issued in the name of HKSCC Nominees limited (“HKSCC Nominees”) and deposited directly into the Central Clearing And Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.



# Allied Cement Holdings Limited

## 聯合水泥控股有限公司

(Incorporated in the Cayman Islands with limited liability)

### PLACING AND PUBLIC OFFER

#### Terms and conditions of your application

##### A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are a **firm**, the application must be in the names of the individual members, not the firm's name.
- If you are a **body corporate**, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity.
- Save under circumstances permitted by the Listing Rules, you cannot apply for any Public Offer Shares if you are or any person(s) for whose benefit you are applying is/are:
  - an existing beneficial owner of the Shares;
  - the chief executive or a director of the Company or any of its subsidiaries;
  - an associate (as defined in the Listing Rules) of any of the above;
  - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person of the Company immediately upon completion of the Share Offer;
  - a person who does not have a Hong Kong address;
  - a legal person or natural person of the PRC (except qualified domestic institutional investors);
  - within the United States (within the meaning of Regulation S) when completing this Application Form, or are a U.S. Person (as defined under Regulation S); or
  - have been allocated or will receive any Placing Shares or otherwise participate in the Placing or indicated an interest for the Placing Shares.
- The number of joint applicants must not exceed four (except for applications made using the PINK Application Form(s) where no joint application will be permitted).
- If you are a nominee and the person(s) for whose benefit you are applying for are/is within the United States (within the meaning of Regulation S) when completing this Application Form or are/is a U.S. Person(s) (as defined under Regulation S), no application for Public Offer Shares shall be made.

##### B. If you are a nominee

If you are a nominee, you may make more than one application for the Public Offer Shares, in which case you may make an application by using **White** or **Yellow** Application Form, and lodge more than one application (whether by using Application Forms in your own name if each application is made on behalf of different beneficial owners. In the box on this Application Form marked “For nominees”, you must include:

- an account number; or
- some other identification code.

for each beneficial owner (or in case of joint beneficial owners, for each beneficial owner). If you do not include this information, the application will be treated as being made for your benefit. A nominee who submits this Application Form on behalf of another person is deemed to have represented to and undertaken with the Company, the Sole Bookrunner and the Sole Lead Manager that he/she has been duly authorised by such person (or, if more than one, all of them) to submit this application and to agree to the terms of this Application Form on behalf of such person/each such person. You further undertake to supply to the Company, the Sole Bookrunner and the Sole Lead Manager such information about such person/each such person as any of them may require for any of the purposes set out in the section below headed “Personal data”.

##### C. Lodge only one application for your benefit (or for your and any of your joint applicants' benefit)

Multiple applications or suspected multiple applications are liable to be rejected. Save as referred to in B above, all of your applications are liable to be rejected as multiple applications if you, or you and your joint applicant(s) together:

- make more than one application (whether individually or jointly) on a **WHITE** or **YELLOW** Application Form;
- both apply (whether individually or jointly) on one **WHITE** Application Form and one **YELLOW** Application Form;
- apply on one **WHITE** or **YELLOW** Application Form (whether individually or jointly) for more than 6,681,000 Public Offer Shares, being approximately 50% of the Offer Shares being offered for public subscription under the Public Offer after deducting 1,485,000 Employee Reserved Shares and 16,500,000 Reserved Shares; or
- have applied for or taken up, or indicated an interest for, or have been or will be placed any of the Placing Shares.

All of your applications will also be rejected as multiple applications if more than one application is made for your benefit, unless you are an Eligible Employee who has made an application on **PINK** Application Form or a Qualifying TA Shareholders who has made application on **BLUE** Application Form.

If an application is made by an unlisted company and

- the principal business of that company is dealing in securities; and
  - you exercise statutory control over that company, then the application will be treated as being made for your benefit.
- Unlisted company** means a company with no equity securities listed on the Stock Exchange.

**Statutory control** means you:

- control the composition of the board of directors of that company; or
- control more than half of the voting power of that company; or
- hold more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

##### D. Allocation of Public Offer Shares — Pools A and B

The Public Offer Shares (after deducting the 16,500,000 Reserved Shares and the 1,485,000 Employee Reserved Shares) under the Public Offer (assuming that there is no reallocation of Offer Shares between the Placing and the Public Offer) will be divided equally into two pools: pool A and pool B with any odd board lots being allocated to pool A. According to the maximum number of Public Offer Shares in pool A and pool B will be 6,684,000 and 6,681,000 respectively. The Public Offer Shares in pool A will be allocated on an equitable basis to successful applicants who have applied for Public Offer Shares with a total subscription price (excluding amounts of brokerage and SFC transaction levy and Stock Exchange trading fee) of HK\$5 million or less. The Public Offer Shares in pool B will be allocated on an equitable basis to successful applicants who have applied for Public Offer Shares with a total subscription price (excluding amounts of brokerage and SFC transaction levy and Stock Exchange trading fee) of more than HK\$5 million and up to the total value of pool B. You should be aware that applications in pool A and applications in pool B may receive different allocation ratios. If Public Offer Shares in one pool (but not both pools) are undersubscribed, the surplus Public Offer Shares will be transferred to the other pool to satisfy demand in that pool and be allocated accordingly. For the purpose of this paragraph only, the “subscription price” for the Offer Shares means the price payable on application thereof. You can only receive an allocation of Public Offer Shares from either pool A or pool B but not from both pools and may only apply for Public Offer Shares in either pool A or pool B. In addition, multiple applications or suspected multiple applications within either pool or between pools, and any application for more than 80% of the Public Offer Shares initially comprised in the Public Offer (after deducting the 16,500,000 Reserved Shares and the 1,485,000 Employee Reserved Shares) (that is 6,681,000 Public Offer Shares) are liable to be rejected. Allocation of Public Offer Shares to investors under the Public Offer, both in relation to pool A and pool B, will be based solely on the level of valid applications received under the Public Offer. The basis of allocation in each pool may vary, depending on the number of Public Offer Shares validly applied for by applicants. Allocation of Public Offer Shares could, where appropriate, consist of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Public Offer Shares, and those applicants who are not successful in the ballot may not receive any Public Offer Shares.

##### E. Supplemental Information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above and below, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

##### F. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:

- instruct and authorise** the Company and/or the Sole Bookrunner and the Sole Lead Manager (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to effect the registration of any Public Offer Shares allocated to you in the name of HKSCC Nominees as required by the Memorandum and Articles of Association and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
- undertake** to sign all documents and to do all things necessary to enable HKSCC Nominees to be registered as the holder of the Public Offer Shares allocated to you, and as required by the Memorandum and Articles of Association;
- represent, warrant and undertake** that the Public Offer Shares have not been and will not be registered under the Securities Act and you are outside the United States (as defined in Regulation S) when completing this Application Form or you are not, and the other person(s) for whose benefit you are applying is/are not, a U.S. Person (as defined under Regulation S);
- confirm** that you have received a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application, and will not rely on any other information or representation save as set out in any supplement to the Prospectus;
- agree** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- (if the application is made for your own benefit) **warrant** that the application is the only application which will be made for your benefit in respect of Public Offer Shares on a **WHITE** or **YELLOW** Application Form, unless you are an Eligible Employee who has made an application on a **PINK** Application Form or Qualifying TA Shareholders who has made an application on a **BLUE** Application Form;
- (if the application is made by an agent on your behalf) **warrant** that you have validly and irrevocably conferred on your agent all necessary power and authority to make the application;

- (if you are an agent for another person) **warrant** that reasonable enquiries have been made of the beneficial owner that the application is the only application which will be made for the benefit of that other person on a **WHITE** or **YELLOW** Application Form and that you are duly authorised to sign the Application Form as that other person's agent;
- agree** that once your application is accepted, your application will be evidenced by the results of the Public Offer made available by the Company;

- undertake and confirm** that you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for, taken up or indicated an interest in, or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any Placing Shares, nor be placed or allocated nor otherwise participate in the Placing;
- warrant** the truth and accuracy of the information contained in your application;
- agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;

- undertake and agree** to accept the Shares applied for, or any lesser number allocated to you under the application;
- authorise** the Company to place the name of HKSCC Nominees on the Company's register of members as the holder(s) of any Public Offer Shares allocated to you, and the Company and/or the Company's agents to deposit the share certificate(s) (where applicable) directly into CCASS and/or send any refund cheque (where applicable) to you or (in the case of joint applicants, the first-named applicant in the Application Form) by ordinary post at your own risk to the address stated on your Application Form (except if you have applied for 1,000,000 Public Offer Shares or more and have indicated in your Application Form your wish to collect your refund cheque (where applicable) on Tuesday, 17 January 2012 in person);
- confirm** that you are aware of the restrictions on offering of the Public Offer Shares described in the Prospectus;
- understand** that these declarations and representations will be relied upon by the Company, the Sole Bookrunner and the Sole Lead Manager in deciding whether or not to allocate any Public Offer Shares in response to your application;
- if the laws of any place outside Hong Kong are applicable to your application, you **agree and warrant** that you have complied with all such laws and none of the Company, the Sole Bookrunner and the Sole Lead Manager, nor any of their respective officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to subscribe, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus;

- agree** with the Company and each Shareholder that the Shares in the Company are freely transferable by the holder thereof; and
- agree** to disclose to the Company, the Hong Kong Branch Registrar, the receiving banker, the Sole Bookrunner and the Sole Lead Manager and their respective advisers and agents any personal data or other information which they require about you or the person(s) for whose benefit you have made the application;

- (if you are joint applicants, each of you jointly and severally) **agree** that any Public Offer Shares allocated to you shall be registered in the name of HKSCC Nominees and deposited directly into CCASS operated by HKSCC for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant in accordance with your election on the Application Form;

- (if you are joint applicants, each of you jointly and severally) **agree** that each of HKSCC and HKSCC Nominees reserves the right (1) not to accept any or part of such allotted Public Offer Shares issued in the name of HKSCC Nominees or not to accept such allotted Public Offer Shares for deposit into CCASS; (2) to cause such allotted Public Offer Shares to be withdrawn from CCASS and transferred into your name (or, if you are a joint applicant, to the first-named applicant) at their own risk and costs; and (3) to cause such allotted Public Offer Shares to be issued in your name (or, if you are a joint applicant, to the first-named applicant) and in such a case, to post the share certificates for such allotted Public Offer Shares at your own risk to the address on your Application Form by ordinary post or to make available the same for your collection.

- (if you are joint applicants, each of you jointly and severally) **agree** that each of HKSCC and HKSCC Nominees may adjust the number of allotted Public Offer Shares issued in the name of HKSCC Nominees;
- (if you are joint applicants, each of you jointly and severally) **agree** that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and the Application Form; and
- (if you are joint applicants, each of you jointly and severally) **agree** that neither HKSCC nor HKSCC Nominees shall be liable to you in any way.

The Company, the Sole Bookrunner and the Sole Lead Manager and their respective directors and any other parties involved in the Share Offer are entitled to rely on any warranty, representation or declaration made by you in your application. In the event of this application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given or assumed by or imposed on the applicants jointly and severally. You may be prosecuted if you make a false declaration.

##### G. Power of attorney

If your application is made by a person duly authorised under a valid power of attorney, the Company, the Sole Bookrunner and the Sole Lead Manager or their respective agents, as its agents, may accept it at their discretion and subject to any conditions as any of them may think fit, including production of evidence of the authority of your attorney. The Company, the Sole Bookrunner and the Sole Lead Manager or their respective agents have full discretion to reject or accept any application, in full or in part, without assigning any reason.

##### Allotment of Public Offer Shares

Subject to the terms and conditions as set out herein and in the Prospectus, the Public Offer Shares will be allotted after the application lists close.

The level of indications of interest in the Placing, the level of applications in the Public Offer and Preferential Offering and the basis of allotment of the Public Offer Shares are expected to be announced on Tuesday, 17 January 2012, in both cases in the Standard (in English) and Hong Kong Economic Times (in Chinese) and the websites of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company at [www.alliedcement.com.hk](http://www.alliedcement.com.hk). Results of allocations of the Public Offer, and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where appropriate) will be made available through various channels as described in the section headed “How to apply for the Public Offer Shares and Reserved Shares — Publication of results” in the Prospectus on Tuesday, 17 January 2012.

##### If your application for Public Offer Shares is successful (in whole or in part)

If you apply for Public Offer Shares and your application is wholly or partially successful, your share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in your Application Form on Tuesday, 17 January 2012, or in the event of a contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees.

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) for Public Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Public Offer Shares allocated to you with that CCASS Participant.

If you are applying as a CCASS Investor Participant, you can also check the number of the Public Offer Shares allotted to you via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's “An Operating Guide for Investor Participants” in effect from time to time) on Tuesday, 17 January 2012. You should check the results of CCASS Investor Participants' applications and the Public Offer published by the Company in the newspapers on Tuesday, 17 January 2012 and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 17 January 2012 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Public Offer Shares to your stock account HKSCC will also make available to you an activity statement showing the number of Public Offer Shares credited to your stock account.

The Company will not issue temporary documents of title in respect of the Offer Shares. Share certificates will only become valid certificates of title at 8:00 a.m. on Wednesday, 18 January 2012, provided that the Public Offer have become unconditional in all respects and the right of termination under the Underwriting Agreement and described in the section headed “Underwriting — Grounds for termination” in the Prospectus has not been exercised. No receipt will be issued for application monies paid.

##### Circumstances in which you will not be allotted Public Offer Shares

You may not be allotted Public Offer Shares for any of the following reasons:

###### 1. If your application is revoked:

By completing and submitting this Application Form you agree that your application cannot be revoked on or before Tuesday, 17 January 2012. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Public Offer Shares to any person on or before Tuesday, 17 January 2012 except by means of one of the procedures referred to in the Prospectus.

Your application may only be revoked on or before Tuesday, 17 January 2012, if a person responsible for the Prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.

If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the publication of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.

###### 2. Full discretion of the Company, the Sole Bookrunner and the Sole Lead Manager or their respective agents or nominees to reject or accept:

The Company, the Sole Bookrunner and the Sole Lead Manager or their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application. No reasons have to be given for any rejection or acceptance.

**Use this application form if you want the allotted Public Offer Shares to be issued in the name of HKSCC Nominees limited (“HKSCC Nominees”) and deposited directly into the Central Clearing And Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.**

- 3. Your application will be rejected if:**
- you make multiple applications or you are suspected to have made multiple applications;
  - you or the person whose benefits you apply for have or taken up, or indicated an interest for or received or have been or will be placed or allocated (including conditionally and/or provisionally) Placing Shares;
  - your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonored upon its first presentation;
  - your Application Form is not completed in accordance with the instructions as stated in the Application Form;
  - you apply for more than 6,681,000 Public Offer Shares (being approximately 50% of the Public Offer Shares after deducting 1,485,000 Employee Reserved Shares and 16,500,000 Reserved Shares) available for subscription under the Public Offer;
  - the Company, the Sole Bookrunner and the Sole Lead Manager believe that by accepting your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is received or your address overlies is located;
  - the Underwriting Agreements do not become unconditional; or
  - the Underwriting Agreement is terminated in accordance with its terms.
- 4. If the allotment of Public Offer Shares is void:**
- The allotment of Public Offer Shares will be void if the Listing Committee of the Stock Exchange does not grant permission to list the Shares either:
- within three weeks from the closing of the application lists; or
  - within a longer period of up to six weeks if the Listing Committee of the Stock Exchange notifies the Company of that longer period within three weeks of the closing date of the application lists.

**Refund of application monies**

If you do not receive any Public Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies, including brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. No interest will be paid thereon. If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies (including the related brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) without interest. All such interest accrued on such monies prior to the date of refund will be retained for the Company's benefit. Refund of your application monies (if any) will be made on or before Tuesday, 17 January 2012 in accordance with the various arrangements as described in the Prospectus. In a contingency situation involving a substantial oversubscription, at the discretion of the Company, the Sole Bookrunner and the Sole Lead Manager, cheques for applications for certain small denominations of Public Offer Shares (apart from successful applications) may not be cleared. Refund cheques will be crossed "Account Payee Only" made out to you, or if you are joint applicants on the Application Form, Part of your Hong Kong identity card number or passport number, or if you are joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong identity card number or passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number or passport number may lead to delay in encashment of or may invalidate your refund cheque. It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate. If you apply for 1,000,000 Public Offer Shares or more and have indicated your intention in your Application Form to collect your refund cheque(s) (where applicable) from Tricor Securities Limited and have provided all information required by your Application Form, you may collect it/ them in person from Tricor Securities Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 17 January 2012 or such other date as notified by the Company in the newspapers as the date of despatch of share certificates/refund cheques. If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. If you are a corporate applicant which opts for personal collection, your authorised representative must attend bearing a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives of corporations (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Securities Limited. If you do not collect your refund cheques personally within the time specified for collection, they will be sent to the address as specified in your Application Form promptly thereafter by ordinary post and at your own risk. If you apply for less than 1,000,000 Public Offer Shares or if you apply for 1,000,000 Public Offer Shares or more but have not indicated on your Application Form that you will collect your refund cheque(s) in person, your refund cheque(s) will be sent to the address as specified on your Application Form on or before Tuesday, 17 January 2012 by ordinary post and at your own risk.

**Personal data**

**Personal Information Collection Statement**

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of Public Offer Shares of the policies and practices of the Company and the Hong Kong Branch Registrar in relation to personal data and the Ordinance.

**1. Reasons for the collection of your personal data**

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Branch Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Branch Registrar. Failure to supply the requested data may result in your application for securities being rejected, delay or the inability of the Company and the Hong Kong Branch Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Public Offer Shares which you have successfully applied for and/or the despatch of share certificate(s)/refund cheque(s) to which you are entitled. It is important that holders of securities inform the Company and the Hong Kong Branch Registrar immediately of any inaccuracies in the personal data supplied.

**2. Purpose**

The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, where applicable, and verifications of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of Public Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the company, such as dividends, rights issues and bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Branch Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purpose to which the holders of securities may from time to time agree.

**3. Transfer of personal data**

Personal data held by the Company and the Hong Kong Branch Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and the Hong Kong Branch Registrar, to the extent necessary for achieving the above purposes or any of them, may make such enquiries as they consider necessary to confirm the accuracy of the personal data in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial adviser, receiving banker and overseas principal registrar;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating the CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Branch Registrar in connection with the operation of their respective businesses;
- any regulatory or governmental bodies (including the Stock Exchange and the SFC); and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

**4. Access and correction of personal data**

The Ordinance provides the holders of securities with rights to ascertain whether the Company and/or the Hong Kong Branch Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Branch Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company at its registered address disclosed in the "Corporate information" section in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the company secretary or (as the case may be) the Hong Kong Branch Registrar for the attention of the Privacy Compliance Officer.

By signing this Application Form, you agree to all of the above.

**How to make your application**

- Use the table set out below to calculate how much you must pay for the number of Public Offer Shares you want to subscribe for. Your application must be for a minimum of 3,000 Public Offer Shares. Applications must be in one of the numbers set out in the table below. No application for any other number of Public Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such numbers of Public Offer Shares up to 6,681,000 Public Offer Shares. On application, you must pay at HK\$1.00 per Share, plus brokerage of 1.0%, SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%. The table below sets out the total amount payable for certain numbers of Public Offer Shares.
- You, as the applicant(s), must complete this Application Form as indicated below and sign on the first page of this Application Form. Only written signatures will be accepted.
  - If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):**
    - the designated CCASS Participant must endorse the Application Form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box of the Application Form.
  - If you are applying as an individual CCASS Investor Participant:**
    - the Application Form must contain your name and Hong Kong identity card number; and
    - your participant I.D. must be inserted in the appropriate box.
  - If you are applying as a joint individual CCASS Investor Participant:**
    - the Application Form must contain all joint CCASS Investor Participants' names and the Hong Kong identity card numbers of all of the joint CCASS Investor Participants; and
    - your participant I.D. must be inserted in the appropriate box.
  - If you are applying as a corporate CCASS Investor Participant:**
    - the Application Form must contain CCASS Investor Participant's company name and Hong Kong business registration number; and
    - your participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box in the Application Form.

Incorrect or omission details of the CCASS Participant (including participant I.D. and/or company chop bearing its company name) or other similar matters may render your application invalid.

- Each application must be accompanied by either one cheque or one banker's cashier order.
  - Staple your cheque or banker's cashier order to the form. You must pay for the Public Offer Shares applied for under this Application Form by one cheque or by one banker's cashier order.
    - If you pay by cheque, the cheque must:**
      - be in Hong Kong dollars;
      - be drawn on your Hong Kong dollar bank account in Hong Kong;
      - the cheque must bear an account name (or, in the case of joint applicants, the name of the first-named applicant) (either pre-printed on the cheque or endorsed on the reverse of the cheque by any authorised signatory of the bank on which it is drawn), which must be the same as the name on your Application Form (or, in the case of joint applicants, the name of the first-named applicant). If the cheque is drawn on a joint account, one of the joint account names must be the same as the name of the first-named applicant;
      - be made payable to "Horsford Nominees Limited – Allied Cement Public Offer";
      - be crossed "Account Payee Only"; and
      - not be post-dated.
    - Your application will be rejected if your cheque:**
      - does not meet all these requirements; or
      - is dishonored on its first presentation.
    - If you pay by banker's cashier order, the banker's cashier order must:**
      - be in Hong Kong dollars;
      - be issued by licensed banks in Hong Kong, and have your name certified on the back by a person authorised by the bank. The name on the back of the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of the banker's cashier order must be the same as the name of the first-named applicant;
      - be made payable to "Horsford Nominees Limited – Allied Cement Public Offer";
      - be crossed "Account Payee Only"; and
      - not be post-dated.
- Your application will be rejected if your banker's cashier order does not meet all these requirements.

**5. Tear off this Application Form, fold the form once and lodge it in the special collection box at any one of the following branches or sub-branches of Standard Chartered Bank (Hong Kong) Limited:**

District	Branch	Address
Hong Kong Island	Des Voeux Road Branch	Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central
	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
	Wanchai Southern Branch	Shop C2 on G/F and 1/F, Lee Wing Building, No. 156-162 Hennessy Road, Wanchai
	Aberdeen Branch	Shop 4A, G/F, Aberdeen Centre Site 5, No.6 Nam Ning Street, Aberdeen
Kowloon	Kwun Tong	G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong
	Hoi Yuen Road Branch	G/F, 10 Granville Road, Tsimshatsui
	Tsimshatsui Branch	Shop G101, G/F, Lok Fu Shopping Centre, Lok Fu
New Territories	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan
	Metroplaza Branch	Shop No. 175-176, Level 1, Metroplaza, 223 Hing Fong Road, Kwai Chung
	New Town Plaza Branch	Shop 215, 222 & 223, Phase 1, New Town Plaza, Shatin

**6. Your application form can be lodged at these times:**

Friday, 30 December 2011	— 9:00 a.m. to 5:00 p.m.
Saturday, 31 December 2011	— 9:00 a.m. to 1:00 p.m.
Tuesday, 3 January 2012	— 9:00 a.m. to 5:00 p.m.
Wednesday, 4 January 2012	— 9:00 a.m. to 5:00 p.m.
Thursday, 5 January 2012	— 9:00 a.m. to 5:00 p.m.
Friday, 6 January 2012	— 9:00 a.m. to 5:00 p.m.
Saturday, 7 January 2012	— 9:00 a.m. to 1:00 p.m.
Monday, 9 January 2012	— 9:00 a.m. to 5:00 p.m.
Tuesday, 10 January 2012	— 9:00 a.m. to 12:00 noon

**7. The latest time for lodging your application is 12:00 noon on Tuesday, 10 January 2012, or if the application lists are not open on that day then by 12:00 noon on the next day the lists are open. The application lists will not open if there is:**

- a tropical cyclone warning signal number 8 or above, or
  - a "black" rainstorm warning signal
- in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Tuesday, 10 January 2012. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon.
- Business day** means a day that is not a Saturday, Sunday or public holiday in Hong Kong.

**8. The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Tuesday, 10 January 2012. The Company will not give you a receipt for your payment. The Company shall keep all interest accrued on your application monies (up until, in the case of monies to be refunded, the date of despatch of refund cheques and/or share certificates). The right is also reserved to retain any share certificates and/or any refunds pending clearance of your cheque or banker's cashier order.**

**NUMBER OF PUBLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS**

Number of Public Offer Shares applied for	Amount payable on application HK\$	Number of Public Offer Shares applied for	Amount payable on application HK\$	Number of Public Offer Shares applied for	Amount payable on application HK\$
3,000	3,030.24	135,000	136,360.80	3,300,000	3,333,264.00
6,000	6,060.48	150,000	151,512.00	3,600,000	3,636,288.00
9,000	9,090.72	180,000	181,814.40	3,900,000	3,939,312.00
12,000	12,120.96	210,000	212,116.80	4,200,000	4,242,336.00
15,000	15,151.20	240,000	242,419.20	4,500,000	4,545,360.00
18,000	18,181.44	270,000	272,721.60	4,800,000	4,848,384.00
21,000	21,211.68	300,000	303,024.00	5,100,000	5,151,408.00
24,000	24,241.92	600,000	606,048.00	5,400,000	5,454,432.00
27,000	27,272.16	900,000	909,072.00	5,700,000	5,757,456.00
30,000	30,302.40	1,200,000	1,212,096.00	6,000,000	6,060,480.00
45,000	45,453.60	1,500,000	1,515,120.00	6,300,000	6,363,504.00
60,000	60,604.80	1,800,000	1,818,144.00	6,600,000	6,666,528.00
75,000	75,756.00	2,100,000	2,121,168.00	6,681,000 *	6,748,344.48
90,000	90,907.20	2,400,000	2,424,192.00		
105,000	106,058.40	2,700,000	2,727,216.00		
120,000	121,209.60	3,000,000	3,030,240.00		

\* Maximum number of Public Offer Shares you may apply for.

如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記獲配發的公開發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者的股份戶口內,請使用本申請表格。



# Allied Cement Holdings Limited

## 聯合水泥控股有限公司

(於開曼群島註冊成立的有限公司)

### 配售及公開發售

#### 申請條款及條件

#### 甲、申請人資格

- 閣下(申請人)及閣下為其利益作出申請的任何人士必須年滿18歲,並須有香港地址。
- 閣下屬商號,則須以個別人士身份而非以商號的名義申請。
- 閣下屬法人團體,申請表格須蓋上印有公司名稱的公司印鑑及由正式授權的負責人員簽署,並須註明其代表身份。
- 除上市規則容許的情況外,閣下或閣下為其利益作出申請的任何人士如屬下列人士,不得申請任何公開發售股份:
  - 股份的現有實益擁有人;
  - 本公司或其任何附屬公司的行政總裁或董事;
  - 上述任何人士的聯繫人(定義見上市規則);
  - 本公司的關連人士(定義見上市規則)或於緊隨股份發售完成後將會成為本公司關連人士的人士;
  - 並無香港地址的人士;
  - 中國法人或自然人(含資格境內機構投資者除外);
  - 於填寫本申請表格時身在美國境內(定義見規則S),或為美籍人士(定義見規則S);或
  - 已獲分配或將會收取任何配售股份,或以其他方式參與配售或有意認購配售股份。
- 聯名申請人不得超過4名(使用不准聯名申請的粉紅色申請表格提出申請者除外)。
- 倘填寫本申請表格時閣下為代名人且閣下代其利益提出申請的該人士身處於美國境內(定義見規則S)或為美籍人士(定義見規則S),則不得申請公開發售股份。

#### 乙、如閣下為代名人

如閣下為代名人,則閣下可就公開發售股份作出超過一份申請,在此情況下閣下可否使用白色或黃色申請表格作出申請,及以本身名義代表不同實益擁有人遞交超過一份申請(不論是否使用申請表格),惟須於本申請表格上「由代名人遞交」欄填寫每名實益擁有人(或就聯名實益擁有人而言,每位聯名實益擁有人)的:

- 賬戶號碼;或
- 其他身份識別編碼。

如未有列明以上資料,則該份申請將視為閣下本身利益而遞交。代表另一人士遞交本申請表格的代名人,被視為已向本公司、獨家賬簿管理人及獨家牽頭經辦人發出聲明和承諾,表示其已正式獲該名人士(如多於一名人士則為全體)授權遞交本申請,並代表該名人士/每名有關人士同意本申請表格的條款。閣下進一步向本公司、獨家賬簿管理人及獨家牽頭經辦人承諾,會應要求就下文「個人資料」一節所載任何用途,提供有關該名人士/每名有關人士資料。

#### 丙、僅可為閣下本身(或閣下與任何聯名申請人)的利益提交一份申請

重複申請或疑屬重複的申請可遭拒絕受理。除非符合上文乙項所述的規定,如閣下或閣下連同閣下的聯名申請人作出以下任何一項行為,則閣下的所有申請可視為重複申請而不獲受理:

- (不論個別或與他人共同)以白色或黃色申請表格遞交超過一份申請;
- (不論個別或與他人共同)同時以一份白色及一份黃色申請表格提出申請;
- (不論個別或與他人共同)以一份白色或黃色申請表格申請超過6,681,000股公開發售股份(即公開發售股份佔公眾人士認購的發售股份的約50%)(在扣除1,485,000股預留股份及16,500,000股預留股份後);或
- 已經申請或認購或表明有意認購或已經或將會獲配售任何配售股份。

如接獲超過一份為閣下的利益提出的認購申請(閣下以合資格僱員身份以粉紅色申請表格或以合資格安股東身份以藍色申請表格提出申請者除外),則閣下所有認購申請均將視為重複的認購申請而不獲受理。

如申請人為非上市公司,且

- 該公司主要從事證券買賣業務;及
- 閣下對該公司行使法定控制權,則認購申請將視為閣下本身利益提出。

非上市公司指其股本證券並沒有在聯交所上市的公司。

#### 法定控制權指閣下

- 控制該公司董事會的組成;或
- 控制該公司一半以上投票權;或
- 持有該公司一半以上已發行股本(不計及無權獲分派超過某個特定金額的溢利或資本的部份股本)。

#### 丁、公開發售股份的分配—甲組及乙組

公開發售項下的公開發售股份(扣除16,500,000股預留股份及1,485,000股預留股份)(假設並無對公開發售項下的公開發售股份進行重新分配)將平均分為兩組:甲組及乙組,任何零碎股份將分配至甲組。因此,甲組及乙組之公開發售股份最高數目將分別為6,681,000股。甲組之公開發售股份將按公平基準分配予申請公開發售股份而總認購額(不包括經紀佣金、證監會交易費及聯交所交易費)為5,000,000港元或以下的成功申請人。乙組之公開發售股份將按公平基準分配予申請公開發售股份而總認購額(不包括經紀佣金、證監會交易費及聯交所交易費)超過5,000,000港元但不超過乙組總認購額的成功申請人。閣下務請預意,甲組及乙組的申請分配比例有所不同。倘若其中一組(並非兩組)公開發售股份認購不足,則多出的公開發售股份將轉撥至另一組以滿足該組的需求,並作相應調整。僅就本股而言,發售股份的「認購價」指申請時應付價格。閣下僅獲發甲組或乙組的公開發售股份而不可兩者兼得,並且只可申請甲組或乙組的公開發售股份。此外,各組內或組別間的重複或疑屬重複申請以及超過公開發售初步提呈之公開發售股份(扣除16,500,000股預留股份及1,485,000股預留股份)的50%(即6,681,000股公開發售股份)的任何申請,可遭拒絕受理。分配予公開發售投資者的公開發售股份(甲組及乙組),將純粹按所接獲的公開發售股份的有效申請數目而定。每組分配標準可因應申請人有效申請的公開發售股份數目而有所不同。分配公開發售股份可能(如適用)涉及抽籤,即意味著申請人獲分配的公開發售股份數目可能較其他申請同一數目公開發售股份的人士為高,而未獲抽中的申請人則可能不獲發任何公開發售股份。

#### 戊、補充資料

如招股章程須刊登任何補充文件(視乎增補文件所載資料而定)已遞交申請的申請人可能亦可能不會獲通知其申請可予撤回。倘申請人未獲知會或倘申請人已獲知會但未有根據所通知的手續撤回申請,則所有已遞交的申請仍屬有效及可能被接納。在上文及下文的規限下,申請一經提出即不可撤回,而申請人應視作根據招股章程提出申請。

#### 己、填妥及遞交本申請表格的效用

一經遞交及遞交本申請表格,即閣下(如閣下為聯名申請人,則各聯名申請人共同及個別)為本身或作為代理或代名人及代表,閣下擔任所有有關公開發售股份項下的各名人士:

- 指示並授權本公司及/或獨家賬簿管理人及獨家牽頭經辦人(或其各自的代理或代名人)代表閣下簽署任何過戶表格,或交單據或其他文件,並根據組織章程大綱及細則的規定代表閣下辦理所有其他必要事宜,以使任何閣下獲分配的公開發售股份得以以香港結算代理人名義登記,並落實招股章程和本申請表格中所載的各項安排;
- 承諾根據組織章程大綱和規定簽署所有文件並辦理所有必要事宜,以使香港結算代理人登記成為閣下獲分配的公開發售股份的持有人;
- 聲明、保證及承諾公開發售股份並無亦不會根據證券法進行登記,而閣下於填寫本申請表格時身處美國境內(定義見規則S),或閣下及閣下為其利益提出申請的其他人士並非美籍人士(定義見規則S);
- 確認閣下已經收到一份招股章程並在申請時僅依賴招股章程中所載的資料和陳述,且不會依賴招股章程以外的任何增加或刪減的資料和陳述;
- 同意(在不影響閣下可能擁有的任何其他權利的情況下)閣下的申請一經接納,則閣下不得因無意的失實陳述而撤銷申請;
- (倘若申請是為閣下自身的利益而提出)保證,是項申請是為閣下的利益就公開發售股份以白色或黃色申請表格作出的唯一申請,惟閣下以合資格僱員身份以粉紅色申請表格或以合資格安股東身份以藍色申請表格提出申請者除外;
- (倘若申請是代理代表)閣下提出保證,閣下已經有效地及不可撤回地向閣下的代理授予所有必要的權力及授權以提出申請;

- (倘若閣下是其他人士的代理)保證,已就實益擁有人作出合理查詢,而是項申請是為該名其他人士的利益以白色或黃色申請表格提交的唯一申請,且閣下已獲正式授權作為該名其他人士的代理簽署申請表格;
- 同意閣下的申請一經接納,閣下申請的結果將以本公司公佈的公開發售結果為準;
- 承諾並確認閣下(倘若申請是為閣下的利益作出)或閣下為其利益作出申請的人士並無申請、認購、表示有意認購或已經收到、獲配售或分配(包括有條件及/或暫定)及將不會申請、認購或表示有意認購或獲配售或分配任何配售股份,亦無以其他方式參與配售;
- 保證閣下申請中所載的資料真實及準確;
- 同意閣下的申請,該申請獲接納及因此而訂立的合約,將受香港法例管轄,並按其詮釋;
- 承諾並同意根據是項申請接受閣下申請的股份,或獲分配的任何較少數目的股份;
- 授權本公司將香港結算代理人的姓名、名稱列入本公司的股東名冊中,作為分配閣下的任何公開發售股份的持有人,並授權本公司及/或本公司的代理將任何股票(如適用)直接寄存於中央結算系統及/或按本申請表格所示地址以平郵方式將任何退款支票(如適用)寄予閣下(如屬聯名申請人)於申請表格上排名首位的申請人(除非閣下申請1,000,000股或以上公開發售股份,並在閣下的申請表格中註明關於二零二二年一月十七日(星期二)親自領取閣下的退款支票(如適用)),郵誤風險概由閣下自行承擔;
- 確認閣下知悉招股章程所述關於提呈發售公開發售股份的各項限制;
- 明白本公司、獨家賬簿管理人及獨家牽頭經辦人將依賴上述聲明和陳述,以決定是否就閣下的申請分配任何公開發售股份;
- 如果香港以外任何地區的法律適用於閣下的申請,閣下同意並保證,閣下已遵守所有該等法律,且本公司、獨家賬簿管理人及獨家牽頭經辦人,以及其各自的最高級職員亦概不會因接受閣下的認購要約或因閣下根據招股章程所載的有關條款及條件應有的權利和責任引致的任何行動而違反香港以外地區的任何法律;
- 向本公司及各股東表示同意,股份持有人可自由轉讓本公司股份;及
- 同意向本公司、香港過戶登記處、收款銀行、獨家賬簿管理人及獨家牽頭經辦人以及其各自的顧問和代理披露其所需的任何關於閣下閣下為其利益而提出申請的人士的任何個人資料或其他資料。
- (如閣下為聯名申請人,每位聯名申請人共同及個別地)同意閣下獲分配的任何公開發售股份以香港結算代理人名義登記,並直接存入香港結算系統的中央結算系統,以根據閣下在申請表格中的選擇寄存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下所指定的中央結算系統參與者的股份戶口內;
- (如閣下為聯名申請人,每位聯名申請人共同及個別地)同意香港結算和香港結算代理人各自保留權利(1)不接受以香港結算代理人名義發行的任何或部分獲配發公開發售股份,或不接受獲配發的公開發售股份存入中央結算系統;(2)促使該等獲配發的公開發售股份從中央結算系統提取、轉入閣下(或如閣下為聯名申請人,則轉入排名首位的申請人)的名下,風險和費用由閣下自行承擔;及(3)促使該等獲配發的公開發售股份以閣下的名義發行(或如閣下為聯名申請人,則發行給排名首位的申請人),且在此情況下,將該等獲配發的公開發售股份以平郵方式寄往閣下申請表格所示的地址,郵誤風險由閣下自行承擔,或提供該等股票供閣下領取;
- (如閣下為聯名申請人,每位聯名申請人共同及個別地)同意香港結算和香港結算代理人均可調整以香港結算代理人名義發行的獲配發公開發售股份的數目;
- (如閣下為聯名申請人,每位聯名申請人共同及個別地)同意香港結算或香港結算代理人對招股章程和申請表格中未載列的任何資料和陳述概不承擔任何責任;及
- (如閣下為聯名申請人,每位聯名申請人共同及個別地)同意香港結算或香港結算代理人對閣下概不承擔任何責任。

本公司、獨家賬簿管理人及獨家牽頭經辦人及其各自的董事和參與發售股份的任何其他各方均有權依賴閣下申請中由閣下所作的任何保證、陳述或聲明。倘若申請乃由聯名申請人提出,則所有由聯名申請人明確作出、發出或承擔或被施加的所有保證、陳述、聲明和責任應視為由申請人共同及個別地作出,發出或承擔或被施加。倘閣下作出虛假聲明,則可遭檢控。

#### 庚、授權書

如閣下透過獲得有效授權書正式授權的人士提出申請,本公司或作為其代理人的獨家賬簿管理人及獨家牽頭經辦人或彼等各自的代理人可在符合彼等當中任何一方認為適當的任何條件的情況下,包括閣下的代表提供已獲授權的證明,酌情接納有關申請。本公司、獨家賬簿管理人及獨家牽頭經辦人或彼等各自的代理人可全權酌情拒絕或接納全部或部分申請而毋須提出任何理由。

#### 公開發售股份的配發

在本申請表格及招股章程所載條款及條件的規限下,公開發售股份將在截止登記申請後配發。配發的踴躍程度、公開發售及優先發售的申請認購水平及公開發售股份的分配基準預期將於二零二二年一月十七日(星期二)在英文虎報(以英文)及經濟日報(以中文)及聯交所網站www.hkexnews.hk及本公司網站www.alliedcement.com.hk公佈。公開發售的分配結果,以及成功申請人的香港身份證(護照/香港商業登記號碼(如適用)),將於二零二二年一月十七日(星期二)通過招股章程「如何申請公開發售股份—公佈結果」一節所述的多種渠道公佈。

#### 倘成功申請公開發售股份(全部或部分)

閣下申請公開發售股份,且閣下的申請獲全部或部分接納,則閣下的股票將於二零二二年一月十七日(星期二)或(倘出現特殊情況)由香港結算或香港結算代理人決定的任何其他日期,以香港結算代理人名義發行,並存入中央結算系統,以按閣下於申請表格中指示寄存於閣下的中央結算系統投資者戶口持有人的股份戶口,或寄存於閣下指定的中央結算系統參與者的股份戶口內。倘閣下通過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)申請公開發售股份,而該等股份寄存於閣下指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)的股份戶口內,則閣下可向該中央結算系統參與者查詢閣下所獲分配的公開發售股份數目。倘閣下以中央結算系統投資者戶口持有身份提出申請,閣下可於二零二二年一月十七日(星期二)使用「結算通」電話系統及中央結算系統互聯網系統(根據香港結算的「投資者戶口操作簡介」所載不時有效的程序)查核閣下獲配發的公開發售股份數目。閣下應查閱本公司於二零二二年一月十七日(星期二)在報章刊登的中央結算系統投資者戶口持有人申請及公開發售結果,倘有任何誤差,請於二零二二年一月十七日(星期二)或香港結算或香港結算代理人決定的其他日期下午五時正前向香港結算報告。於緊隨公開發售股份寄存於閣下的股份戶口後,香港結算亦會向閣下提供一份在各方面均已成為無條件且招股章程中「包銷—終止的理由」一節所述包銷協議訂明的終止權未獲行使,股票方會於二零二二年一月十八日(星期三)上午九時正成為有效的所有權證書。概不會就已付申請款項發出收據。

#### 閣下將不獲配發公開發售股份的情況

- 閣下可能基於下列任何理由而不獲配發公開發售股份:
- 如閣下的申請遭撤銷:
    - 本申請表格一經填妥及遞交,即表示閣下同意,不得在二零二二年一月十七日(星期二)或之前撤銷申請,而此協議將作為與本公司訂立的附屬合約,並在閣下遞交申請表格時即具有約束力。此附屬合約將換取本公司同意,除按招股章程所述的其中一項程序外,本公司不會於二零二二年一月十七日(星期二)或之前向任何人士提呈發售任何公開發售股份。
    - 只有在根據本公司條例第40條須對招股章程負責的人士根據該條發出公告,且該公告免除或限制該名人士對招股章程負責的責任的情況下,閣下方可在二零二二年一月十七日(星期二)或之前撤銷申請。
    - 閣下提出的申請一經接納,即不可撤回,就此而言,通過公佈通知分配結果,即構成接納並無拒絕受理的申請,而在該分配標準須受若干條件所限或規定以抽籤方式進行分配的情況下,申請的接納將分別取決於該等條件是否獲達成或抽籤結果而定。
  - 本公司、獨家賬簿管理人及獨家牽頭經辦人或彼等各自的代理或代名人可全權酌情決定拒絕或接納任何申請;本公司、獨家賬簿管理人及獨家牽頭經辦人或彼等各自的代理或代名人可全權酌情決定拒絕或接納任何申請,或只接納任何部分申請,毋須就任何拒絕或接納提供任何理由。

如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的中義登記獲配發的香港公開發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者的股份戶口內,請使用本申請表格。

3. 倘發生以下情況,閣下的申請將被拒絕受理:
- 閣下作出重複申請或疑屬重複申請;
  - 閣下或閣下為其利益提出申請的人士已申請或認購,或表示有意認購,或已收或已獲配售或分配(包括有條件及/或暫定)配售股份;
  - 閣下並無以正確的方式付款或閣下使用支票或銀行本票付款,而該支票或銀行本票在首次過戶時未能兌現;
  - 閣下的申請表格並未根據申請表格所載指示填寫;
  - 閣下申請超過6,681,000股公開發售股份(即公開發售項下可供認購的公開發售股份(在扣除1,485,000股預留股份及16,500,000股預留股份後)的約50%);
  - 本公司、獨家賬簿管理人及獨家牽頭經辦人相信,接納閣下的申請將觸犯閣下的申請獲接收或背面所示閣下的地址所處的司法權區的適用證券法律、規則或規例,或其他法律、規則或規例;
  - 包銷協議並無成為無條件;或
  - 包銷協議已根據其條款予以終止。
4. 倘公開發售股份配發無效:
- 倘聯交所上市委員會在下列時間內並無批准股份上市,則配發公開發售股份將告無效:
    - 由截止辦理申請登記起計三星期內;或
    - 聯交所上市委員會在辦理申請登記截止日當日起計三星期內通知本公司的較長時間(最長可達六星期)。

#### 退還申請款項

如閣下因任何(但不限於)上述理由而未能獲得任何公開發售股份,本公司將不計利息退還閣下的申請款項(包括1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)。如申請僅獲部分接納,本公司將不計利息退還閣下申請款項的適當部分(包括相關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)。所有於退款日期前就該等項項應計的利息,將撥歸本公司所有。退還申請款項(如有)將於二零一二年一月十七日(星期二)或之前按招股章程所述各項安排進行。在涉及大幅超額認購的特別情況下,本公司、獨家賬簿管理人及獨家牽頭經辦人可酌情決定將公開發售股份的若干小額申請股款支票(成功申請除外)不予以過戶。退款支票將會以劃線註明「只准入抬頭人賬戶」退還閣下或(如屬聯名申請人)在申請表格排名首位的申請人。閣下提供的部分香港身份證號碼或護照號碼,或(倘閣下為聯名申請人)閣下提供的排名首位申請人的部分香港身份證號碼或護照號碼,可能會印在退款支票(如有)上。上述資料亦會轉交予第三方以作退款。在兌現閣下的退款支票前,閣下的銀行可能會要求核實閣下的香港身份證號碼或護照號碼。倘閣下的香港身份證號碼或護照號碼填寫有誤,或造成閣下的退款支票延遲或無法兌現,本公司將盡力避免在退還申請款項(如適用)時出現任何不當的延誤。如果閣下申請1,000,000股或以上公開發售股份,並在申請表格中註明欲親自前往卓佳秘書商務有限公司領取退款支票(如適用),並已提供申請表格要求的一切資料,則可於二零一二年一月十七日(星期二)或本公司在報章上公佈發送支票/退款支票的任何其他日期上午九時正至下午一時正,親臨卓佳秘書商務有限公司(地址為香港灣仔皇后大道東28號金鐘匯中26樓)領取。如果閣下是個別人士且選擇親自領取,則閣下不得授權任何其他人士代為領取。倘閣下屬公司申請人並選擇親自領取,則必須委派持有加蓋貴公司印章的授權書的授權代表前來領取。倘閣下未在指定領取時間內親自領取退款支票,則該等退款支票將以其儘快以平郵方式寄往申請表格所示地址,郵誤風險概由閣下自行承擔。如果閣下申請1,000,000股以下公開發售股份,或倘閣下申請1,000,000股或以上公開發售股份而並未在申請表格中註明欲親自領取退款支票,則閣下的退款支票將於二零一二年一月十七日(星期二)或之前以平郵方式寄往申請表格所示地址,郵誤風險概由閣下自行承擔。

#### 申請手續

- 請按照下表計算閣下擬申請認購的公開發售股份數目所應繳的認購申請款項。申請股數最少須為3,000股公開發售股份,並須按照下表載列的數目作出申請。申請任何其他數目的公開發售股份將不予考慮,而任何有關申請將概不受理。下表亦列出按上述數目申請認購不多於6,681,000股公開發售股份的應付款項總額。閣下須於申請時繳付每股股份1.00港元,另加1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。下表列出申請認購若干公開發售股份數目的應繳股款總額。
- 閣下身為申請人必須按下列指示填寫本申請表格,並於本申請表格之首頁簽署。只填納親筆簽名。
  - 閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請:
    - 該指定的中央結算系統參與者必須在申請表格上加蓋其公司印章(印章須有公司名稱),並在申請表格適當空格內填上其參與者編號。
  - 閣下以個人中央結算系統投資者戶口持有人名義提出申請:
    - 申請表格必須填上閣下的姓名及香港身份證號碼;及
    - 必須在適當空格內填上閣下的參與者編號。
  - 閣下以聯名個人中央結算系統投資者戶口持有人名義提出申請:
    - 申請表格必須填上所有聯名中央結算系統投資者戶口持有人的姓名及所有聯名中央結算系統投資者戶口持有人的香港身份證號碼;及
    - 必須在適當空格內填上閣下的參與者編號。
  - 閣下以中央結算系統公司投資者戶口持有人名義提出申請:
    - 申請表格必須填上中央結算系統投資者戶口持有人公司名稱及香港商業登記號碼;及
    - 在申請表格的適當空格內必須填上閣下的參與者編號及加蓋公司印章(印章須有公司名稱)。中央結算系統參與者資料(包括參與者編號及/或附有公司名稱的公司印章)不正確或遺漏或其他類似事宜均可令閣下的申請無效。
- 每份申請必須附有一張支票或一張銀行本票。
- 付款支票或銀行本票須緊釘於表格上。閣下必須以一張支票或一張銀行本票支付根據本申請表格申請認購的公開發售股份的認購申請款項。
  - 如以支票付款,該支票必須:
    - 為港元支票;
    - 從閣下在香港的港元銀行賬戶付款;
    - 支票必須附有賬戶名稱(如屬聯名申請人,則為名列首位之申請人名稱),名稱須預先印在支票上或由付款銀行的任何授權簽署人在支票背面,而且該名稱必須與申請表格上的名稱相同(如屬聯名申請人,則為名列首位之申請人名稱)。如果支票由聯名戶口開出,則聯名戶口的其中一個名稱,必須與名列首位之申請人名稱相同;
    - 註明收款人為「浩豐代理人有限公司—聯合水泥公開發售」;
    - 劃線註明「只准入抬頭人賬戶」;及
    - 不得為期票。
  - 如閣下的銀行本票不符合所有上述要求,閣下的申請將概不獲受理。

#### 個人資料

##### 個人資料收集聲明

香港法例第486章個人資料(私隱)條例(「條例」)中的主要條文於一九九六年十二月二十日在香港生效。此個人資料收集聲明是向公開發售股份申請人及持有人說明本公司及香港過戶登記分處就個人資料及條例而制訂的政策及措施。

##### 1. 收集閣下個人資料的原因

證券申請人申請認購證券時或證券的登記持有人將證券轉往其名下,或將證券轉讓予他人,或要求香港過戶登記分處提供服務時,須不時向本公司及香港過戶登記分處提供其最新的準確個人資料。若未能提供所需資料,可能會導致閣下證券的認購申請遭拒絕受理或延誤或本公司及香港過戶登記分處無法進行過戶或提供服務,亦可能妨礙或延誤閣下成功申請認購的公開發售股份的登記或過戶及/或發送閣下有權收取的股票/退款支票。

證券持有人所提供的個人資料如有任何不確,必須即時知會本公司及香港過戶登記分處。

##### 2. 資料用途

- 證券持有人的個人資料可以任何方式採用、持有及/或保存,以作下列用途:
- 處理閣下的認購申請及退款支票(如適用)及核實是否遵守本申請表格及招股章程所載條款及申請手續,以及公佈公開發售股份的分配結果;
  - 使香港及其他地區的所有適用法律及法規得到遵守;
  - 登記新發行的股份或為證券持有人登記轉往其名下或由其名下轉讓予他人的證券,包括(如適用)以香港結算代理人的名義登記;
  - 核對或更新本公司證券持有人的名冊;
  - 核對或協助核對簽名或核對或交換任何其他資料;
  - 確定本公司證券持有人可獲取的利益,例如股息、供股及紅股等資格;
  - 寄發本公司及其附屬公司的公司通訊;
  - 編製統計資料及股東資料;
  - 遵照法例、規則或規例的規定作出披露;
  - 披露有關資料以作出法律索償;及
  - 與上述有關的任何其他附帶或相關用途及/或以使本公司及香港過戶登記分處能夠履行其對證券持有人及/或監管機構的責任及/或證券持有人不時同意的任何其他用途。

##### 3. 提供個人資料

本公司及香港過戶登記分處會把證券申請人及持有人的個人資料保留,但本公司及香港過戶登記分處可能會作出必要的查詢以確定個人資料的準確性,以便資料可用於上述任何用途,尤其可能會向下列任何或所有人士及機構披露,獲取或提供證券申請人及持有人的個人資料(不論在香港或外地):

- 本公司或其委任的代理人,例如財務顧問、收銀銀行及海外主要股份登記處;
- 當證券申請人要求將證券存入中央結算系統時,香港結算及香港結算代理人(其須為中央結算系統的運作而使用個人資料);
- 任何向本公司或香港過戶登記分處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理人、承辦商或第三方服務供應商;
- 任何監管或政府機關(包括聯交所及證監會);及
- 與證券持有人的業務往來或既有業務往來的任何其他人士或機構,例如銀行、律師、會計師或股票經紀等。

##### 4. 查閱及更正個人資料

條例賦予證券持有人查閱本公司及/或香港過戶登記分處是否持有其個人資料,並索取該資料副本及更正任何不確的資料的權利。依據條例,本公司及香港過戶登記分處有權處理任何查閱資料的要求或收取合理費用。所有關於查閱資料或更正資料或查詢資料政策及措施及持有資料類別的要求,應按照招股章程「公司資料」一節中披露的註冊地址或根據適用法律不時通知的地址向本公司的公司秘書或香港過戶登記分處屬下的私隱權條例事務主任(視情況而定)提出。

簽署本申請表格後,即表示閣下同意上述所有規定。

#### 5. 撕下本申請表格,對摺一次,然後投入渣打銀行(香港)有限公司下列任何一家分行或支行的特備收集箱內:

地區	分行名稱	分行地址
港島區	德輔道分行 88德輔道中分行 灣仔修頓分行 灣仔分行	中環德輔道中4-4A渣打銀行大廈 中環德輔道中88號地下 灣仔軒尼詩道156-162號利榮大廈地下C2舖及一樓 香港仔南寧街6號香港仔中心第五期地下4A舖
九龍區	觀塘開源道分行 尖沙咀分行 樂富中心分行	觀塘開源道63號福昌大廈地下 尖沙咀加連威老道10號地下 樂富富康中心商場地下G101號舖
新界區	荃灣分行 新都會廣場分行 沙田新城市分行	荃灣沙咀道298號翡翠商場地下C舖及一樓 葵涌葵芳道223號新都會廣場175-176號舖 沙田新城市廣場一期二樓215、222及223號舖

#### 6. 閣下可於下列時間遞交本申請表格:

二零一一年十二月三十日(星期五)	上午九時正至下午五時正
二零一一年十二月三十一日(星期六)	上午九時正至下午一時正
二零一二年一月三日(星期二)	上午九時正至下午五時正
二零一二年一月四日(星期三)	上午九時正至下午五時正
二零一二年一月五日(星期四)	上午九時正至下午五時正
二零一二年一月六日(星期五)	上午九時正至下午五時正
二零一二年一月七日(星期六)	上午九時正至下午一時正
二零一二年一月十日(星期二)	上午九時正至下午五時正
二零一二年一月九日(星期一)	上午九時正至中午十二時正

申請最遲須於二零一二年一月十日(星期二)中午十二時正或(如該日並無開始辦理申請登記)下一個開始辦理登記的日期中午十二時正前遞交。如下列警告信號在二零一二年一月十日(星期二)上午九時正至中午十二時正期間內任何時間在香港發出,將不會登記申請:

- 八號或以上熱帶氣旋警告信號;或
- 「黑色」暴雨警告信號

取而代之以,將為在下個上午九時正至中午十二時正內任何時間在香港並無上述任何一項警告信號發出的營業日上午十一時四十五分至中午十二時正期間進行認購申請登記。

營業日指星期六、星期日或香港公眾假期以外的日子。

8. 本公司保留將所有或任何認購申請款項過戶的權利,惟閣下的付款支票或銀行本票將不會於二零一二年一月十日(星期二)中午十二時正前過戶。本公司不會向閣下發出付款收據。本公司將保留閣下的申請認購款項(如屬退款,則計至發送退款支票及/或股票日期止)的所有利息,本公司亦有權在閣下的支票或銀行本票過戶之前保留任何股票及/或任何退款。

可申請認購的公開發售股份數目及應繳款項

申請認購的公開發售股份數目	申請時應繳款項 港元	申請認購的公開發售股份數目	申請時應繳款項 港元	申請認購的公開發售股份數目	申請時應繳款項 港元
3,000	3,030.24	135,000	136,360.80	3,300,000	3,333,264.00
6,000	6,060.48	150,000	151,512.00	3,600,000	3,636,288.00
9,000	9,090.72	180,000	181,814.40	3,900,000	3,939,312.00
12,000	12,120.96	210,000	212,116.80	4,200,000	4,242,336.00
15,000	15,151.20	240,000	242,419.20	4,500,000	4,545,360.00
18,000	18,181.44	270,000	272,721.60	4,800,000	4,848,384.00
21,000	21,211.68	300,000	303,024.00	5,100,000	5,151,408.00
24,000	24,241.92	600,000	606,048.00	5,400,000	5,454,432.00
27,000	27,272.16	900,000	909,072.00	5,700,000	5,757,456.00
30,000	30,302.40	1,200,000	1,212,096.00	6,000,000	6,060,480.00
35,000	35,453.60	1,500,000	1,515,120.00	6,300,000	6,363,504.00
40,000	40,604.80	1,800,000	1,818,144.00	6,600,000	6,666,528.00
45,000	45,756.00	2,100,000	2,121,168.00	6,600,000*	6,748,344.48
50,000	50,907.20	2,400,000	2,424,192.00		
105,000	106,058.40	2,700,000	2,727,216.00		
120,000	121,209.60	3,000,000	3,030,240.00		

\* 閣下可申請認購的公開發售股份最高數目。