

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
THE GROWTH ENTERPRISE MARKET (GEM)
COMPANY INFORMATION SHEET

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Golife Concepts Holdings Limited (formerly known as “Satellite Devices Corporation”)

Stock code (ordinary shares): 8172

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 17 June 2008.

A. General

Place of incorporation: The Cayman Islands

Date of initial listing on GEM: 26 March 2002

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive directors :
GOUW San Bo, Elizabeth
Richard YEN

Non-executive directors :
Duncan CHIU
LO Mun Lam, Raymond

Independent non-executive directors :
LUM Pak Sum
SUM Chun Ho
WAN Kwok Pan

Name(s) of substantial shareholder(s): See Attachment A
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: Cricket Square, Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Head office and principal place of business: Suite A, 15/F, Wyndham Place
40-44 Wyndham Street,
Central, Hong Kong

Web-site address (if applicable): <http://www.golife.com.hk>

Share registrar: Computershare Hong Kong Investors Services Limited
46th Floor, Hopewell Centre
183 Queen's Road East, Hong Kong

Auditors: Cheung & Siu
Certified Public Accountants (Practising)
Room A, 15/F, Fortis Bank Tower,
77-79 Gloucester Road,
Wanchai, Hong Kong.

B. Business activities

The group has acquired Golife (Hong Kong) Limited in July 2006. The major business of the Group is distribution of high-end apparel and accessories. Through equity interests, licensing rights or franchised distribution rights, the Group currently operates four international brands, with products spanning from apparel, accessories to jewelry and gifts.

C. Ordinary shares

Number of ordinary shares in issue: 1,247,001,488 shares

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 30,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code:	<u>N/A</u>
Board lot size:	<u>N/A</u>
Expiry date:	<u>N/A</u>
Exercise price:	<u>N/A</u>
Conversion ratio: (Not applicable if the warrant is denominated in dollar value of conversion right)	<u>N/A</u>
No. of warrants outstanding:	<u>N/A</u>
No. of shares falling to be issued upon the exercise of outstanding warrants:	<u>N/A</u>

E. Other securities

1. Share Option Scheme

The Company adopted a Share Option Scheme (the "Scheme") on 6 March 2002. On 3 July 2007, the Company granted share options to certain of its directors and employees at a nominal consideration of HK\$1.00 for each lot of share option to subscribe for an aggregate of 2,970,000 shares under the Scheme at an exercise price of HK\$0.219 per share. The following table disclosed particulars of share options granted by the Company under the Scheme:

	Date of grant	Exercise period	Exercise price per share	Balance at 17 June 2008
<i>Directors of the Company</i>				
Mr. Richard YEN	3 July 2007	3 July 2007- 5 March 2012	0.219	990,000
Mr. Duncan CHIU	3 July 2007	3 July 2007- 5 March 2012	0.219	990,000
				<hr/>
				1,980,000
<i>Employee of the Group</i>				
Mr. GOUW Hiap Kian	3 July 2007	3 July 2007- 5 March 2012	0.219	<hr/>
				990,000
				<hr/>
				2,970,000
				<hr/> <hr/>

2. Convertible Bonds

The Company has issued convertible bonds to JL Investments Capital Limited in June 2008 with principal amount of HK\$6,200,000, bearing coupon rate of 2% per annum. The convertible bonds are convertible into shares at an initial conversion price of HK\$0.025 (subject to adjustment) per share. Upon exercise of the conversion rights attached to the convertible bonds in full, the holder of the convertible bonds are entitled to subscribe for up to 248,000,000 shares in the Company.

On 30 May 2008, The Company signed a subscription agreement with Far East Holdings International Limited whereby Far East Holdings International Limited agreed to subscribe for convertible bonds in the principal amount of HK\$7,000,000 with a coupon rate of 2% per annum to be issued by the Company. The convertible bonds are convertible into shares at an initial conversion prior of HK\$0.025 (subject to adjustment) per share. Upon exercise of the conversion rights attached to the convertible bonds in full, the holder of the convertible bonds are entitled to subscribe for up to 280,000,000 shares in the Company.

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed: _____
GOUW San Bo, Elizabeth

Richard YEN

Duncan CHIU

LO Mun Lam, Raymond

LUM Pak Sum

SUM Chun Ho

WAN Kwok Pan

SUBSTANTIAL SHAREHOLDERS

(as such term is defined in Rule 1.01 of the GEM Listing Rules)

Long Position in shares :

Name of Shareholders	Number of shares interested	Approximate percentage of the Company's issued share capital (%)
Gouw Hiap Kian (<i>note 1</i>)	40,800,000	3.27
Goldig Properties Limited (<i>note 1</i>)	246,920,000	19.80
Far East Holdings International Limited	149,373,600	11.98

Note:

1. Goldig Properties Limited is a wholly owned subsidiary of Chung Chiu Limited, which in turn is wholly owned by a discretionary trust. The founder of the discretionary trust is GOUW Hiap Kian, and the trustee of the discretionary trust is HSBC International Trustee Limited. In these circumstances, under the Securities and Futures Ordinance, Chung Chiu Limited, GOUW Hiap Kian and HSBC International Trustee Limited are deemed to be interested in the 246,920,000 underlying shares of the Company held by Goldig Properties Limited.