

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **GOLIFE CONCEPTS HOLDINGS LIMITED**

*(Incorporated in Cayman Islands with limited liability)*

**(Stock Code: 8172)**

### **POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETINGS HELD ON 19 JANUARY 2009**

The Board is pleased to announce that at the First EGM held on 19 January 2009, the ordinary resolutions approving (a) the Proposed Increase in Authorised Share Capital; (b) the issue of the BA Convertible Bonds and the BA Conversion Shares to be allotted and issued upon the exercise of the conversion rights attaching to the BA Convertible Bonds; (c) the issue of the CSE Convertible Bonds and the CSE Conversion Shares to be allotted and issued upon the exercise of the conversion rights attaching to the CSE Convertible Bonds; and (d) the re-election of the Directors were duly passed by the Shareholders by way of poll as demanded by the chairman of the First EGM.

The Board is also pleased to announce that at the Second EGM held on 19 January 2009, the ordinary resolution approving the appointment of Vision as auditors of the Group was also duly passed by the Shareholders by way of poll at the Second EGM.

References are made to the two circulars (the “**Circulars**”) of Golife Concepts Holdings Limited (the “**Company**”), both dated 23 December 2008 in relation to (i) the Proposed Increase in Authorised Share Capital; the issue of the BA Convertible Bonds and the BA Conversion Shares to be allotted and issued upon the exercise of the conversion rights attaching to the BA Convertible Bonds; the issue of the CSE Convertible Bonds and the CSE Conversion Shares to be allotted and issued upon the exercise of the conversion rights attaching to the CSE Convertible Bonds; and the re-election of the Directors at the first extraordinary general meeting of the Company held on 19 January 2009 (the “**First EGM**”); and (ii) the appointment of Vision as auditors of the Group at the subsequent extraordinary general meeting of the Company held on 19 January 2009 (the “**Second EGM**”, which together with the First EGM, the “**EGMs**”). Capitalised terms used in this announcement shall have the same meaning as those defined in the Circulars unless defined otherwise.

At the EGMs, poll were demanded by the chairman for voting on all proposed ordinary resolutions. The Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, were appointed as the scrutineers at the EGMs for the purpose of vote-taking.

As at the date of EGMs, the total number of issued shares in the Company was 460,497,258 shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against the ordinary resolutions at the EGMs. There was no restriction on any Shareholders casting votes on any of the resolutions at any of the EGMs.

The Board is pleased to announce that all the resolutions were duly passed by the Shareholders by way of poll at the EGMs. The poll results in respect of each of the resolutions were as follows:

#### FIRST EGM

Ordinary Resolutions	Number of Votes (%)	
	For	Against
1. To approve the Proposed Increase in Authorised Share Capital	212,980,281 (100%)	0 (0%)
2. To approve the Subscription Agreement, the issue of the BA Convertible Bonds and the transactions contemplated thereunder, including allotment and issue of the BA Conversion Shares	212,980,281 (100%)	0 (0%)
3. To approve the CSE Subscription Agreement, the issue of the CSE Convertible Bonds and the transactions contemplated thereunder, including allotment and issue of the CSE Conversion Shares	212,980,281 (100%)	0 (0%)
4. To re-elect Mr. Yip Tai Him as an independent non-executive Director	212,980,281 (100%)	0 (0%)
5. To re-elect Mr. Law Yiu Sang, Jacky as an independent non-executive Director	212,980,281 (100%)	0 (0%)

#### SECOND EGM

Ordinary Resolution	Number of Votes (%)	
	For	Against
1. To appoint Vision as the auditors of the Group	212,980,281 (100%)	0 (0%)

By Order of the Board  
**Golife Concepts Holdings Limited**  
**Gouw San Bo, Elizabeth**  
*Chief Executive Officer and Executive Director*

Hong Kong, 19 January 2009

*As at the date of this announcement, the executive Directors are Ms. Gouw San Bo, Elizabeth, Mr. Lai Hok Lim and Mr. Lee Chan Wah; the non-executive Director is Mr. Duncan Chiu and the independent non-executive Directors are Mr. Yip Tai Him, Mr. Law Yiu Sang, Jacky and Ms. Chio Chong Meng.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will be published on the GEM website on the “Latest Company Announcement” page for at least 7 days from the date of publication and on the Company’s website [www.golife.com.hk](http://www.golife.com.hk).*