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**CHINA STAR FILM GROUP LIMITED**  
**中國星電影集團有限公司**

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock Code: 8172)**

**HOLDING ANNOUNCEMENT**

The Company makes this holding announcement to inform its shareholders of the current status of the Company. Trading in shares of the Company on the GEM has been suspended since 9 February 2010, pending the publication of an announcement in relation to the Transactions. Suspension of trading in shares of the Company will continue until the announcement in relation to the Transactions is published.

Reference is made to the announcements of China Star Film Group Limited (the “**Company**”) dated 9 February 2010 in respect of the suspension of trading in shares of the Company on the Growth Enterprise Market operated by the Stock Exchange of Hong Kong Limited (the “**GEM**”) pending the publication of an announcement in relation to a very substantial acquisition and a very substantial disposal of the Company (the “**Transactions**”).

The Company makes this holding announcement to inform its shareholders of the current status of the Company. Trading in shares of the Company on the GEM has been suspended since 9 February 2010, pending the publication of an announcement in relation to the Transactions. As at the date of this announcement, the Company is in the process of preparing the announcement in relation to the Transactions and the directors of the Company consider that additional time is required for such purposes. The announcement setting out, among others, details of the Transactions will be published as and when appropriate.

Suspension of trading in shares of the Company will continue until the announcement in relation to the Transactions is published.

By Order of the Board  
**China Star Film Group Limited**  
**Chan Kin Wah, Billy**  
*Company Secretary*

Hong Kong, 2 March 2010

*As at the date of this announcement, the executive Directors are Mr. Lai Hok Lim and Mr. Wong Chi Chiu; and the independent non-executive Directors are Mr. Yip Tai Him, Mr. Law Yiu Sang, Jacky and Ms. Chio Chong Meng.*

*This announcement, for which the Directors collectively and individually accept full responsibilities, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material aspects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumption that are fair and reasonable.*

*This announcement will remain on the GEM website on the “Latest Company Announcement” page for at least 7 days from the date of its publication and on the Company’s website at [www.golife.com.hk](http://www.golife.com.hk).*