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CHINA STAR FILM GROUP LIMITED
中國星電影集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8172)

PROPOSED SPECIAL DIVIDEND
CLOSURE OF REGISTER OF MEMBERS

The directors of the Company announced that the Company proposed a special dividend of not less than HK\$0.12 per Share to the Shareholders whose names appear on the register of members of the Company on Monday, 10 May 2010. For the purpose of the Proposed Special Dividend, the register of members of the Company will be closed from Monday, 10 May 2010 to Friday, 14 May 2010 (both days inclusive).

Reference is made to the announcement of the China Star Film Group Limited (the “**Company**”) dated 13 April 2010 (the “**Announcement**”) relating to, among other matters, the proposed distribution of cash dividend by the Company to the Shareholders on a pro rata basis. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise stated.

For the purpose of determining the entitlements to the payment of the Proposed Special Dividend of not less than HK\$0.12 per Share, notice is hereby given that the register of members of the Company will be closed from Monday, 10 May 2010 to Friday, 14 May 2010 (both days inclusive) during which period no transfer of Shares will be effected.

In order to qualify for the Proposed Special Dividend, all transfer of Shares accompanied by the relevant Share certificates and transfer forms must be lodged with Company’s Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-16, 17/F., Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong no later than 4:00 p.m. on Friday, 7 May 2010. The record date for the purpose of the distribution of the Proposed Special Dividend will be on Monday, 10 May 2010. The last day of dealing in Shares cum-entitlements will be on Wednesday, 5 May 2010. Dealing of Shares ex-entitlements will be from Thursday, 6 May 2010.

Subject to the Shareholders' approvals on the Proposed Special Dividend, the Disposal Agreement and the transactions contemplated thereunder at the SGM and the completion of the Capital Reorganisation, the cash cheques for the Proposed Special Dividend are expected to be despatched to the Shareholders on the business day following the SGM. Further announcements regarding details of the SGM and the distribution date of the Proposed Special Dividend will be published in due course.

Shareholders are reminded that the distribution of the Proposed Special Dividend is conditional upon the Shareholders' approvals on the Proposed Special Dividend, the Disposal Agreement and the transactions contemplated thereunder at the SGM and the completion of the Capital Reorganisation, which may or may not become unconditional. Shareholders and potential investors are therefore advised to exercise caution when dealing in the Shares. If Shareholders and potential investors have any doubt about their position, they should consult their professional advisers.

By Order of the Board
China Star Film Group Limited
Lai Hok Lim
Chairman

Hong Kong, 23 April 2010

As at the date of this announcement, the executive Directors are Mr. Lai Hok Lim and Mr. Wong Chi Chiu; and the independent non-executive Directors are Mr. Yip Tai Him, Mr. Law Yiu Sang, Jacky and Ms. Chio Chong Meng.

This announcement, for which the directors of the Company (the "Directors") collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company and its subsidiaries. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will be published on the GEM website on the "Latest Company Announcement" page for at least 7 days from the date of publication and on the website of the Company at www.golife.com.hk.