

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



KH INVESTMENT HOLDINGS LIMITED

嘉 滙 投 資 控 股 有 限 公 司*

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8172)

NOTICE OF BOARD OF DIRECTORS' MEETING

The board of directors (the "Board") of KH Investment Holdings Limited (the "Company") hereby announces that a meeting of the Board will be held at Unit 3407, 34/F., Shun Tak Centre, West Tower, 168-200 Connaught Road Central, Hong Kong on Thursday, 4 November 2010 at 4:00 p.m. for the following purposes:—

1. To consider and approve the unaudited consolidated results of the Company and its subsidiaries for the nine months ended 30 September 2010 and approve the draft announcement in respect of the third quarterly results to be published on the GEM website;
2. To consider the payment of an interim dividend, if any;
3. To consider the closure of the Register of Members, if necessary; and
4. To transact any other business.

By Order of the Board
KH Investment Holdings Limited
Lai Hok Lim
Chairman

Hong Kong, 25 October 2010

* *For identification purposes only*

As at the date hereof, the Board comprises two executive directors, namely Mr. Lai Hok Lim and Mr. Wong Chi Chiu; and three independent non-executive directors, namely Mr. Yip Tai Him, Mr. Law Yiu Sang, Jacky and Ms. Chio Chong Meng.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will be published on the GEM website at www.hkgem.com for at least 7 days from the date of publication and on the website of the Company at www.golife.com.hk.