

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2010

To: Hong Kong Exchanges and C	Clearing Limited		
Name of Issuer KF	H Investment Holdings Lim	nited	
Date Submitted 02	2 November 2010		
I. Movements in Authorised Share	e Capital		
1. Ordinary Shares			
(1) Stock code : <u>8172</u>	Description : KH INV	HOLD	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	1,000,000,000 3,000,000	HK\$0.01	HK\$30,000,000
Increase/(decrease)			
Balance at close of the month	3,000,000,000	HK\$0.01	HK\$30,000,000
(2) Stock code : <u>N/A</u>	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	nth		
Increase/(decrease)			
Balance at close of the month			

ares			
N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
of preceding n	nonth		
se)		_	
of the month			
of Shares			
N/A	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
of preceding n	nonth		
se)		_	
of the month			
	of preceding notes. of the month of Shares N/A	No. of preference shares of preceding month see) of the month of Shares N/A Description: No. of other classes of shares of preceding month	No. of preference shares No. of preference shares Par value (State currency) of preceding month see) Of Shares N/A Description: Par value (State currency) Par value (State currency) Par value (State currency)

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	394,449,726	N/A	<u>N/A</u>	N/A	
Increase/ (decrease) during the month	1,000,000	N/A	N/A	N/A	
Balance at close of the month	395,449,726	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share
option scheme
including EGM
approval date
Movement during the month

No. of new shares of issuer issued during the month issuer which may be the month pursuant thereto as at close of the month

approval date		Movement d	during the month		- thereto	as at close of the mont	
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed			
1. Share option				•			
Scheme at							
EGM on							
(06/03/2002)							
Ordinary		1 000 000		4.502.000	1 000 000	40,000,000	
shares		1,000,000	-	4,592,000	1,000,000	40,098,000	
(Note 1)							
2. N/A							
2.11///							
							
(/ /)							
shares							
(Note 1)							
3. N/A							
(/ /)							
shares			<u> </u>	<u> </u>	_	<u> </u>	
(Note 1)			Total A. (Ord	dinory choroc)	1 000 000		
				erence shares)			
			(11616	(Other class)			
				(Other class)	1 1/ / 1		

Total funds raised during the month from exercise of options (State currency)

HK\$202,000

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / /Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A

Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible bonds							
-							
		HKD	7,000,000		7,000,000		14,000,000
Stock code (if listed)	N/A	IIKD	7,000,000		7,000,000		14,000,000
Class of shares							
issuable (<i>Note 1</i>)		nary shares					
Subscription price EGM approval date	HK\$	0.3					
(if applicable) (dd/mm/yyyy))	(12/0	08/2008)					
2. N/A	(12/0						
Stock code (if listed)							-
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)		(/ /)					
3. N/A							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)		(/ /)					
4. N/A							
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		(/ /)	<u>) </u>	Total C (Ordi	inary shares) 0		
					rence shares) N/A	A	
					(Other class) $\overline{N/A}$		

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable: 1. N/A		
1. 1971		
Ordinary shares (Note 1)		
2. N/A		
(/ /) shares (Note 1)		
Shares (Note 1)		-
3. N/A		
shares (Note 1)		· -
Total D. (Ordinary shares)	0	
(Preference shares)	N/A	•
(Other class)	N/A	
		•

		Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					the month
			Class of sharesissuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			(00,11111)		N/A	N/A
			Class of shares			
2.	Open offer	At price : State currency	issuable (Note 1) Issue and allotment date: (dd/mm/yyyy))		
		·	EGM approval date: (/ /)		
			(dd/mm/yyyy)		N/A	N/A
			Class of sharesissuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			SGM approval date: (/ /)		
			(dd/mm/yyyy)		N/A	N/A
			Class of sharesissuable (Note 1)			
4.	Bonus issue		Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ /)		
			(dd/mm/yyyy)		N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue			Main Bo	ara a	No. of new shares of issuer issued during the month pursuant thereto	
	1) po 01 18840						
5.	Scrip dividend	At price : State currency —	Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)	Ordina share			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(//)			
			EGM approval date: (dd/mm/yyyy)	(//)		N/A	N/A

For Main Board and GEM listed issuers

N/A

Type of Issue			2000	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of share issuable (<i>Note 1</i>)	es		
9. Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(//)		
		SGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
10. Other	Stata	Class of share issuable (<i>Note 1</i>)			
10. Other (Please specify) At price :	currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			(Ordinary sha Preference sha (Other cla	res) N/A	- - -
Total increase / (decrease) in ordin	nary shares during the	month (i.e. Total of A to E)		1,000,000	
Total increase / (decrease) in prefe	erence shares during the	ne month (i.e. Total of A to	(2 E):	N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Chan Kin Wah, Billy
Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.