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KH INVESTMENT HOLDINGS LIMITED

嘉匯投資控股有限公司*

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8172)

SUSPENSION OF TRADING

At the request of KH Investment Holdings Limited (the “**Company**”), trading in the shares of the Company is suspended with effect from 9:30 a.m. on 17 November 2010 pending the release of an announcement in relation to a very substantial acquisition of the Company, which is price sensitive in nature.

By order of the board of
KH Investment Holdings Limited
Lai Hok Lim
Chairman

Hong Kong, 17 November 2010

As at the date of this announcement, the executive director of the Company is Mr. Lai Hok Lim; and the independent non-executive directors of the Company are Mr. Yip Tai Him, Mr. Law Yiu Sang, Jacky and Ms. Chio Chong Meng.

*This announcement, for which the directors of the Company (the “**Directors**”) collectively and individually accept full responsibilities, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material aspects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will be published on the GEM website on the “**Latest Company Announcement**” page for at least 7 days from the date of publication and on the website of the Company at www.golife.com.hk*

* *For identification purposes only*