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**KH INVESTMENT HOLDINGS LIMITED**

**嘉匯投資控股有限公司\***

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock Code: 8172)**

## **DELAY IN DESPATCH OF CIRCULAR**

As additional time is required for the Company to finalise the financial information contained in the Circular, the despatch date of the Circular will be postponed to 28 January 2011.

This announcement is made pursuant to Rule 19.36A of the GEM Listing Rules.

Reference is made to the announcement (the “**Announcement**”) issued by KH Investment Holdings Limited (the “**Company**”) dated 1 December 2010 in respect of the acquisition of advertising business in the PRC. Terms used herein shall have the same meanings as defined in the Announcement unless defined otherwise.

As stated in the Announcement, a circular (the “**Circular**”) containing, among other things, further details of the Acquisition and a notice convening the SGM will be despatched to the Shareholders as soon as practicable, which shall be on or before 31 December 2010 in compliance with the GEM Listing Rules. As additional time is required for the Company to finalise the financial information contained in the Circular, the despatch date of the Circular will be postponed to 28 January 2011.

By Order of the Board  
**KH Investment Holdings Limited**  
**Lai Hok Lim**  
*Chairman*

Hong Kong, 31 December 2010

\* *For identification purposes only*

*As at the date of this announcement, the executive Director is Mr. Lai Hok Lim; and the independent non-executive Directors are Mr. Yip Tai Him, Mr. Law Yiu Sang, Jacky and Ms. Chio Chong Meng.*

*This announcement, for which the Directors collectively and individually accept full responsibilities, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material aspects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website on the “Latest Company Announcement” page for at least 7 days from the date of its publication and on the Company’s website at [www.golife.com.hk](http://www.golife.com.hk).*