

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

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Company name: KH Investment Holdings Limited
(formerly known as China Star Film Group Limited)

Stock code (ordinary shares): 8172

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 5 January 2011.

A. General

Place of incorporation: incorporated in the Cayman Islands and continued in Bermuda

Date of initial listing on GEM: 26 March 2002

Name of Sponsor(s): N/A

Names of directors:
(*please distinguish the status of the directors — Executive, Non-Executive or Independent Non-Executive*)

Executive directors :
LAI Hok Lim

Independent non-executive directors :
YIP Tai Him
LAW Yiu Sang, Jacky
CHIO Chong Meng

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name of Shareholders	Number of shares interested	Approximate percentage of the Company's issued share capital (%)
	UBS AG	57,270,000	11.33
	Galaxy Asset Management (H.K.) Limited	56,730,000	11.22
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Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	N/A		
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Financial year end date:	31 December		
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Registered address:	Clarendon House 2 Church Street Hamilton HM 11 Bermuda		
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Head office and principal place of business:	Unit 3407, 34/F., Shun Tak Centre, West Tower 168-200 Connaught Road Central Hong Kong		
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Web-site address (if applicable):	http://www.golife.com.hk		
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Share registrar:	Computershare Hong Kong Investors Services Limited 46th Floor, Hopewell Centre 183 Queen's Road East, Hong Kong		
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Auditors:	HLB Hodgson Impey Cheng		
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B. Business activities

The principal activities of the Group is provision of artists management services, film production and distribution and provision of infrared thermal imaging and thermography solutions and consultancy services.

C. Ordinary shares

Number of ordinary shares in issue:	<u>505,649,726 shares</u>
Par value of ordinary shares in issue:	<u>HK\$0.01</u>
Board lot size (in number of shares):	<u>20,000</u>
Name of other stock exchange(s) on which ordinary shares are also listed:	<u>N/A</u>

D. Warrants

Stock code:	<u>N/A</u>
Board lot size:	<u>N/A</u>
Expiry date:	<u>N/A</u>
Exercise price:	<u>N/A</u>
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	<u>N/A</u>
No. of warrants outstanding:	<u>N/A</u>
No. of shares falling to be issued upon the exercise of outstanding warrants:	<u>N/A</u>

E. Other securities

1. Share Option Scheme

Number of share options granted and outstanding 55,030,000

2. Convertible Bonds

- (a) On 25 September 2008, the Company issued convertible bonds in the principal amount of HK\$35,000,000 with a term of 3 years and zero coupon rate. Details of the transaction was set out in the Company's circular dated 28 July 2008. On 7 September 2009, a resolution was resolved in the special general meeting to modify the terms and conditions of the convertible bonds that (i) the maturity date of the convertible bonds shall be the fifth anniversary of the date of issue, (the "New Maturity Date") and; (ii) the mandatory conversion of any outstanding amount of the convertible bonds into new conversion shares at the New Maturity Date. As at the date hereof, HK\$6,200,000 of the convertible bonds remain outstanding.

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

LAI Hok Lim

YIP Tai Him

LAW Yiu Sang, Jacky

CHIO Chong Meng