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KH INVESTMENT HOLDINGS LIMITED

嘉匯投資控股有限公司*

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8172)

**POLL RESULTS OF THE ANNUAL GENERAL MEETING
HELD ON 3 JUNE 2011**

The Board is pleased to announce that all the proposed resolutions were duly passed by the Shareholders by way of poll at the AGM.

Reference is made to the circular (the “**Circular**”) of KH Investment Holdings Limited (the “**Company**”) and the notice (the “**Notice**”) of the annual general meeting (the “**AGM**”) dated 3 May 2011. Unless the context otherwise requires, terms defined in this announcement shall have the same meanings as those defined in the Circular.

RESULTS OF THE AGM

At the AGM, all proposed resolutions as set out in the Notice were taken by poll. The Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the purpose of vote-taking.

As at the AGM date, the total number of issued shares in the Company was 505,649,726 Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against the ordinary resolutions at the AGM. A total of 227,857,279 Shares were held by the Shareholders who attended and voted for or against the resolutions at the AGM. No Shareholder was entitled to attend and vote against any resolutions at the AGM.

* *for identification purpose only*

The Board is pleased to announce that all the proposed resolutions were duly passed by the Shareholders by way of poll at the AGM. The poll results in respect of the resolutions were as follows:

Ordinary Resolutions		Number of votes (%)	
		For	Against
1.	To receive and consider the audited consolidated financial statements and the reports of the directors of the Company and the Company's auditors for the year ended 31 December 2010	227,857,279 (100%)	0 (0%)
2(a).	To re-elect Mr. Yip Tai Him as an independent non-executive director of the Company	227,857,279 (100%)	0 (0%)
2(b).	To re-elect Mr. Law Yiu Sang, Jacky as an independent non-executive director of the Company	227,857,279 (100%)	0 (0%)
2(c).	To authorise the board of directors of the Company to fix the directors' remuneration	227,857,279 (100%)	0 (0%)
3.	To re-appoint HLB Hodgson Impey Cheng as the Company's auditors and to authorise the board of directors of the Company to fix their remuneration	227,857,279 (100%)	0 (0%)
4.	To grant a general mandate to the directors of the Company to allot, issue and deal with the Company's shares	227,857,279 (100%)	0 (0%)
5.	To grant a general mandate to the directors of the Company to repurchase the Company's shares	227,857,279 (100%)	0 (0%)
6.	To add the nominal value of the share repurchased by the Company to the mandate granted to the directors under resolution numbered 4	227,857,279 (100%)	0 (0%)
7.	To refresh the Scheme Mandate Limit of the Share Option Scheme (as defined in the circular of the Company dated 3 May 2011)	227,857,279 (100%)	0 (0%)

As more than 50% of the votes were cast in favour of each of the ordinary resolutions, all the resolutions were duly passed at the AGM.

By Order of the Board
KH Investment Holdings Limited
Lai Hok Lim
Chairman

Hong Kong, 3 June 2011

As at the date of this announcement, the executive director is Mr. Lai Hok Lim; and the independent non-executive directors are Mr. Yip Tai Him, Mr. Law Yiu Sang, Jacky and Ms. Chio Chong Meng.

This announcement, for which the directors (the “Directors”) of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or in this announcement misleading.

This announcement will be published on the GEM website on the “Latest Company Announcement” page for at least 7 days from the date of publication and on the website of the Company at www.golife.com.hk.