

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



KH INVESTMENT HOLDINGS LIMITED

嘉匯投資控股有限公司*

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8172)

DATE OF BOARD MEETING

The board (the “Board”) of directors (the “Directors”) of KH Investment Holdings Limited (the “Company”) hereby announces that a meeting of the Board will be held on Thursday, 10 November 2011 at 4:00 p.m. for the following purposes:

1. To consider and approve the unaudited consolidated results of the Company and its subsidiaries for the nine months ended 30 September 2011 (the “Third Quarterly Results”) and approve the draft announcement of the Third Quarterly Results to be published on the GEM website;
2. To consider the payment of interim dividend, if any;
3. To consider the closure of the Register of Members, if necessary; and
4. To transact any other business.

By Order of the Board
KH Investment Holdings Limited
Cheng Yang
Chairman

Hong Kong, 28 October 2011

* *for identification purpose only*

As at the date of this announcement, the executive Directors are Mr. Cheng Yang (the Chairman), Mr. Kwok Wai Kin, Kenneth (the Chief Executive Officer), Mr. Lai Hok Lim, Mr. Kenneth Ng Kwai Kai and Mr. Kelvin Leung So Po; the non-executive Director is Mr. Donald Fan Tung; and the independent non-executive Directors are Mr. Yip Tai Him, Mr. Law Yiu Sang, Jacky and Ms. Chio Chong Meng.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will be published on the GEM website on the “Latest Company Announcement” page for at least 7 days from the date of publication and on the Company’s website at www.golife.com.hk.