



KH INVESTMENT HOLDINGS LIMITED

嘉匯投資控股有限公司*

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8172)

SHAREHOLDERS COMMUNICATION POLICY

PURPOSE

1. This policy aims to set out the provisions with the objective of ensuring that KH Investment Holdings Limited's (the "Company") shareholders, both individual and institutional (collectively, "Shareholders"), and, in appropriate circumstances, the investment community at large, are provided with ready, equal and timely access to balanced and understandable information about the Company (including its financial performance, strategic goals and plans, material developments, governance and risk profile), in order to enable Shareholders to exercise their rights in an informed manner, and to allow Shareholders and the investment community to engage actively with the Company.

COMMUNICATION STRATEGIES

Corporate Website

2. The Company communicates to its Shareholders through announcements and quarterly, interim and annual reports published on its website <http://www.golife.com.hk> and the information on the website is updated on a regular basis.
3. Information released by the Company to Hong Kong Exchanges and Clearing Limited (the "HKEx") is also posted on the HKEx website immediately thereafter. Such information includes financial statements, results announcements, circulars and notices of general meetings and associated explanatory documents etc.

** For identification purpose only*

Shareholders' meetings

4. Shareholders are encouraged to participate in general meetings or to appoint proxies to attend and vote at meetings for and on their behalf if they are unable to attend the meetings.
5. The process of the Company's general meetings will be monitored and reviewed on a regular basis, and, if necessary, changes will be made to ensure that Shareholders' needs are best served.
6. Board members, in particular, either the chairman or deputy chairman of Board committees or their delegates, appropriate management executives and external auditors will attend annual general meetings to answer Shareholders' questions.

SHAREHOLDER PRIVACY

7. The Company recognises the importance of Shareholders' privacy and will not disclose Shareholders' information without their consent, unless required by law to do so.

Dated : 29 March 2012