KH INVESTMENT HOLDINGS LIMITED
嘉 滙 投 資 控 股 有 限 公 司*

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 8172)
PROCEDURES FOR SHAREHOLDERS TO PROPOSE
A PERSON FOR ELECTION AS A DIRECTOR

1. A shareholder of KH Investment Holdings Limited (the "Company") (other than the person to be proposed) duly qualified to attend and vote at an annual general meeting of the Company may propose a person for election as a director at such meeting by lodging:-

    a. a notice in writing signed by such shareholder of his intention to propose such person for election; and
    b. a notice in writing signed by the person to be proposed of his willingness to be elected at the registered office or the head office of the Company;

    provided that the minimum length of the period, during which such notice(s) are given, shall be at least seven (7) days and that (if the notices are submitted after the despatch of the notice of the general meeting appointed for such election) the period for lodgement of such notice(s) shall commence on the day after the despatch of the notice of the general meeting appointed for such election and end no later than seven (7) days prior to the date of such general meeting.

2. Shareholders holding at the date of deposit of the requisition not less than one-tenth of the paid up capital of the Company carrying the right of voting at general meetings of the Company shall at all times have the right, by written requisition to the board of directors of the Company (the "Board") or the Secretary of the Company, to require a special general meeting to be called by the Board for the transaction of any business specified in such requisition, including election of director(s), and such meeting shall be held within two (2) months after the deposit of such requisition. If within twenty-one (21) days of such deposit the Board fails to proceed to convene such meeting the requisitions themselves may do so in accordance with the provisions of Section 74(3) of the Companies Act 1981 of Bermuda.

Dated: 29 March 2012

* For identification purpose only