

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**KH INVESTMENT HOLDINGS LIMITED**

**嘉匯投資控股有限公司\***

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(the “Company”)**

**(Stock Code: 8172)**

## **POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 16 MAY 2012**

The Shareholders of the Company approved all resolutions at the AGM held on 16 May 2012 by poll.

Reference is made to the circular of the Company (the “**Circular**”) and the notice of the AGM of the Company (the “**AGM Notice**”) both dated 2 April 2012. Capitalised terms used in this announcement shall have the same meanings as defined in the Circular unless the context otherwise requires.

### **POLL RESULTS OF THE AGM**

The Board announces that at the AGM held on 16 May 2012 at which voting was taken by poll, all resolutions set out in the AGM Notice were approved by the Shareholders.

The Company appointed Computershare Hong Kong Investor Services Limited, its branch share registrar in Hong Kong, as scrutineer for the vote-taking at the AGM.

At the AGM, there were:

1. a total of 505,649,726 Shares entitling the holders to attend and vote on all resolutions;
2. no Shares entitling the holders to attend and abstain from voting in favour of any resolution;  
and
3. no Shares whose holders were required under the GEM Listing Rules to abstain from voting on any resolution.

\* *for identification purpose only*

The number of Shares actually voted for and against the resolutions at the AGM were as follows:

Ordinary Resolutions <sup>#</sup>		Number of Shares voted (approximate percentage of total number of Shares voted)	
		For (%)	Against (%)
1.	To receive and consider the audited financial statements and the reports of the directors and independent auditor for the year ended 31st December, 2011	379,006,018 (100.00%)	0 (0.00%)
2.	(i) To re-elect Mr. Cheng Yang as an executive director	379,006,018 (100.00%)	0 (0.00%)
	(ii) To re-elect Mr. Kan Yisong as an executive director	379,006,018 (100.00%)	0 (0.00%)
	(iii) To re-elect Ms. Hui Ching as an executive director	379,006,018 (100.00%)	0 (0.00%)
	(iv) To re-elect Ms. Jiang Di as an executive director	379,006,018 (100.00%)	0 (0.00%)
	(v) To re-elect Ms. Chio Chong Meng as an independent non-executive director	379,006,018 (100.00%)	0 (0.00%)
	(vi) To authorise the board of directors to fix the remuneration of the directors	379,006,018 (100.00%)	0 (0.00%)
3.	To appoint HLB Hodgson Impey Cheng Limited as the auditors of the Company and to authorise the board of directors to fix its remuneration	379,006,018 (100.00%)	0 (0.00%)
4.	A. To grant a general mandate to the directors to allot, issue and deal with the Company's shares	379,006,018 (100.00%)	0 (0.00%)
	B. To grant a general mandate to the directors to repurchase the Company's own shares	379,006,018 (100.00%)	0 (0.00%)
	C. To include nominal amount of the shares repurchased by the Company to the general mandate granted to the directors under resolution no. 4A	379,006,018 (100.00%)	0 (0.00%)

Special Resolutions <sup>#</sup>		Number of Shares voted (approximate percentage of total number of Shares voted)	
		For (%)	Against (%)
4.	D. To approve change of name of the Company	379,006,018 (100.00%)	0 (0.00%)
	E. To approve amendment of the Bye-laws of the Company	379,006,018 (100.00%)	0 (0.00%)

<sup>#</sup> The full text of the resolutions were set out in the AGM Notice.

As more than 50% of the votes were cast in favour of the above resolutions nos. 1 to 4.C, the said resolutions were duly passed as ordinary resolutions by the Shareholders and as more than 75% of the votes were cast in favour of the above resolutions nos. 4.D and 4.E, the said resolutions were duly passed as special resolutions by the Shareholders.

By Order of the Board  
**Cheng Yang**  
*Chairman*

Hong Kong, 16 May 2012

*As at the date of this announcement, the executive directors of the Company are Mr. Cheng Yang (Chairman and Chief Executive Officer), Mr. Kan Yisong, Ms. Hui Ching and Ms. Jiang Di; and the independent non-executive directors are Mr. Yip Tai Him, Mr. Law Yiu Sang, Jacky and Ms. Chio Chong Meng.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (“GEM”) for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page for 7 days from the day of its posting and on the Company’s website at [www.golife.com.hk](http://www.golife.com.hk).*