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(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(the “Company”)

(Stock Code: 8172)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 16 MAY 2013

The Shareholders of the Company approved all resolutions at the AGM held on 16 May 2013 by poll.

Reference is made to the circular of the Company (the “**Circular**”) and the notice of the AGM of the Company (the “**AGM Notice**”) both dated 15 April 2013. Capitalised terms used in this announcement shall have the same meanings as defined in the Circular unless the context otherwise requires.

POLL RESULTS OF THE AGM

The Board announces that at the AGM held on 16 May 2013 at which voting was taken by poll, all resolutions set out in the AGM Notice were approved by the Shareholders.

The Company appointed Computershare Hong Kong Investor Services Limited, its branch share registrar in Hong Kong, as scrutineer for the vote-taking at the AGM.

At the AGM, there were:

1. a total of 505,649,726 Shares entitling the holders to attend and vote on all resolutions;
2. no Shares entitling the holders to attend and abstain from voting in favour of any resolution;
and
3. no Shares whose holders were required under the GEM Listing Rules to abstain from voting on any resolution.

* *For identification only*

The number of Shares actually voted for and against the resolutions at the AGM were as follows:

Ordinary Resolutions [#]		Number of Shares voted (approximate percentage of total number of Shares voted)	
		For (%)	Against (%)
1.	To receive and consider the audited financial statements and the reports of the directors and independent auditor for the year ended 31st December, 2012	406,006,016 (100.00%)	0 (0.00%)
2.	(i) To re-elect Mr. Leung Wai Man as an executive director	406,006,016 (100.00%)	0 (0.00%)
	(ii) To re-elect Mr. Fung Wai Ching as an independent non-executive director	406,006,016 (100.00%)	0 (0.00%)
	(iii) To re-elect Mr. Yip Tai Him as an independent non-executive director	406,006,016 (100.00%)	0 (0.00%)
	(iv) To re-elect Mr. Law Yiu Sang, Jacky as an independent non-executive director	406,006,016 (100.00%)	0 (0.00%)
	(v) To authorise the board of directors to fix the remuneration of the directors	406,006,016 (100.00%)	0 (0.00%)
3.	To re-appoint HLB Hodgson Impey Cheng Limited as the auditors of the Company and to authorise the board of directors to fix its remuneration	406,006,016 (100.00%)	0 (0.00%)
4.	A. To grant a general mandate to the directors to allot, issue and deal with the Company's shares	406,006,016 (100.00%)	0 (0.00%)
	B. To grant a general mandate to the directors to repurchase the Company's own shares	406,006,016 (100.00%)	0 (0.00%)
	C. To include nominal amount of the shares repurchased by the Company to the general mandate granted to the directors under resolution no. 4A	406,006,016 (100.00%)	0 (0.00%)

[#] The full text of the resolutions were set out in the AGM Notice.

As more than 50% of the votes were cast in favour of the above resolutions nos. 1 to 4C, the said resolutions were duly passed as ordinary resolutions by the Shareholders.

By Order of the Board
China Media and Films Holdings Limited
Cheng Yang
Chairman

Hong Kong, 16 May 2013

As at the date of this announcement, the executive directors of the Company are Mr. Cheng Yang (Chairman and Chief Executive Officer), Mr. Leung Wai Man and Ms. Jiang Di; and the independent non-executive directors are Mr. Yip Tai Him, Mr. Law Yiu Sang, Jacky and Mr. Fung Wai Ching.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (“GEM”) for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for 7 days from the day of its posting and on the Company’s website at www.cmfhl.com.