

Unless the context otherwise requires, terms used in this WHITE Form of Acceptance shall bear the same meanings as those defined in the composite offer and response document dated 10 February 2012 (the "Composite Document") issued jointly by KH Investment Holdings Limited, New Asia Media Development Limited and Culture Landmark Investment Limited.

除文義另有所指外，本白色接納表格所用詞彙與KH Investment Holdings Limited 嘉匯投資控股有限公司\*、新亞洲媒體發展有限公司及文化地標投資有限公司於二零一二年二月十日聯合刊發之綜合要約及回應文件(「綜合文件」)所界定者具有相同涵義。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this WHITE Form of Acceptance, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this WHITE Form of Acceptance.

香港交易及結算有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本白色接納表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不對因本白色接納表格全部或任何部份內容而產生或倚賴該等內容而引致之任何損失承擔任何責任。

**WHITE FORM OF ACCEPTANCE AND TRANSFER FOR USE IF YOU WANT TO ACCEPT THE SHARE OFFER.**  
閣下如欲接納股份要約，請使用本白色接納及過戶表格。



**KH INVESTMENT HOLDINGS LIMITED**

嘉匯投資控股有限公司\*

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(在開曼群島註冊成立及於百慕達存續之有限公司)

(Stock Code: 8172)

(股份代號: 8172)

**WHITE FORM OF ACCEPTANCE AND TRANSFER OF ORDINARY SHARES OF NOMINAL VALUE  
HK\$0.01 EACH IN THE ISSUED SHARE CAPITAL OF KH INVESTMENT HOLDINGS LIMITED**

**KH INVESTMENT HOLDINGS LIMITED 嘉匯投資控股有限公司\***

**已發行股本中每股面值0.01港元之普通股之白色接納及過戶表格**

**To be completed in all respects 每項均須填寫**

Branch Registrar in Hong Kong: Computershare Hong Kong Investor Services Limited  
股份過戶登記處香港分處: 香港中央證券登記有限公司  
Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong  
香港灣仔皇后大道東183號合和中心17樓1712-1716號舖

Note:  
You must insert the total number of KH Shares for which the Share Offer is accepted.

附註:  
閣下必須填寫接納嘉匯投資股份要約之股份總數。

<b>FOR THE CONSIDERATION</b> stated below, the "Transferor(s)" named below hereby transfer(s) to the "Transferee" named below the ordinary shares of HK\$0.01 each in the issued share capital of KH Investment (the "KH Share(s)") held by the Transferor(s) specified below subject to the terms and conditions contained herein and in the accompanying Composite Document. 下述「轉讓人」謹此按下列代價，向下述「承讓人」轉讓以下註明轉讓人所持有之嘉匯投資已發行股本中每股面值0.01港元之普通股(「嘉匯投資股份」)，惟須遵守本表格及其隨附之綜合文件內之條款及條件。		
Number of KH Shares to be transferred (附註) 將予轉讓嘉匯投資股份數目(附註)	FIGURES 數目	WORDS 大寫
Share certificate number(s) 股票號碼		
TRANSFEROR(S) name(s) and address(es) in full 轉讓人全名及地址 (EITHER TYPEWRITTEN OR WRITTEN IN BLOCK LETTERS) (請用打字機或用正楷填寫)	Family name(s)/Company name(s) 姓氏/公司名稱	Forename(s) 名字
	Registered address 登記地址	Telephone number 電話號碼
CONSIDERATION 代價	HK\$0.35 in cash for each KH Share 就每股嘉匯投資股份而言，為現金0.35港元	
TRANSFEEE 承讓人	Name 名稱:	New Asia Media Development Limited 新亞洲媒體發展有限公司
	Correspondence Address 通訊地址:	Rooms 2501-2505, 25th Floor, China Resources Building, 26 Harbour Road, Wanchai, Hong Kong 香港灣仔港灣道26號華潤大廈25樓2501-2505室 Corporation 法團
	Occupation 職業:	

Signed by or for and on behalf of the Transferor(s) in the presence of:  
轉讓人在下列見證人見證下簽署:

Signature of Witness:  
見證人簽署:

Name of Witness 見證人姓名:

Address of Witness 見證人地址:

Occupation of Witness 見證人職業:

Signature(s) of Transferor(s)  
轉讓人簽署

Date of submission of this White Form of Acceptance  
提交本白色接納表格之日期

ALL JOINT  
HOLDERS MUST  
SIGN HERE  
所有聯名股東  
均須於本欄  
簽署

**Do not complete 請勿填寫本欄**

Signed by the Transferee in the presence of:

承讓人在下列見證人見證下簽署:

Signature of Witness 見證人簽署:

Name of Witness 見證人姓名:

Address of Witness 見證人地址:

Occupation of Witness 見證人職業:

This transfer is dated \_\_\_\_\_ 2012  
是項轉讓的日期為二零一二年\_\_\_\_\_月\_\_\_\_\_日

For and on behalf of 代表

**New Asia Media Development Limited**

新亞洲媒體發展有限公司

Authorised Signatory(ies)  
授權簽署人

Signature of Transferee or its duly authorised agent(s)  
承讓人或其正式獲授權代表

\* For identification purposes only 僅供識別

**THIS WHITE FORM OF ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.**

If you are in any doubt as to any aspect of this WHITE Form of Acceptance or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your KH Share(s), you should at once hand this WHITE Form of Acceptance and the accompanying Composite Document to the purchaser(s) or transferee(s) or to the licensed securities dealer or registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

REORIENT is making the Share Offer on behalf of the Offeror. The making of the Share Offer to the Overseas KH Shareholders may be prohibited or affected by the laws of the relevant jurisdictions. If you are an Overseas KH Shareholder, you should obtain appropriate legal advice regarding the implications of the Share Offer in the relevant jurisdictions with a view to observing any applicable legal or regulatory requirements. If you wish to accept the Share Offer, it is your responsibility to satisfy yourself as to the full observance of the laws and regulations of the relevant jurisdictions in connection therewith, including but not limited to the obtaining of any governmental, exchange control or other consents which may be required and the compliance with other necessary formalities or regulatory or legal requirements. You will also be fully responsible for the payment of all and any transfer or other taxes and duties by whomsoever payable in respect of all relevant jurisdictions. The Offeror, Culture Landmark, REORIENT and any person involved in the Share Offer shall be entitled to be fully and effectively indemnified and held harmless by you for any taxes as may be required to be paid in respect of your acceptance of the Share Offer. Acceptance of the Share Offer by you will constitute a warranty by you to the Offeror and KH Investment that you are permitted under all applicable laws to accept the Share Offer, and any revision thereof, and such acceptance shall be valid and binding in accordance with all applicable laws. You are recommended to seek professional advice on deciding whether to accept the Share Offer.

This WHITE Form of Acceptance should be read in conjunction with the accompanying Composite Document.

**HOW TO COMPLETE THIS WHITE FORM OF ACCEPTANCE**

The Share Offer is unconditional. KH Shareholders are advised to read the Composite Document before completing this WHITE Form of Acceptance. To accept the Share Offer made by REORIENT on behalf of the Offeror to acquire your KH Shares at a cash price of HK\$0.35 per KH Share, you should complete and sign this WHITE Form of Acceptance overleaf and forward this entire form, together with the relevant share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof), for the whole or in respect of part of your holding of KH Share(s) or if applicable, for not less than the number of the KH Shares in respect of which you intend to accept the Share Offer, by post or by hand, to the Registrar, **Computershare Hong Kong Investor Services Limited, Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, as soon as possible, but in any event not later than 4:00 p.m. on Friday, 2 March 2012 or such later time(s) and/or date(s) as the Offeror may determine and announce in accordance with the Takeovers Code.** The provisions of Appendix I to the Composite Document are incorporated into and form part of this WHITE Form of Acceptance.

**WHITE FORM OF ACCEPTANCE IN RESPECT OF THE SHARE OFFER**

**To: The Offeror and REORIENT**

1. My/Our execution of this WHITE Form of Acceptance shall be binding on my/our successors and assignees, and shall constitute:
  - (a) my/our irrevocable acceptance of the Share Offer made by REORIENT on behalf of the Offeror, as contained in the Composite Document, for the consideration and on and subject to the terms and conditions therein and herein mentioned, in respect of the number of KH Shares specified in this WHITE Form of Acceptance;
  - (b) my/our irrevocable instruction and authority to each of the Offeror and/or REORIENT or their respective agent(s) to collect from KH Investment or the Registrar on my/our behalf the share certificate(s) in respect of the KH Shares due to be issued to me/us in accordance with, and against delivery of, the enclosed transfer receipt(s) and/or other document(s) of title (if any) (and/or satisfactory indemnity or indemnities required in respect thereof), which has/have been duly signed by me/us and to deliver the same to the Registrar and to authorise and instruct the Registrar to hold such share certificate(s), subject to the terms and conditions of the Share Offer, as if it/they was/were delivered to the Registrar together with this WHITE Form of Acceptance;
  - (c) my/our irrevocable instruction and authority to each of the Offeror and/or REORIENT or their respective agent(s) to send a cheque crossed "Not negotiable — account payee only" drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms of the Share Offer (less seller's ad valorem stamp duty payable by me/us in connection with my/our acceptance of the Share Offer), by ordinary post at my/our risk to the person named at the address stated below or, if no name and address is stated below, to me or the first-named of us (in the case of joint registered KH Shareholders) at the registered address shown in the register of members of KH Investment within 10 days of the receipt of all the relevant documents by the Registrar to render the acceptance under the Share Offer complete and valid;  
*(Note: Insert name and address of the person to whom the cheque is to be sent if different from the registered shareholder or the first-named of joint registered KH Shareholders.)*  
**Name:** (in BLOCK LETTERS) .....  
**Address:** .....
  - (d) my/our irrevocable instruction and authority to each of the Offeror and/or REORIENT and/or such person or persons as any of them may direct for the purpose, on my/our behalf, to make and execute the contract note as required by Section 19(1) of the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong) to be made and executed by me/us as the seller(s) of the KH Shares to be sold by me/us under the Share Offer and to cause the same to be stamped and to cause an endorsement to be made on this WHITE Form of Acceptance in accordance with the provisions of that Ordinance;
  - (e) my/our irrevocable instruction and authority to each of the Offeror and/or REORIENT and/or such person or persons as any of them may direct to complete, amend and execute any document on my/our behalf in connection with my/our acceptance of the Share Offer and to do any other act that may be necessary or expedient for the purpose of vesting in the Offeror and/or such person or persons as it may direct my/our KH Shares tendered for acceptance of the Share Offer with effect thereon;
  - (f) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our KH Shares tendered for acceptance under the Share Offer to the Offeror or such person or persons as it may direct free from all liens, charges, options, claims, equities, adverse interests, third-party rights or encumbrances whatsoever and together with all rights accruing or attaching thereto, including, without limitation, the rights to receive dividends and other distributions declared, made or paid, if any, on or after the date of the Joint Announcement; and
  - (g) my/our agreement to ratify each and every act or thing which may be done or effected by the Offeror and/or REORIENT or their respective agent(s) or such person or persons as any of them may direct on the exercise for any rights contained herein.
2. I/We understand that acceptance of the Share Offer by me/us will be deemed to constitute a warranty by me/us to the Offeror and REORIENT that the KH Shares held by me/us to be acquired under the Share Offer are sold free from all liens, charges, options, claims, equities, adverse interests, third-party rights or encumbrances whatsoever and together with all rights accruing or attaching thereto, including, without limitation, the rights to receive dividends and other distributions declared, made or paid, if any, on or after the date of the Joint Announcement.
3. In the event that my/our acceptance is not valid in accordance with the terms of the Share Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease in which event, I/we authorise and request you to return to me/us my/our share certificate(s), and/or transfer receipt(s) and/or any other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof), together with this form duly cancelled, by ordinary post at my/our own risk to the person and address stated in paragraph 1(c) above or, if no name and address is stated, to me or the first-named of us (in the case of joint registered KH Shareholders) at the registered address shown in the register of members of KH Investment.  
*Note: If you submit the transfer receipt(s) upon acceptance of the Share Offer and in the meantime the relevant share certificate(s) is/are collected by any of the Offeror and/or REORIENT or any of their agent(s) from KH Investment or the Registrar on your behalf, you will be returned such share certificate(s) in lieu of the transfer receipt(s).*
4. I/We enclose the relevant share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) for the whole/part of my/our holding of KH Shares which are to be held by you on the terms and conditions of the Share Offer. I/We understand that no acknowledgement of receipt of any WHITE Form of Acceptance, share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) will be given. I/We further understand that all documents will be sent by ordinary post at my/our own risk.
5. I/We represent and warrant to the Offeror and KH Investment that I am/we are the registered KH Shareholder(s) of the number of KH Shares specified in this WHITE Form of Acceptance and I/we have the full right, power and authority to sell and pass the title and ownership of my/our KH Shares to the Offeror by way of acceptance of the Share Offer.
6. I/We warrant to the Offeror and KH Investment that I/we have satisfied the laws of the jurisdiction where my/our address is located as set out in the register of members of KH Investment in connection with my/our acceptance of the Share Offer, including the obtaining of any governmental, exchange control or other consents and any registration or filing which may be required in compliance with all necessary formalities or regulatory or legal requirements.
7. I/We warrant to the Offeror and KH Investment that I/we shall be fully responsible for payment of any transfer or other taxes and duties payable in respect of the jurisdiction where my/our address is located as set out in the register of members of KH Investment in connection with my/our acceptance of the Share Offer.
8. I/We acknowledge that, save as expressly provided in the Composite Document and this WHITE Form of Acceptance, all the acceptances, instructions, authorities and undertakings hereby given shall be irrevocable.
9. I/We acknowledge that my/our KH Shares sold to the Offeror by way of acceptance of the Share Offer will be registered under the name of the Offeror or its nominee.

本白色接納表格乃重要文件，請立即處理。

閣下如對本白色接納表格任何方面或應採取之行動有任何疑問，應諮詢 閣下之持牌證券商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

閣下如已將名下之嘉滙投資股份(全部)售出或轉讓，應立即將本白色接納表格連同隨附之綜合文件一併送交買主或承讓人，或經手買賣或轉讓之持牌證券商、註冊證券機構或其他代理，以便轉交買主或承讓人。

瑞東正代表要約人提出股份要約。向海外嘉滙投資股東提出股份要約或會受到有關司法權區之法例禁止或影響。倘 閣下為海外嘉滙投資股東，閣下應就股份要約於有關司法權區之影響尋求適當之法律意見，以遵守任何適用法律或監管規定。閣下如欲接納股份要約，須自行信納全面遵守有關司法權區之法例及規例，包括(但不限於)獲得任何所需之政府、外匯管制或其他方面之同意，並遵守其他所需手續或監管或法律規定。閣下亦須全面負責任何過戶費用或其他稅項或徵費及應所有有關司法權區徵收而應付之稅款。要約人、文化地標、瑞東及參與股份要約之任何人士有權就 閣下接納股份要約可能需要繳付之所有及任何稅項獲全數賠償及毋須為此承擔任何責任。閣下提交股份要約之接納表格，將構成閣下向要約人及嘉滙投資作出之保證，閣下根據一切適用法例獲准接納股份要約及任何有關修訂，而此接納表格根據所有適用法例為有效及具約束力。建議 閣下就是否接納股份要約尋求專業意見。

本白色接納表格應連同隨附之綜合文件一併閱覽。

#### 本白色接納表格之填寫方法

股份要約為無條件。嘉滙投資股東於填寫本白色接納表格前，務請先閱讀綜合文件。為接納瑞東代表要約人按每股嘉滙投資股份0.35港元之現金價格收購 閣下之嘉滙投資股份所提出之股份要約，請填妥及簽署背頁之本白色接納表格，並將整份表格，連同就 閣下所持之所有或部分嘉滙投資股份或(如適用)不少於 閣下接納股份要約之嘉滙投資股份數目之有關股票及/或過戶收據及/或任何其他權證文件(及/或任何就此所需之一份或多份令人信納的彌償保證書)，一併以郵寄或專人送交方式盡快送抵登記處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖，無論如何不得遲於二零一二年三月二日(星期五)下午四時正，或要約人根據收購守則所釐定及公佈之較後時間及/或日期前送達登記處。綜合文件附錄一之條文已載入及構成本白色接納表格之一部份。

#### 股份要約之白色接納表格

致：要約人及瑞東

- 本人/吾等一經簽立本白色接納表格，本人/吾等之承繼人及受讓人將受此約束，並表示：
    - 本人/吾等不可撤回地就本白色接納表格上所註明數目之嘉滙投資股份，按照及根據綜合文件及本白色接納表格所述之代價、條款及條件接納綜合文件所載由瑞東代表要約人提出之股份要約；
    - 本人/吾等不可撤回地指示及授權要約人及/或瑞東或彼等各自任何代理，各自代表本人/吾等交付隨附經本人/吾等正式簽署之過戶收據及/或其他權證文件(如有)(及/或就此所需任何令人信納之一份或多份彌償保證書)，憑此向嘉滙投資或登記處領取就嘉滙投資股份應獲發之嘉滙投資股票，並將有關股票送交登記處，以及授權及指示登記處按照及根據股份要約之條款及條件持有該等股票，猶如該等股票已連同本白色接納表格一併交回登記處；
    - 本人/吾等不可撤回地指示及授權要約人及/或瑞東或彼等各自之代理，各自就本人/吾等根據股份要約之條款應得之現金代價(扣除本人/吾等有關本人/吾等接納股份要約應付之賣方從價印花稅)，以「不得轉讓—只准入抬頭人賬戶」方式向本人/吾等開出劃線支票，然後於登記處接獲一切有關文件致使股份要約項下之接納為完整及有效之日(以較遲者為準)起計10日內，按以下地址以平郵方式寄予以下人士；如無填上姓名及地址，則按 嘉滙投資之股東登記名冊所示登記地址，寄予本人或吾等當中名列首位者(如屬聯名登記嘉滙投資股東)，郵誤風險概由本人/吾等自行承擔；
- (附註：如收取支票之人士並非登記股東或名列首位之聯名登記嘉滙投資股東，則請在本欄填上該名人士之姓名及地址。)
- 姓名：(請用正楷填寫) .....
- 地址：.....
- 本人/吾等不可撤回地指示及授權要約人及/或瑞東及/或彼等其中一方可能就此指定之人士，代表本人/吾等以根據股份要約出售嘉滙投資股份之賣方身份，訂立及簽署香港法例第117章印花稅條例19(1)節所規定須訂立及簽署之買賣單據，並根據該條例規定安排在本白色接納表格加蓋印花及背書證明；
  - 本人/吾等不可撤回地指示及授權要約人及/或瑞東及/或彼等其中一方可能指定之人士，各自代表本人/吾等就本人/吾等接納股份要約填寫、修改及簽立任何文件，以及自此採取任何其他必需或權宜之行動，以便將本人/吾等根據股份要約交出以供接納之嘉滙投資股份轉歸於要約人及/或其可能指定之該名或該等人士所有；
  - 本人/吾等承諾於必需或適當時簽立其他文件並採取其他行動，以進一步確保本人/吾等根據股份要約之接納轉予要約人或其可能指定之該名或該等人士之嘉滙投資股份，乃免除一切留置權、抵押、選擇權、索償、衡平權、不利權益、第三方權利或產權負擔，並連同就此產生或附帶之一切權利，包括但不限於初步聯合公佈日期或之後所宣派、作出或派付之股息及其他分派(如有)之權利；及
  - 本人/吾等同意追認要約人及/或瑞東或彼等各自之代理或彼等任何一方可能指定之該名或該等人士，於行使本表格所載任何權利時所作出或進行之任何行動或事宜。
- 本人/吾等明白本人/吾等提交股份要約接納表格，將被視為表示本人/吾等向要約人及瑞東保證，本人/吾等所持將根據股份要約被收購之嘉滙投資股份，於出售時乃不連一切留置權、抵押、選擇權、索償、衡平權、不利權益、第三方權利或產權負擔，並連同就此產生或附帶之一切權利，包括但不限於首次聯合公佈日期或之後所宣派、作出或派付之股息及其他分派(如有)之權利。
  - 倘若根據股份要約之條款，本人/吾等之接納表格無效，則上文第1段所載一切指示、授權及承諾均告終止，在此情況下，本人/吾等授權並要求 閣下將本人/吾等之股票及/或過戶收據及/或任何其他權證文件(及/或就此所需之可信納之一份或多份彌償保證書)，連同已正式註銷之本表格一併寄回上述第1(c)段列名之人士及地址；如無填上姓名及地址，則按 嘉滙投資股東登記名冊所示登記地址，以平郵方式寄回本人或吾等當中名列首位者(如屬聯名登記嘉滙投資股東)，郵誤風險概由本人/吾等自行承擔。
- 附註：閣下於接納股份要約時提交過戶收據，而與此同時任何要約人及/或瑞東或彼等任何代理已代表 閣下向 嘉滙投資或登記處領取有關股票，則 閣下將獲發還有關股票，而並非上述過戶收據。
- 本人/吾等茲附上本人/吾等所持全部/部分嘉滙投資股份之有關股票及/或過戶收據及/或任何其他權證文件(及/或就此所需之一份令人滿意的彌償保證書)，由 閣下按照股份要約之條款及條件予以保存。本人/吾等明白將不會就任何白色接納表格、股票及/或過戶收據及/或任何其他權證文件(及/或就此所需之任何一份或多份令人信納的彌償保證書)獲發收訖通知書。本人/吾等亦明白所有文件將以平郵方式寄出，郵誤風險概由本人/吾等自行承擔。
  - 本人/吾等向要約人及嘉滙投資保證及表明，本人/吾等為本白色接納表格指定嘉滙投資股份數目之登記嘉滙投資股東，而本人/吾等擁有全部權利、權力及權限，透過接納 閣下股份要約之方式向要約人出售及轉讓本人/吾等所持嘉滙投資股份之所有權及擁有權。
  - 本人/吾等向要約人及嘉滙投資保證，本人/吾等已符合本人/吾等於嘉滙投資股東登記名冊所列地址所處司法權區有關本人/吾等接納股份要約之法例規定，包括取得任何政府、外匯管制或其他同意，以及遵循一切必需法律手續、監管或法律規定而可能須遵守之任何登記或存檔。
  - 本人/吾等向要約人及嘉滙投資保證，本人/吾等將就支付任何過戶費用或其他稅項或徵費或本人/吾等於 嘉滙投資股東名冊所載之司法權區關於本人/吾等接納股份要約方面應付之稅款承擔全部責任。
  - 本人/吾等確認，除非綜合文件及本白色接納表格有明文規定，藉本表格所規定的一切接納、指示、權力及承擔均不可撤回。
  - 本人/吾等確認以接納股份要約之方式售予要約人之本人/吾等之嘉滙投資股份將以要約人或其代理人名義登記。



## PERSONAL DATA

### Personal Information Collection Statements

This personal information collection statement informs you of the policies and practices of the Offeror, Culture Landmark, REORIENT, KH Investment and the Registrar and in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

#### 1. Reasons for the collection of your personal data

To accept the Share Offer for your KH Share(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the Share Offer.

#### 2. Purposes

The personal data which you provide on this WHITE Form of Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification of compliance with the terms and application procedures set out in this WHITE Form of Acceptance and the Composite Document;
- registering transfers of the KH Share(s) out of your name(s);
- maintaining or updating the relevant register of KH Shareholders;
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from the Offeror and/or Culture Landmark and/or KH Investment and/or their respective agents, officers and advisers, and the Registrar;
- compiling statistical information and KH Shareholders profile;
- establishing benefit entitlements of the KH Shareholders;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims or entitlements;
- any other purpose in connection with the business of the Offeror, Culture Landmark, KH Investment or the Registrar; and
- any other incidental or associated purposes relating to the above and/or to enable the Offeror and/or Culture Landmark and/or REORIENT and/or KH Investment to discharge his/its obligations to KH Shareholders and/or under applicable regulations, and any other purposes to which KH Shareholders may from time to time agree or be informed of.

#### 3. Transfer of personal data

The personal data provided in this WHITE Form of Acceptance will be kept confidential but the Offeror and/or Culture Landmark and/or REORIENT and/or KH Investment and/or the Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, Culture Landmark, REORIENT, KH Investment, any of their agents, officers and advisers, the Registrar and overseas principal registrar (if any);
- any agents, contractors or third parties service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror and/or Culture Landmark and/or REORIENT and/or KH Investment and/or the Registrar in connection with the operation of their business;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as their bankers, solicitors, accountants, licensed securities dealers or registered institutions in securities; and
- any other persons or institutions whom the Offeror and/or Culture Landmark and/or REORIENT and/or KH Investment and/or the Registrar considers to be necessary or desirable in the circumstances.

#### 4. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror and/or Culture Landmark and/or REORIENT and/or KH Investment and/or the Registrar hold your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror and/or Culture Landmark and/or REORIENT and/or KH Investment and/or the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, Culture Landmark, REORIENT, KH Investment or the Registrar (as the case may be).

**BY SIGNING THIS WHITE FORM OF ACCEPTANCE, YOU AGREE TO ALL OF THE ABOVE.**

## 個人資料

### 收集個人資料聲明

本收集個人資料聲明旨在知會閣下有關要約人、文化地標、瑞東、嘉滙投資及登記處及有關個人資料及香港法例第486章個人資料(私隱)條例(「該條例」)之政策及慣例。

#### 1. 收集閣下個人資料之原因

倘閣下欲就閣下之嘉滙投資股份而接納股份要約，則閣下須提供所需之個人資料，若未能提供所需資料，可能會導致閣下之接納申請被拒或受到延誤。這亦可能妨礙或延遲寄發閣下根據股份要約應得之代價。

#### 2. 用途

閣下於本白色接納表格提供之個人資料可能會用作、持有及/或保存(以任何方式)作下列用途：

- 處理閣下之接納申請及核實或遵循本白色接納表格及綜合文件載列之條款及申請手續；
- 登記以閣下名義之嘉滙投資股份轉讓；
- 保存或更新有關嘉滙投資股東之名冊；
- 核實或協助核實簽名，以及進行任何其他資料核實或交換；
- 自要約人及/或文化地標及/或嘉滙投資及/或彼等各自之代理、職員、顧問及登記處發佈通訊；
- 編製統計資料及嘉滙投資股東之資料；
- 確立嘉滙投資股東之獲益權利；
- 按法例、規則或規例規定(無論法定或其他規定)作出披露；
- 披露有關資料以方便進行權益申索；
- 有關要約人、文化地標、嘉滙投資或登記處業務之任何其他用途；及
- 有關上文所述任何其他臨時或關連用途及/或令要約人及/或文化地標及/或瑞東及/或嘉滙投資得以履行彼等對嘉滙投資股東及/或適用法規項下之責任，嘉滙投資及嘉滙投資股東可能不時同意或知悉之其他用途。

#### 3. 轉交個人資料

本白色接納表格提供之個人資料將會保密，惟要約人及/或文化地標及/或瑞東及/或嘉滙投資及/或登記處為達致上述或有關任何上述之用途，可能作出必需之查詢，以確認個人資料之準確性，尤其彼等可能向或自下列任何及所有個人及實體披露、獲取或轉交(無論在香港境內或香港境外地區)該等個人資料：

- 要約人、文化地標、瑞東、嘉滙投資、其任何代理、職員及顧問、登記處及海外總登記處(如有)；
- 為要約人及/或文化地標及/或瑞東及/或嘉滙投資及/或登記處提供行政、電訊、電腦、付款或其他服務之任何代理、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 與閣下進行交易或建議進行交易之任何其他個人或機構，例如閣下之銀行、律師、會計師或持牌證券商或註冊證券機構；及
- 要約人及/或文化地標及/或瑞東及/或嘉滙投資及/或登記處認為必需或適當情況下之任何其他個人或機構。

#### 4. 獲取及更正個人資料

根據該條例之規定，閣下可確認要約人及/或文化地標及/或瑞東及/或嘉滙投資及/或登記處是否持有閣下之個人資料，獲取該資料副本，以及更正任何錯誤資料。依據該條例之規定，要約人及/或文化地標及/或瑞東及/或嘉滙投資及/或登記處可就獲取任何資料之請求收取合理之手續費。獲取資料或更正資料或獲取有關政策及慣例及所持資料類型之資料之所有請求，須提交予要約人、文化地標、瑞東、嘉滙投資或登記處(視情況而定)。

**閣下一經簽署本白色接納表格即表示同意上述所有條款**