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## **Fulbond Holdings Limited**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1041)**

**REVISED TIMETABLE IN RELATION TO THE SGM  
REGARDING  
(1) VERY SUBSTANTIAL ACQUISITION –  
ACQUISITION OF SHARES IN PROWEALTH HOLDINGS GROUP LIMITED  
AND ISSUE OF SPA CONSIDERATION SHARES  
AND  
SPA CONVERTIBLE NOTES  
AND  
(2) PROPOSED SHARE CONSOLIDATION AND  
CHANGE OF BOARD LOT SIZE**

Reference is made to the announcements of the Company dated 3 June 2008 and 13 June 2008. The Board is pleased to announce that the notice for the SGM will be despatch to the Shareholders on 30 June 2008 and the SGM will be held on 17 July 2008. Accordingly, the timetable for the proposed Share Consolidation and change of board lot size will be changed. A new timetable for the proposed Share Consolidation is set below.

Reference is made to the announcement of the Company dated 3 June 2008 (“Announcement”) and 23 June 2008 regarding the acquisition of shares in Prowealth which is a very substantial acquisition for the Company under Chapter 14 of the Listing Rules and the Share Consolidation and the extension of time for the despatch of a circular in relation to the Acquisition and Share Consolidation. Unless otherwise defined, capitalised terms used herein have the meanings ascribed to them in the Announcement.

### **CHANGE TO THE EXPECTED TIMETABLE FOR SHARE CONSOLIDATION AND CHANGE OF BOARD LOT SIZE**

The Board is pleased to announce that the notice for the SGM will be despatch to the Shareholders on 30 June 2008 and the SGM will be held on 17 July 2008. Accordingly, timetable for the proposed Share

Consolidation and change of board lot size will be changed. A new timetable for the proposed Share Consolidation and change of board lot size is set below.

2008

Despatch of circular in respect of the SGM convened to approve the Acquisition and the Share Consolidation thereunder . . . . .	30 June
Latest time for lodging forms of proxy for the SGM . . . . .	11:00 a.m. on 15 July
SGM . . . . .	11:00 a.m. on 17 July
Effective date of the Share Consolidation . . . . .	18 July
Existing counter for trading in the Shares in board lots of 2000 Shares closes. . . . .	9:30 a.m. on 18 July
Temporary counter for trading in the Consolidated Shares in board lots of 400 Consolidated Shares (in the form of existing share certificates) opens . . . . .	9:30 a.m. on 18 July
First day for free exchange of existing share certificates for new share certificates for the Consolidated Shares . . . . .	18 July
First day of provision of odd lot matching services . . . . .	18 July
Existing counter for trading in the Consolidated Shares in board lots of 5000 Consolidated Shares (in the form of new share certificates) reopens . . . . .	9:30 a.m. on 1 August
Parallel trading in the Consolidated Shares (in the form of new share certificates and existing share certificates) commences . . . . .	9:30 a.m. on 1 August
Temporary counter for trading in the Consolidated Shares in board lots of 400 Consolidated Shares (in the form of existing share certificates) closes . . . . .	4:10 p.m. on 21 August
Parallel trading in the Consolidated Shares (in the form of new share certificates and existing share certificates) ends . . . . .	4:10 p.m. on 21 August
Last day of provision of odd lot matching services . . . . .	21 August
Last day for free exchange of existing share certificates for new share certificates for the Consolidated Shares . . . . .	4:30 p.m. on 29 August

*Note:* all references to time in this announcement are Hong Kong time.

## **Free Exchange of Certificates for Shares and Trading Arrangement:**

Subject to the Share Consolidation becoming effective, Shareholders may, during business hours from 18 July 2008 to 29 August 2008 (both dates inclusive), submit their existing red certificates for the Shares to the Company's branch registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, in exchange for new blue certificates for the Consolidated Shares (on the basis of every five (5) Shares for one (1) Consolidated Share) free of charge. Thereafter, existing share certificates for Shares will be accepted for exchange only on payment of a fee of HK\$2.50 (or such higher amount as may from time to time be specified by the Stock Exchange) for each new certificate issued for the Consolidated Shares or each old share certificate submitted.

Dealings in the Shares represented by existing certificates will cease after 4:10 p.m. on 21 August 2008. Existing share certificates will only be valid for delivery and settlement in respect of dealings for the period up to 4:10 p.m. on 21 August 2008 and thereafter will not be acceptable for dealing purposes. However, existing certificates for Shares will continue to be evidence of title to the shares held in the Company on the basis of five (5) Shares for one (1) Consolidated Share.

By Order of the Board  
**FULBOND HOLDINGS LIMITED**  
**Zhang Xi**  
*Chairman*

Hong Kong, 30 June 2008

*As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Zhang Xi, Ms. Zhang Huafang, Mr. Cai Duanhong and Ms. Catherine Chen and three independent non-executive Directors, namely Mr. Hong Po Kui, Martin, Mr. Yam Tak Fai, Ronald and Mr. Wong Man Hin, Raymond.*