

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



福 邦 控 股

Fulbond Holdings Limited

福 邦 控 股 有 限 公 司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1041)

POLL RESULTS OF SPECIAL GENERAL MEETING

The Board is pleased to announce that the ordinary resolution set out in the Notice in relation to the Placing Agreement and the transactions contemplated thereunder was duly passed by the Shareholders by way of poll at the SGM held on 16 October 2009.

Reference is made to the announcements of Fulbond Holdings Limited (the “Company”) dated 6 August 2009 and 25 September 2009 respectively, the circular of the Company dated 28 September 2009 (the “Circular”) and the notice of the special general meeting of the Company (the “SGM”) dated 28 September 2009 (the “Notice”) in relation to, among other things, the Placing. Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meaning as those defined in the Circular.

RESULTS OF THE SGM

The Board is pleased to announce that the ordinary resolution set out in the Notice in relation to the Placing Agreement and the transactions contemplated thereunder was duly passed by the Shareholders by way of poll at the SGM held on 16 October 2009. The Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the vote-taking at the SGM.

The following are the poll results in respect of the resolution proposed at the SGM:

	Ordinary Resolution	No. of votes cast (approximate percentage of total no. of votes cast)	
		For	Against
1.	To approve, ratify and confirm the Placing Agreement and the transactions contemplated thereunder (including but not limited to the creation and issue of the Fulbond Convertible Notes); and to authorise the Directors to issue the First Tranche Fulbond Convertible Notes and to allot and issue such number of new shares as may be required to be allotted and issued upon exercise of the conversion rights attaching to the First Tranche Fulbond Convertible Notes under the Specific Mandate.	3,628,764,642 (97.78%)	82,492,000 (2.22%)

As at the date of the SGM, the Company had 12,954,619,755 Shares in issue. As no Shareholder was required to abstain from voting on the resolution proposed at the SGM, the total number of Shares entitling the Shareholders to attend and vote for or against the resolution proposed at the SGM was 12,954,619,755 Shares. There was no Shareholder who was entitled to attend and vote only against the resolution proposed at the SGM.

By Order of the Board of
Fulbond Holdings Limited
Zhang Xi
Chairman

Hong Kong, 16 October 2009

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Zhang Xi, Mr. Cheng Wyman Paul, Ms. Catherine Chen, Mr. Yeung Kwok Yu and Mr. Lee Sun Man; and four independent non-executive Directors, namely Mr. Hong Po Kui, Martin, Mr. Yu Pan, Ms. Ma Yin Fan and Mr. Leung Hoi Ying.

* For identification purpose only