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Fulbond Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 1041)

POLL RESULTS OF SPECIAL GENERAL MEETING

The Board is pleased to announce that all the resolutions set out in the Notice in relation to the Proposed Transactions and the transactions contemplated thereunder were duly passed by the Shareholders by way of poll at the SGM held on 21 June 2011.

Reference is made to the announcement of Fulbond Holdings Limited (the “Company”) dated 2 February 2011, the circular of the Company dated 25 May 2011 (the “Circular”) and the notice of the special general meeting of the Company (the “SGM”) dated 25 May 2011 (the “Notice”) in relation to, among other things, the Acquisition, the Share Placings, the CN Placing and the Capital Reorganisation (collectively, the “Proposed Transactions”). Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meaning as those defined in the Circular.

RESULTS OF THE SGM

The Board is pleased to announce that all the resolutions set out in the Notice in relation to the Proposed Transactions and the transactions contemplated thereunder were duly passed by the Shareholders by way of poll at the SGM held on 21 June 2011. The Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the vote-taking at the SGM.

The following are the poll results in respect of the resolution proposed at the SGM:

Ordinary Resolutions		No. of votes cast (approximate percentage of total no. of votes cast)	
		For	Against
1.	To approve, confirm and ratify the Acquisition Agreement and the transactions contemplated thereunder, including but not limited to the allotment and issue of the Consideration Shares and the entering into of the Loan Agreement and the transactions contemplated thereunder.	6,853,460,000 (99.98%)	1,072,642 (0.02%)
2.	To approve, confirm and ratify the Kingston Placing Agreement and the transaction contemplated thereunder, including but not limited to the allotment and issue of the Kingston Placing Shares under a specific mandate.	6,853,460,000 (99.98%)	1,072,642 (0.02%)
3.	To approve, confirm and ratify the GDS Placing Agreement and the transaction contemplated thereunder, including but not limited to the allotment and issue of the GDS Placing Shares under a specific mandate.	6,853,460,000 (99.98%)	1,072,642 (0.02%)
4.	To approve, confirm and ratify the CN Placing Agreement and the transactions contemplated thereunder, including but not limited to the creation and issue by the Company of the Convertible Notes and to allot and issue Conversion Shares under a specific mandate.	6,853,460,000 (99.98%)	1,072,642 (0.02%)
Special Resolution		No. of votes cast (approximate percentage of total no. of votes cast)	
		For	Against
5.	To approve the Capital Reorganisation.	6,852,950,000 (99.98%)	1,580,642 (0.02%)

As at the date of the SGM, the Company had 45,642,930,000 Shares in issue. No Shareholder has an interest in the resolutions which is materially different from the other Shareholders and therefore no Shareholder was required to abstain from voting on the resolutions proposed at the SGM. The total number of Shares entitling the Shareholders to attend and vote for or against the resolutions proposed at the SGM was 45,642,930,000 Shares. There was no Shareholder who was entitled to attend and vote only against the resolutions proposed at the SGM.

By Order of the Board
Fulbond Holdings Limited
Zhang Xi
Chairman

Hong Kong, 21 June 2011

As at the date of this announcement, the executive directors of the Company are Mr. Zhang Xi, Ms. Catherine Chen, Mr. Chiu Kong, Mr. Yeung Kwok Yu, Mr. Kwan Kam Hung, Jimmy, Mr. Wah Wang Kei, Jackie and Mr. Chen Guang Lin; and the independent non-executive directors of the Company are Mr. Hong Po Kui, Martin, Ms. Ma Yin Fan, Mr. Yu Pan and Mr. Leung Hoi Ying.