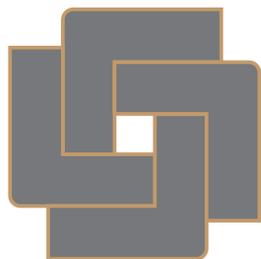


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林達控股有限公司
LAMTEX HOLDINGS LTD.

STOCK CODE 股份代號1041

(Incorporated in Bermuda with limited liability)
(Stock Code: 1041)

POSITIVE PROFIT ALERT

This announcement is made by Lamtex Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the Board’s preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 December 2017, and information currently available to the Group, the Group is expected to record a profit for the year attributable to owners of the Company of approximately HK\$28 million for the year ended 31 December 2017 (“**2017 Annual**”) as compared to the loss for the year attributable to owners of the Company of approximately HK\$138 million recorded for the year ended 31 December 2016 (“**2016 Annual**”).

The expected turnaround from loss to profit for 2017 Annual is mainly due to (i) change from fair value loss on financial assets at fair value through profit or loss for 2016 Annual to fair value gain on financial assets at fair value through profit or loss for 2017 Annual and (ii) increase of profit from loan financing service.

The Company is still in progress of finalising the final results for the year ended 31 December 2017. The information contained in this announcement is only based on the Board’s preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 December 2017 (which has not been reviewed by the auditors and/or audit committee of the Company) and information currently available to the Group. It is expected that the Group’s final results announcement for the year ended 31 December 2017 will be published on 29 March 2018.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By the order of the Board
Lamtex Holdings Limited
Wu Xiaolin
Executive Director

Hong Kong, 15 March 2018

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Wen Jialong (Chairman) and Mr. Wu Xiaolin; two non-executive Directors, namely Mr. Lung Chee Ming, George and Mr. Liu Zhanqing; and three independent non-executive Directors, namely Mr. Zeng Zhaolin, Dr. Loke Yu (alias Loke Hoi Lam) and Mr. Tse Long.