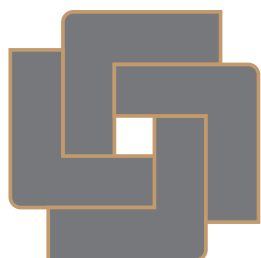


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林達控股有限公司
LAMTEX HOLDINGS LTD.

STOCK CODE 股份代號1041

(Incorporated in Bermuda with limited liability)
(Stock Code: 1041)

COMPLETION OF PLACING OF NEW SHARES UNDER THE GENERAL MANDATE

Placing Agent
CHAOSHANG SECURITIES LIMITED

The Board is pleased to announce that the condition set out in the Placing Agreement has been fulfilled. The completion of the Placing took place on 29 March 2018. An aggregate of 170,000,000 Placing Shares have been successfully placed by the Placing Agent to not less than six Placees at the Placing Price of HK\$0.43 per Placing Share.

Reference is made to the announcement of the Company dated 7 March 2018 (the “**Announcement**”) in relation to the Placing. Unless otherwise stated, terms used in this announcement shall have the same meanings as defined in the Announcement.

COMPLETION OF THE PLACING

The Board is pleased to announce that the condition set out in the Placing Agreement has been fulfilled. The completion of the Placing took place on 29 March 2018. An aggregate of 170,000,000 Placing Shares have been successfully placed by the Placing Agent to not less than six Placees at the Placing Price of HK\$0.43 per Placing Share. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, the Placees are third parties independent of the Company and not connected nor acting in concert with any of the connected persons of the Company or any of their respective associates. None of the Placees has become a substantial shareholder (within the meaning of the Listing Rules) of the Company immediately upon completion of the Placing. The net proceeds

from the Placing, after deduction of all relevant expenses (including but not limited to placing commission, legal expenses and disbursements), is approximately HK\$70.54 million, which is intended to be approximately HK\$49 million for the development of new business if opportunities arise and the remaining balance for general working capital.

CHANGES IN SHAREHOLDING STRUCTURE

The 170,000,000 Placing Shares represent approximately 14.47% of the total number of issued shares of the Company immediately before completion of the Placing and approximately 12.64% of the total number of issued shares of the Company as enlarged by the issue of the Placing Shares. Set out below is the shareholding structure of the Company immediately before and upon completion of the Placing.

Shareholder	Immediately before completion of the Placing		Immediately upon completion of the Placing	
	<i>Number of Shares</i>	<i>Approximate % of entire issued Shares</i>	<i>Number of Shares</i>	<i>Approximate % of entire issued Shares</i>
GCL-Poly Energy Holdings Limited	299,498,421	25.49	299,498,421	22.27
Chan Chunsui	205,081,508	17.45	205,081,508	15.24
Existing public Shareholders	670,396,650	57.06	670,396,650	49.85
Places in the Placing	—	—	170,000,000	12.64
TOTAL	<u>1,174,976,579</u>	<u>100</u>	<u>1,344,976,579</u>	<u>100</u>

By order of the Board
Lamtex Holdings Limited
Wu Xiaolin
Executive Director

Hong Kong, 29 March 2018

As at the date of this announcement, the Board comprises two Executive Directors, namely Mr. Wen Jialong (Chairman) and Mr. Wu Xiaolin; two Non-Executive Directors, namely Mr. Lung Chee Ming George and Mr. Liu Zhanqing; and three Independent Non-Executive Directors, namely Mr. Zeng Zhaolin, Dr. Loke Yu (alias Loke Hoi Lam) and Mr. Tse Long.