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林達控股有限公司
LAMTEX HOLDINGS LTD.

STOCK CODE 股份代號1041

(Incorporated in Bermuda with limited liability)
(Stock Code: 1041)

**SUPPLEMENTAL ANNOUNCEMENT
SHARE TRANSACTION
ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF
JMC INVESTMENTS LTD.**

Reference is made to the announcement of Lamtex Holdings Limited (the “**Company**”) dated 25 July 2018 (the “**Announcement**”) in relation to the acquisition of the entire issued share capital of JMC Investments Ltd.. Unless otherwise stated, capitalized terms used herein shall have the same meaning as those used in the Announcement.

The Company would like to supplement further information in relation to the Acquisition.

Further information of the Target Company and the Property

The Company has engaged an independent Belize surveyor company and obtained a valuation report in relation to the Property. According to the valuation report, the market value of the Property was valued in the range of US\$700,000.00 to US\$750,000.00.

To the best of knowledge, information and belief of the Directors and having obtained confirmation from the Vendors, the Property is currently still under operation and upon completion of the Acquisition, the Company intends to upgrade the facilities of the Property to attract more high-end customers to visit and stay in the Property. The Company also intends to engage publicity agents to help promote the Property. This will enhance the exposure of the Property under more public light and may help attract potential investors.

Shareholding Structure of the Company before and after the issue of the Consideration Shares

Set out below is a table showing the shareholding structure of the Company (i) as at the date of the Announcement; and (ii) immediately after the allotment and issue of the Consideration Shares.

Name of Shareholder	Shareholding as at the date of the Announcement		Shareholding immediately after the allotment and issue of the Consideration Shares	
	Number of Shares	% of Shareholding (approximate)	Number of Shares	% of Shareholding (approximate)
China Force Enterprises Inc. (Note 1)	392,982,456	22.61	392,982,456	22.21
GCL-Poly Energy Holdings Limited (Note 2)	299,498,421	17.23	299,498,421	16.93
Chan Chunsui	205,081,508	11.80	205,081,508	11.59
Public shareholders	840,396,650	48.36	840,396,650	47.50
Vendor 1 (including those held for and on behalf of Vendors 2 and 3 also)	—	—	31,349,764	1.77
	<u>1,737,959,035</u>	<u>100.00</u>	<u>1,769,308,799</u>	<u>100.00</u>

Notes:

- The 392,982,456 shares were held by China Force Enterprises Inc., which was wholly owned by Glory Gate International Limited. Glory Gate International Limited was wholly owned by Legit Ability Limited, which in turn was wholly owned by Ms. Shen Jing who is the aunt of Mr. Wu Xiaolin, an executive director of the Company.
- The 299,498,421 shares were held by GCL-Poly Energy Holdings Limited, which was listed on the Main Board of the Stock Exchange (stock code: 3800).

Save as disclosed above, all information and contents set out in the Announcement remain unchanged.

By order of the Board
Lamtex Holdings Limited
Wu Xiaolin
Executive Director

Hong Kong, 26 July 2018

As at the date of this announcement, the Board comprises two Executive Directors, namely Mr. Wu Xiaolin and Mr. Fan Kaiye; two Non-Executive Directors, namely Mr. Lung Chee Ming George and Mr. Liu Zhanqing; and three Independent Non-Executive Directors, namely Dr. Loke Yu (alias Loke Hoi Lam), Mr. Tse Long and Mr. Zeng Zhaolin.