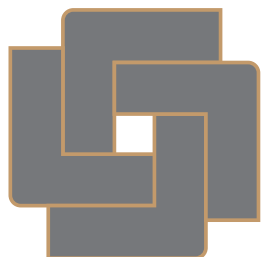


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林達控股有限公司  
LAMTEX HOLDINGS LTD.

STOCK CODE 股份代號1041

*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 1041)**

## SUPPLEMENTAL ANNOUNCEMENT

Reference is made to the announcement (the “**Announcement**”) of Lamtex Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 29 March 2019 relating to the continuing connected transaction in relation to the Tenancy Agreement. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, on 29 March 2019, New Winning (an indirect wholly-owned subsidiary of the Company), as tenant, entered into the Tenancy Agreement with Wealth Billion (as landlord) in respect of the Twenty Eight Floor Premises for a term commencing from 1 April 2019 and expiring on 31 December 2021. As Wealth Billion is a connected person of the Company, the above transaction was disclosed as a continuing connected transaction under Chapter 14A of the Listing Rules.

The Board wishes to announce that the transaction under the Tenancy Agreement should be classified as connected transaction of the Company instead of continuing connected transaction of the Company under the application of HKFRS 16.

The Hong Kong Financial Reporting Standards issued by the Hong Kong Institute of Certified Public Accountants (the “**HKFRSs**”) applicable to the Group include HKFRS 16 “Leases” which has come into effect on 1 January 2019. Under HKFRS 16, the Group, as the lessee, shall recognise a lease as a right-of-use asset and a lease liability in the consolidated statement of the financial position of the Group. The transaction under the Tenancy Agreement should be regarded as an acquisition of asset under the definition of transaction set out in Rule 14.04(1)(a) of the Listing Rules. Given that the value of right-of-use asset recognised under the Tenancy Agreement shall be approximately HK\$14,900,000 and the highest of the applicable percentage ratios in respect of the value of right-of-use asset under the Tenancy Agreement is more than 0.1% but less than 5%, the Tenancy Agreement remains subject to announcement and reporting requirements only but is still exempt from independent Shareholders’ approval under Chapter 14A of the Listing Rules.

Save for the information stated above, all the information in the Announcement remains unchanged.

By order of the Board  
**Lamtex Holdings Limited**  
**Wu Xiaolin**  
*Executive Director*

Hong Kong, 8 April 2019

*As at the date of this announcement, the Board comprises three Executive Directors, namely, Mr. Tse Ping (Chairman), Mr. Xiao Linjun and Mr. Wu Xiaolin; two Non-Executive Directors, namely Ms. Zang Yanxia and Mr. Liu Zhanqing; and three Independent Non-Executive Directors, namely Mr. Zeng Zhaolin, Dr. Loke Yu (alias Loke Hoi Lam) and Mr. Tse Long.*