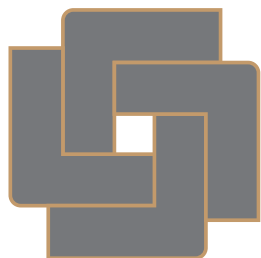


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林達控股有限公司
LAMTEX HOLDINGS LTD.

STOCK CODE 股份代號1041

(Incorporated in Bermuda with limited liability)
(Stock Code: 1041)

**VOLUNTARY ANNOUNCEMENT
PROPOSED ISSUE OF CONVERTIBLE BONDS
UNDER GENERAL MANDATE**

Reference is made to the announcement of Lamtex Holdings Ltd (the “**Company**”) dated 9 July 2019 in relation to the proposed issue of convertible bonds (the “**Announcement**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meaning as those defined in the Announcement.

The Board wishes to inform the Shareholders that the Company and the Subscriber has agreed to extend the Long Stop Date to 31 October 2019 and it is expected that the condition precedents should be fulfilled in mid-October 2019. The Company wishes to inform the Shareholders that the main reason for extending the Long Stop Date to 31 October 2019 is that the Company and the Subscriber has agreed that the fulfilment of certain conditions precedent, especially the intended use of the proceeds, could be finalised in mid-October 2019 after negotiation. The Company will make further announcements if and when appropriate in accordance with the Listing Rules.

By Order of the Board of
Lamtex Holdings Limited
Pan Xian
Executive Director

Hong Kong, 4 October 2019

As at the date of this announcement, the Board comprises three Executive Directors, namely, Mr. Tse Ping (Chairman), Mr. Wu Xiaolin and Mr. Pan Xian; three Non-Executive Directors, namely Ms. Zang Yanxia, Mr. Liu Zhanqing and Mr. Xiao Shen; and three Independent Non-Executive Directors, namely Mr. Zeng Zhaolin, Dr. Loke Yu (alias Loke Hoi Lam) and Mr. Tse Long.