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林達控股有限公司
LAMTEX HOLDINGS LTD.

STOCK CODE 股份代號1041

(Incorporated in Bermuda with limited liability)
(Stock Code: 1041)

**SUPPLEMENTAL ANNOUNCEMENT TO ANNUAL REPORT FOR
THE YEAR ENDED 31 DECEMBER 2018**

Reference is made to the annual report of Lamtex Holdings Limited (the “**Company**”) for the year ended 31 December 2018 published by the Company on 26 April 2019 (the “**2018 Annual Report**”). Capitalised terms used herein shall have the same meanings as those defined in the 2018 Annual Report.

In addition to the information disclosed in the Executive Director's Statement in the 2018 Annual Report, the Board would like to provide additional information in relation to the net proceeds raised approximately HK\$198.68 million from the issue of convertible bonds in principal amount of HK\$200 million as disclosed in the Company's announcements dated 19 January 2017 and 19 April 2017 as follows:

Intended use of net proceeds	Actual use of net proceeds as at December 31, 2017	Actual use of net proceeds as at December 31, 2018
(i) Approximately HK\$100 million for financing property development in Maoming the PRC. (Due to the disposal of Maoming lands with reference to the announcement of the Company dated 18 April 2017, there was change in the use of the net proceeds. The Company intends to reallocate the proceeds for property development in Maoming in the amount of (i) approximately HK\$30 million for further developing the Company's securities business including but not limited to margin financing; and (ii) approximately HK\$70 million for further developing the Company's loan financing service);	(i) Approximately HK\$140 million was used in developing its loan financing service; and (ii) Approximately HK\$48 million was used in its securities business including but not limited to margin financing. Approximately HK\$10.68 million not yet utilized.	(i) Approximately HK\$140 million was used in developing its loan financing service; and (ii) Approximately HK\$58.68 million was used in its securities business including but not limited to margin financing.
(ii) Approximately HK\$28.68 million for further developing the Company securities business including but not limited to margin financing; and		
(iii) Approximately HK\$70 million for further developing its loan financing service.		

Save for the above additional information, all other information in the 2018 Annual Report remains the same.

By order of the Board
Lamtex Holdings Limited
Wu Xiaolin
Executive Director

Hong Kong, 28 October 2019

As at the date of this announcement, the Board comprises three Executive Directors, namely, Mr. Tse Ping (Chairman), Mr. Wu Xiaolin and Mr. Pan Xian; three Non-Executive Directors, namely Ms. Zang Yanxia, Mr. Liu Zhanqing and Mr. Xiao Shen; and three Independent Non-Executive Directors, namely Mr. Zeng Zhaolin, Dr. Loke Yu (alias Loke Hoi Lam) and Mr. Tse Long.