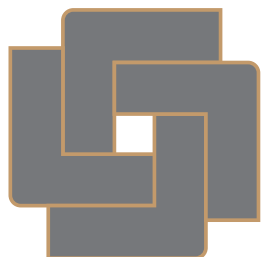


Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



林達控股有限公司
LAMTEX HOLDINGS LTD.

STOCK CODE 股份代號1041

(Incorporated in Bermuda with limited liability)
(Stock Code: 1041)

MAJOR TRANSACTION
TERMINATION OF THE SALE AND PURCHASE AGREEMENT
IN RELATION TO THE DISPOSAL OF THE ENTIRE ISSUED SHARE
CAPITAL IN NEW WINNING

Reference is made to the announcements of Lamtex Holdings Limited (the “**Company**”) dated 9 July 2019, 30 July 2019, 9 August 2019, 30 August 2019, 13 September 2019, 27 September 2019, 11 October 2019, 25 October 2019, 15 November 2019, 29 November 2019 and 13 December 2019 (the “**Announcements**”) in relation to, *inter alia*, the disposal of the entire issued share capital in New Winning. Unless otherwise defined, capitalized terms used in this announcement shall have the same meaning as those defined in the Announcements.

The Board wishes to inform the Shareholders and potential investors that as the not all of the conditions precedent have been fulfilled (or waived by the Purchaser, as the case may be) by the Long Stop Date, the Sale and Purchase Agreement has ceased to have any effect and neither the Vendor nor the Purchaser shall have any obligations and liabilities towards each other subject to the terms and conditions of the Sale and Purchase Agreement. The Company will seek other opportunities and/or other methods to minimize its exposure to uncertainties on the development of the Group’s loan financing services business in the near future.

As the Sale and Purchase Agreement and the transactions contemplated thereunder have been terminated, no SGM will be convened and held by the Company for the Shareholders to consider and approve the Sale and Purchase Agreement and the transactions contemplated thereunder and hence, no circular will be despatched by the Company.

The Board considers that the termination of the Sale and Purchase Agreement will not cause any material adverse effect on the operation and business of the Group.

By order of the Board
Lamtex Holdings Limited
Pan Xian
Executive Director

Hong Kong, 2 January 2020

As at the date of this announcement, the Board comprises three Executive Directors, namely, Mr. Tse Ping (Chairman), Mr. Wu Xiaolin and Mr. Pan Xian; three Non-Executive Directors, namely Ms. Zang Yanxia, Mr. Liu Zhanqing and Mr. Xiao Shen; and three Independent Non-Executive Directors, namely Mr. Zeng Zhaolin, Dr. Loke Yu (alias Loke Hoi Lam) and Mr. Tse Long.