

# Monthly Return of Equity Issuer on Movements in Securities

For the month end (dd/mm/yyyy):	ded		31/01/2020		
To : Hong Kong Ex	changes	and Clea	ring Limited		
Name of Issuer		(Incorpor	Holdings Limited ated in Bermuda wi	th limited liabilit	ty)
Date Submitted		3 Februa	ary 2020		
I. Movements in Au	ıthorised	Share Ca	apital		
1. Ordinary Shares	i				
(1) Stock code :	1041	Descrip	otion :	Ordinary	Shares
			No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of	fprecedi	ng month	20,000,000,000	0.005	100,000,000
Increase/(decrease	<del>)</del> )		-		
Balance at close of	f the mor	nth .	20,000,000,000	0.005	100,000,000
(2) Stock code :	N/A	Descrip	otion :	N/A	1
			No. of ordinary shares	Par value <i>(US\$)</i>	Authorised share capital (US\$)
Balance at close of	fprecedi	ng month			
Increase/(decrease	<del>)</del> )				
Balance at close of	the mor	nth			

Stock code : N/A	Description :	N/A	<b>\</b>
	No. of preference shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding	ng month		
Increase/(decrease)			
Balance at close of the mor			
3. Other Classes of Shares			
Stock code : N/A	Description :	N/A	<b>A</b>
	No. of other classes of shares	Par value <i>(U</i> S\$ <i>)</i>	Authorised share capital (US\$)
	na month		
Balance at close of preceding	<u> </u>		
Balance at close of preceding Increase/(decrease)			

### II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	1,769,308,799	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,769,308,799	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share option scheme including EGM No. of new shares of Movement during the month approval date No. of new shares of issuer which may be (dd/mm/yyyy) and issuer issued during issued pursuant class of shares the month pursuant thereto as at close of issuable Granted Exercised Cancelled Lapsed thereto the month 1. Share Option Scheme adopted on 25/05/2012 Date of grant: 20/12/2016 Exercise period from 20/12/2016 to 19/12/2026 Exercise price HK\$0.287 per share Nil Nil Nil Nil Nil 22,830,000 Ordinary shares (Note 1) 2. Share Option Scheme adopted on 25/05/2012 Date of grant: 08/05/2018 Exercise period from 08/05/2018 to 07/05/2028 Exercise price HK\$0.387 per share Nil Nil Nil Ordinary shares Nil Nil 97,800,000 (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (HK\$) N/A

Warrants to Issue Shares of the	e Issuer which	are to be L	isted			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va at close of precedin month	of Exercised		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 2. N/A	( / /	)				
Z. IV/A						
				<u> </u>		
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						_
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( / /	)				
		т.	otal B. (Ordina	ary charac)	NI/A	
		IC	`	ary shares) nce shares)	N/A N/A	=
			•	Other class)	N/A	<del>-</del> -

Convertibles (i.e. Convertible	into Shares of th	<u>ie Issuer wh</u>	ich are to be Liste	ed)		
						No. of new
					No. of new	shares of
					shares of	issuer which
					issuer	may be
					issued	issued
		Amount at			during the	pursuant
	Currency of	close of	Converted	Amount at	month	thereto as at
	amount	preceding		close of the	pursuant	close of the
Class and description	outstanding	month	month	month	thereto	month
1. N/A						
	<u></u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A	,					
	<del>_</del>					
	<u> </u>					
	<u> </u>					
			<u> </u>		-	
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
	<u></u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price		<u>.</u>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A	,					
	<u> </u>					
	<del>_</del>					
Ctook and (if linted)						-
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	( / / )					
(dd/mm/yyyy)	( / / )		Total C (Ordina	nry charca)	N/A	
			Total C. (Ordina			_
				ce shares)	N/A	_
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	N1/A	N1/A
shares (Note 1)	N/A	N/A
2. N/A		
	-	
	 <del> </del>	
	-	
	_	
	1	
shares (Note 1)	N/A	N/A
3. N/A	<u> </u>	
	<u> </u> <del> </del>	
	-	
-	-	
	-	
	]	
		NI/A
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
,		

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,			Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares				
			0	issuable (Note 1)	(	١		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				,			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	<u>N/A</u>
6.	Repurchase of shares			Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
7.	Redemption of shares			Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
8.	Consideration issue	At price :	State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Olaca of shares		
	Class of sharesissuable (Note 1)		
Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / )		
	(dd/mm/yyyy)	N/A	N/A
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary share		_
	(Preference share: (Other class		_
	,	,	_
Total increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):	(1)	Nil
		(2)	N/A
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to	o E):	N/A
(These figures should be the same as the relevant	figures under II above ("Movements in	n Issued Sha	re Capital").)

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);

(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;	
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;	
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and	
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	
Remai N/A	rks (if any):	
Submi	tted by: Chan Ching	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.