

THE STOCK EXCHANGE OF HONG KONG LIMITED  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5**  
**FORMS RELATING TO LISTING**

**FORM F**

**GEM**

**COMPANY INFORMATION SHEET**

**Case Number:** \_\_\_\_\_

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** Lapco Holdings Limited

**Stock code (ordinary shares):** 8472

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of .....

**A. General**

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 18 July 2017

Name of Sponsor(s): Octal Capital Limited

Names of directors:  
(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)

*Executive Directors*  
TAM, Yiu Shing, Billy (譚耀誠)  
AU, Pak Lun, Patrick (區柏濤)  
WANG, Rong (王榮)

*Independent non-executive Directors*

MAK, Kwok Kei (麥國基)

LAM, Kit Yan (林潔恩)

WAN, Hoi Shan (尹凱珊)

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	No. of shares	Approx. % of holding
	Tam Wai Tong	119,600,000	24.91%
	Tan Guichu	21,000,000	4.37%
	Placees	80,000,000	16.66%

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Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: Nil

Financial year end date: 31 December

Registered address: Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands

Head office and principal place of business: Unit No. 301A, 3/F., Tower III, Enterprise Square, 9 Sheung Yuet Road, Kowloon Bay, Kowloon, Hong Kong

Web-site address (if applicable): www.lapco.com.hk

Share registrar: Principal share registrar and transfer office  
**Conyers Trust Company (Cayman) Limited**  
Cricket Square  
Hutchins Drive  
P.O. Box 2681  
Grand Cayman KY1-1111  
Cayman Islands

Hong Kong Branch share registrar and transfer office  
**Tricor Investor Services Limited**  
17/F, Far East Finance Centre  
16 Harcourt Road  
Hong Kong

Auditors: **Deloitte Touche Tohmatsu**  
Certified Public Accountants  
35th Floor, One Pacific Place  
88 Queensway Admiralty  
Hong Kong

**B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The Company and its subsidiaries are an established one-stop environmental hygiene service provider based in Hong Kong. Its environmental hygiene services cover four types, namely (a) cleaning services; (b) pest management services; (c) waste management and recycling services; and (d) landscaping services. The Group provides environmental hygiene services to a wide range of venues including streets, cultural, leisure and recreational premises, residential premises, commercial buildings, markets, restaurants and academic institutions, etc. and its customers include various departments of the HK Government, property management companies and other corporations in the private sector.

**C. Ordinary shares**

Number of ordinary shares in issue: 480,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 5,000

Name of other stock exchange(s) on which ordinary shares are also listed: Not applicable

**D. Warrants**

Stock code: Not applicable

Board lot size: Not applicable

Expiry date: Not applicable

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Exercise price: Not applicable

Conversion ratio: Not applicable  
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: Not applicable

No. of shares falling to be issued upon the exercise of outstanding warrants: Not applicable

**E. Other securities**

Details of any other securities in issue.  
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Save as disclosed herein, the Company does not have any other securities currently in issue, other than the ordinary shares described in C above.

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

<hr/> <p><b>TAM, Yiu Shing, Billy</b> (Executive Director)</p>	<hr/> <p><b>AU, Pak Lun, Patrick</b> (Executive Director)</p>
<hr/> <p><b>WANG, Rong</b> (Executive Director)</p>	<hr/> <p><b>MAK, Kwok Kei</b> (Independent non-executive Director)</p>
<hr/> <p><b>LAM, Kit Yan</b> (Independent non-executive Director)</p>	<hr/> <p><b>WAN, Hoi Shan</b> (Independent non-executive Director)</p>

**NOTE**

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*Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*