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Leeport

LEEPOR (HOLDINGS) LIMITED

力豐(集團)有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 387)

VERY SUBSTANTIAL ACQUISITION DELAY IN DESPATCH OF CIRCULAR

This announcement is made pursuant to Rule 14.36A of the Listing Rules.

Reference is made to the announcement of Leeport (Holdings) Limited (the “**Company**”) dated 28 October 2011 (the “**Announcement**”) regarding a share purchase agreement dated 21 October 2011 in relation to the acquisition of 49.996% of the registered capital of OPS Ingersoll Holding GmbH (formerly known as Platin 752. GmbH). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

As set out in the Announcement, a circular (the “**Circular**”) containing, among other matters, further details of the Acquisition and the Transactions and other information as required under the Listing Rules will be despatched to the Shareholders in compliance with the Listing Rules by 18 November 2011.

The Company requires additional time to prepare and finalise the Circular, including the financial information of the Project Company, which is associated with the disclosures in the Circular. Accordingly, the date of despatch of the Circular will be delayed to a date falling on or before 9 December 2011.

By Order of the Board
Leeport (Holdings) Limited
Lee Sou Leung, Joseph
Chairman

Hong Kong, 18 November 2011

As at the date of this announcement, the executive directors of the Company are Mr. LEE Sou Leung, Joseph, Ms. TAN Lisa Marie, Mr. CHAN Ching Huen, Stanley, Dr. LUI Sun Wing and the independent non-executive directors are Mr. PIKE, Mark Terence, Mr. NIMMO, Walter Gilbert Mearns and Professor Tai-chiu LEE.

* *For identification purpose only*