

**lenovo 联想**

**Lenovo Group Limited 联想集团有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 992)**

**VERY SUBSTANTIAL ACQUISITION RELATING TO  
THE PERSONAL COMPUTER BUSINESS OF IBM  
AND  
CONTINUING CONNECTED TRANSACTIONS**

**POLL RESULTS OF THE  
EXTRAORDINARY GENERAL MEETING HELD ON 27 JANUARY 2005**

**Financial adviser to the Company**



**Goldman Sachs (Asia) L.L.C.**

**Independent financial adviser to the Independent Board Committee  
and the Independent Shareholders**

**CAZENOVE**  
Cazenove Asia Limited

At the EGM of the Company held today, all resolutions to approve, inter alia, the Asset Acquisition and the Continuing Connected Transactions were duly passed.

Reference is made to the announcement made by the Company dated 8 December 2004 (the “**Announcement**”) and to the shareholders’ circular issued by the Company dated 31 December 2004 (the “**Circular**”) relating to the Asset Acquisition and the Continuing Connected Transactions. Unless otherwise defined herein, terms used in this announcement shall have the same meanings as defined in the Circular.

At the Extraordinary General Meeting (the “**EGM**”) of the Company held today, the proposed ordinary resolutions as set out in the notice of the EGM dated 31 December 2004 and contained in the Circular were transacted by poll voting.

The Board is pleased to announce that at the EGM, all such resolutions were approved by the Shareholders and the voting details are as follows:

Ordinary Resolution (abbreviated)	No. of Votes (Approx. %)	
	For	Against
1. The entering into by the Company of (i) the Asset Purchase Agreement, pursuant to which the Company agreed to acquire from IBM certain assets and assume certain liabilities in connection with the Business; and (ii) in connection with the Asset Purchase Agreement, the Continuing Connected Transactions with IBM.	4,825,612,866 (99.47%)	25,533,642 (0.53%)
2. Pursuant to the Asset Purchase Agreement, the allotment and issue of up to 821,234,569 new Shares and up to 921,636,459 new Non-voting Shares to IBM.	4,822,245,660 (99.40%)	28,870,848 (0.60%)

Please refer to the notice of the EGM dated 31 December 2004 for the full version of the above resolutions.

As at the date of the EGM, the issued share capital of the Company is 7,474,232,108 shares. There is no restriction on any shareholders of the Company to cast vote on any of the aforesaid resolutions at the EGM.

Abacus Share Registrars Limited, the share registrar of the Company, was appointed as scrutineer for the purpose of the poll taken at the EGM.

**Please note that, although all the above-mentioned resolutions were duly passed, Initial Closing is subject to the satisfaction or waiver of other conditions precedent. Accordingly, shareholders and prospective investors of the Company should exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Liu Chuanzhi**  
*Chairman*

Hong Kong, 27 January 2005

*As at the date of this announcement, the Board comprises three executive directors, namely Mr Liu Chuanzhi, Mr Yang Yuanqing and Ms Ma Xuezheng, one non-executive director, namely Mr Zeng Maochao and three independent non-executive directors, namely Mr Wong Wai Ming, Professor Woo Chia-Wei and Mr Ting Lee Sen.*

“Please also refer to the published version of this announcement in the South China Morning Post and The Standard”