Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :   __31/05/2009__

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer   0992   Lenovo Group Limited

Date Submitted   04/06/2009

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code :   0992   Description :   Lenovo Group Limited

	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	20,000,000,000	0.025	500,000,000.00
Increase/(decrease)	--		--
Balance at close of the month	20,000,000,000	0.025	500,000,000.00

(2) Stock code :   --   Description :   --

	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	--	--	--
Increase/(decrease)	--		--
Balance at close of the month	--	--	--

2. Series A Cumulative Convertible Preference Shares (unlisted)

Stock code : ____N/A____   Description : ____Lenovo Group Limited____

	No. of preference shares	Par value *(HKD)*	Authorised share capital *(HKD)*
Balance at close of preceding month	3,000,000	9.175	27,525,000.00
Increase/(decrease)	--		--
Balance at close of the month	3,000,000	9.175	27,525,000.00

3. Other Classes of Shares

Stock code : ____--____   Description : ____--____

	No. of other classes of shares	Par value *(HKD)*	Authorised share capital *(HKD)*
Balance at close of preceding month	--	--	--
Increase/(decrease)	--		--
Balance at close of the month	--	--	--

Total authorised share capital at the end of the month *(HKD)* :   ____527,525,000.00____

II. Movements in Issued Share Capital

	No. of ordinary shares		No. of Series A Cumulative Convertible Preferred Shares	No. of Other Classes of Shares
	(1)	(2)		
Balance at close of preceding month	9,211,389,406	--	1,774,999	--
Increase/ (decrease) during the month	492,000	--	--	--
Balance at close of the month	9,211,881,406	--	1,774,999	--

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. New Option Scheme (25/03/2002) Ordinary shares *(Note 1)*	Nil	414,000	Nil	Nil	414,000	132,719,051
2. Old Option Scheme (18/01/1994) Ordinary shares *(Note 1)*	Nil	78,000	Nil	Nil	78,000	124,800,000
3. -- (/ /) shares *(Note 1)*	--	--	--	--	--	--

Total A.	(Ordinary shares)	492,000
	(Preference shares)	Nil
	(Other class)	Nil

Total funds raised during the month from exercise of options (HKD)　　HK$1,209,478.00

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Warrants						
	HKD	N/A	Nil	N/A	Nil	237,417,474
(17 / 05 / 2010)						
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	N/A					
Subscription price	HK$2.725 (i.e. initial subscription price per share, subject to certain anti-dilution adjustments					
EGM approval date (if applicable) (dd/mm/yyyy)	(13 / 05 / 2005)					
2. --						
	--	--	--	--	--	--
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. --						
	--	--	--	--	--	--
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. --						
	--	--	--	--	--	--
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					

Total B.　(Ordinary shares)　　Nil
(Preference shares)　　Nil
(Other class)　　Nil

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Series A Cumulative Preferred Shares (1,774,999 CPS each at HK$9.175 nominal value)	HK$	16,285,615.83	Nil	16,285,615.83	Nil	651,375,780
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Series A Cumulative Preferred Shares					
Subscription price	Each Series A Convertible Preferred Share is convertible into a number of ordinary shares equal to HK$1000 per share divided by HK$2.725					
EGM approval date (if applicable) (dd/mm/yyyy))	(13 / 05 / 2005)					
2. --	--	--	--	--	--	--
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. --	--	--	--	--	--	--
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. --	--	--	--	--	--	--
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					

Total C. (Ordinary shares)   Nil
(Preference shares)   Nil
(Other class)   Nil

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ _____ (/ /) _____ shares *(Note 1)*	--	--
2. _____ _____ _____ _____ (/ /) _____ shares *(Note 1)*	--	--
3. _____ _____ _____ _____ (/ /) _____ shares *(Note 1)*	--	--
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	Nil	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency _____	Class of shares issuable _____ *(Note 1)*		
			Issue and allotment date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)		
				--	--
2. Open offer	At price :	State currency _____	Class of shares issuable _____ *(Note 1)*		
			Issue and allotment date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)		
				--	--
3. Placing	At price :	State currency _____	Class of shares issuable _____ *(Note 1)*		
			Issue and allotment date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)		
				--	--
4. Bonus issue			Class of shares issuable _____ *(Note 1)*		
			Issue and allotment date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)		
				--	--

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency ————	Class of shares issuable *(Note 1)* ———— Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		
		--	--
6. Repurchase of shares	Class of shares repurchased *(Note 1)* ———— Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		
		--	--
7. Redemption of shares	Class of shares redeemed *(Note 1)* ———— Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		
		--	--
8. Consideration issue At price : State currency ————	Class of shares issuable *(Note 1)* ———— Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		
		--	--

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable ———— *(Note 1)*		
	Issue and allotment date : (dd/mm/yyyy) (/ /)		
	EGM approval date: (dd/mm/yyyy) (/ /)	--	--
10. Other (Please specify) At price : State currency ———	Class of shares issuable ———— *(Note 1)*		
	Issue and allotment date : (dd/mm/yyyy) (/ /)		
	EGM approval date: (dd/mm/yyyy) (/ /)	--	--
	Total E. (Ordinary shares) Nil		
	(Preference shares) Nil		
	(Other class) Nil		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	492,000
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		0
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

_____

_____

_____

_____

_____

_____

_____

_____

_____

_____

_____

Submitted by: <u>Mok Chung Fu, Eric</u>

Title: <u>Company Secretary</u>
    (Director, Secretary or other duly authorised officer)

Notes :

1.   _State the class of shares (e.g. ordinary, preference or other)._

2.   _If there is insufficient space, please append the prescribed continuation sheet._