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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

LenovoTM
Lenovo Group Limited 聯想集團有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Code: 992)

As Issuer

CNY4,000,000,000 4.950% NOTES DUE 2020
(the “Notes”)
(Note Stock Code: 85717)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Agricultural Bank of China

Citi

DBS Bank Ltd.

Joint Lead Managers and Joint Bookrunners

ANZ

Barclays

BNP PARIBAS

**China Construction
Bank (Asia)**

Credit Suisse

MUFG

**Shanghai Pudong
Development Bank Co., Ltd.,
Hong Kong Branch**

**Standard Chartered
Bank
(Hong Kong) Limited**

Application has been made by Lenovo Group Limited to The Stock Exchange of Hong Kong Limited for listing of, and permission to deal in, the Notes by way of debt issues to professional investors only as described in the offering circular dated June 3, 2015. The listing of the Notes is expected to become effective on or about June 10, 2015.

By Order of the Board of
LENOVO GROUP LIMITED
Yang Yuanqing
Chairman and Chief Executive Officer

June 9, 2015

As at the date of this announcement, the executive director is Mr. Yang Yuanqing; the non-executive directors are Mr. Zhu Linan and Mr. Zhao John Huan; and the independent non-executive directors are Mr. Ting Lee Sen, Dr. Tian Suning, Mr. Nicholas C. Allen, Mr. Nobuyuki Idei, Mr. William O. Grabe, Mr. William Tudor Brown, Ms. Ma Xuezheng and Mr. Yang Chih-Yuan Jerry.