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Lenovo™

Lenovo Group Limited 聯想集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 992)

POSTPONEMENT OF GENERAL MEETING AND CHANGE OF RECORD DATE

References are made to (i) the circular of Lenovo Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 16 October 2017 in relation to, among others, the Subscription, the Specific Mandate, the Whitewash Waiver and the Relevant Management Participation (the “**Circular**”); (ii) the accompanying proxy form (the “**Proxy Form**”), letters to existing registered Shareholders and non-registered holders of securities of the Company (the “**Letters**”) and change request form (the “**Change Request Form**”); and (iii) the notice of the general meeting (“**GM**”) of the Company (the “**Notice**”, and together with the Proxy Form, the Letters and the Change Request Form, the “**Documents**”). Unless otherwise specified, capitalized terms used herein shall have the same meanings as those defined in the Circular.

POSTPONEMENT OF THE GM

In light of the Group’s interim results announcement to be published on Thursday, 2 November 2017, the Company considers that it would be appropriate to postpone the GM to Friday, 10 November 2017. The Company hereby announces that the GM originally scheduled for Friday, 3 November 2017 at 9:00 a.m. at Marina Room, The Excelsior Hong Kong, 281 Gloucester Road, Causeway Bay, Hong Kong as set out in the Circular and the Documents (as applicable) will be postponed to Friday, 10 November 2017 at 9:00 a.m. at Grand Ballroom, 1/F, Harbour Grand Hong Kong, 23 Oil Street, North Point, Hong Kong for the purposes of considering and, if thought fit, passing the resolutions as set out in the Notice.

CHANGE OF RECORD DATE

In order to establish the identity of the Independent Shareholders who are entitled to attend and vote at the GM to be held on Friday, 10 November 2017, all transfer documents accompanied by the relevant share certificates must be lodged with the Company’s share registrar, Tricor Abacus Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong for registration by no later than 4:30 p.m. on Wednesday, 8 November 2017.

The Company will revise the Documents (as applicable) for the aforesaid changes in due course. The revised Documents will be published on the websites of the Company and the Stock Exchange as soon as practicable. The revised Notice, revised Proxy Form and this announcement will also be despatched to the Shareholders as soon as practicable.

The original Proxy Form for the GM lodged by the Shareholders prior to the date hereof shall continue to be valid but will be superseded in the event that the same Shareholder has subsequently lodged the corresponding revised Proxy Form. Shareholders who have not lodged their relevant Proxy Form but intend to vote by way of proxy at the GM shall use the corresponding revised Proxy Form to be published and despatched to the Shareholders in due course.

By Order of the Board
Lenovo Group Limited
Yang Yuanqing
Chairman and Chief Executive Officer

Hong Kong, 24 October 2017

As at the date of this announcement, the executive Director is Mr. Yang Yuanqing; the non-executive Directors are Mr. Zhu Linan and Mr. Zhao John Huan; and the independent non-executive Directors are Dr. Tian Suning, Mr. Nicholas C. Allen, Mr. Nobuyuki Idei, Mr. William O. Grabe, Mr. William Tudor Brown, Ms. Ma Xuezheng, Mr. Yang Chih-Yuan Jerry and Mr. Gordon Robert Halyburton Orr.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.