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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Lenovo™

Lenovo Group Limited 聯想集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 992)

**US\$350,000,000 5.875 per cent. Notes due 2025 (the “Notes”)
to be consolidated, form a single series and be fungible with the
US\$650,000,000 5.875 per cent. Notes due 2025 issued on 24 April 2020
(Stock Code: 40205)
under its US\$3,000,000,000 Medium Term Note Programme
(the “Programme”)**

Joint Lead Managers

Citigroup

BNP PARIBAS

Credit Suisse

**Goldman Sachs (Asia)
L.L.C.**

DBS Bank Ltd.

Stablizing Manager

Citigroup

Application has been made by Lenovo Group Limited to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes under the Programme as described in the offering circular dated March 8, 2020 relating to the Programme and as supplemented by the pricing supplement dated May 7, 2020 relating to the Notes. The Notes will be offered by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. The listing of the Notes is expected to become effective on or about May 13, 2020.

By Order of the Board of
LENOVO GROUP LIMITED
Yang Yuanqing
Chairman and
Chief Executive Officer

May 12, 2020

As at the date of this announcement, the executive director is Mr. Yang Yuanqing; the non-executive directors are Mr. Zhu Linan and Mr. Zhao John Huan; and the independent non-executive directors are Mr. Nicholas C. Allen, Mr. Nobuyuki Idei, Mr. William O. Grabe, Mr. William Tudor Brown, Mr. Yang Chih-Yuan Jerry, Mr. Gordon Robert Halyburton Orr and Mr. Woo Chin Wan Raymond.