

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only, and does not constitute an invitation or an offer to acquire, purchase or subscribe for securities. No public offer of the securities referred to herein will be made in Hong Kong, the United States, Singapore or any other jurisdiction.*

*This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. No securities may be offered or sold in the United States absent registration or an applicable exemption from registration requirements. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the Company making the offer and its management and financial statements. The Company does not intend to make any public offering of securities in the United States.*

**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Lenovo™**

**Lenovo Group Limited 聯想集團有限公司**

*(Incorporated in Hong Kong with limited liability)*  
**(Stock Code: 992)**

**US\$1,000,000,000 3.421 per cent. Notes due 2030 (the “Notes”)**

**(Notes Stock Code: 40454)**

*Joint Global Coordinators*

|                  |                       |                      |                    |                    |                                    |
|------------------|-----------------------|----------------------|--------------------|--------------------|------------------------------------|
| <b>Citigroup</b> | <b>Morgan Stanley</b> | <b>Credit Suisse</b> | <b>J.P. Morgan</b> | <b>BNP PARIBAS</b> | <b>Goldman Sachs (Asia) L.L.C.</b> |
|------------------|-----------------------|----------------------|--------------------|--------------------|------------------------------------|

*Joint Lead Managers and Joint Bookrunners*

|                  |                       |                      |                    |                    |                                    |
|------------------|-----------------------|----------------------|--------------------|--------------------|------------------------------------|
| <b>Citigroup</b> | <b>Morgan Stanley</b> | <b>Credit Suisse</b> | <b>J.P. Morgan</b> | <b>BNP PARIBAS</b> | <b>Goldman Sachs (Asia) L.L.C.</b> |
|------------------|-----------------------|----------------------|--------------------|--------------------|------------------------------------|

|                      |                            |                          |             |  |
|----------------------|----------------------------|--------------------------|-------------|--|
| <b>DBS Bank Ltd.</b> | <b>Crédit Agricole CIB</b> | <b>Mizuho Securities</b> | <b>MUFG</b> | <b>Société Générale Corporate &amp; Investment Banking</b> |
|----------------------|----------------------------|--------------------------|-------------|--|

Application has been made by Lenovo Group Limited to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular dated October 28, 2020. The listing of and permission to deal in the Notes is expected to become effective on or about November 3, 2020.

By Order of the Board of  
**LENOVO GROUP LIMITED**  
**Yang Yuanqing**  
*Chairman and*  
*Chief Executive Officer*

November 2, 2020

*As at the date of this announcement, the executive director is Mr. Yang Yuanqing; the non-executive directors are Mr. Zhu Linan and Mr. Zhao John Huan; and the independent non-executive directors are Mr. Nicholas C. Allen, Mr. William O. Grabe, Mr. William Tudor Brown, Mr. Yang Chih-Yuan Jerry, Mr. Gordon Robert Halyburton Orr, Mr. Woo Chin Wan Raymond and Ms. Yang Lan.*