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LERADO GROUP (HOLDING) COMPANY LIMITED

(隆成集團(控股)有限公司)*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1225)

PROFIT ALERT

The board of directors (the “**Board**”) of Lerado Group (Holding) Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) wishes to inform the shareholders of the Company and public investors that based on its preliminary review of the latest management accounts of the Group, the profit of the Company for the year ended 31 December 2012 is expected to record a significant increase as compared with the result of the Company for the year ended 31 December 2011. Such increase is primarily due to an improvement in the gross profit margin of the Company as previously disclosed in the Company’s announcement dated 11 July 2012.

The Board would also like to inform the shareholders of the Company and public investors that the Group has received an enquiry (the “**Tax Enquiry**”) from the tax authorities in the People’s Republic of China (the “**PRC Tax Authorities**”) in relation to the enterprise income tax of certain subsidiaries of the Group as a result of the reorganization of the Group in 2010, which may lead to the Group being liable to additional enterprise income tax. The Company is currently discussing with the PRC Tax Authorities and as at the date of this announcement, no written demand has been issued by the PRC Tax Authorities. Accordingly, the outcome of the Tax Enquiry and whether it would have any impact on the results of the Company remain uncertain. Should the result of the Tax Enquiry be ultimately determined to be materially adverse to the Company, the result of the Company for the year ended 31 December 2012 may also be adversely affected.

The information contained in this announcement is only based on the preliminary review by the Company’s management and is not based on any figures or information that has been audited or reviewed by the auditors or the audit committee of the Company. Shareholders and public investors are advised to read carefully the results announcement of the Company for the year ended 31 December 2012, which is expected to be published before 31 March 2013.

The information contained in this announcement is only the preliminary estimates of the Company and has not been audited by its auditors. In addition, given the uncertainties of the outcome of the Tax Enquiry, shareholders of the Company and public investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board of
Lerado Group (Holding) Company Limited
Huang Ying Yuan
Chairman

15 January 2013

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Huang Ying Yuan, Ms. Huang Chen Li Chu, Mr. Chen Chun Chieh and Mr. Chen Chao Jen being the Executive Directors, and Mr. Lim Pat Wah Patrick, Mr. Huang Zhi Wei and Mr. Chern Shyh Feng being the Independent Non-executive Directors.

** For identification purposes only*