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## LERADO GROUP (HOLDING) COMPANY LIMITED

(隆成集團(控股)有限公司)\*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1225)

### CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of Lerado Group (Holding) Company Limited (the “Company”) dated 31 March 2015 (the “Announcement”) regarding discloseable transaction involving issue of shares under General Mandate. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board would like to clarify that, in the English version of the Announcement, the total number of the Consideration Shares should represent approximately 9.49% of the issued share capital of the Company as at the date of the Announcement and should represent approximately 8.66% of the Company’s issued share capital as enlarged by the issue of the Consideration Shares.

The following table is made at the request of The Stock Exchange to illustrate the shareholding structure of the Company (i) as at the date of the Announcement; and (ii) immediately after the allotment and issuance of the Consideration Shares (assuming there is no other change in the issued share capital of the Company before Completion):

Shareholders	As at the date of the Announcement		Immediately after the allotment and issuance of the Consideration Shares	
	Number of Shares	Approximate percentage of shareholdings	Number of Shares	Approximate percentage of shareholdings
Mr. David Michael Webb (Note 1)	69,062,000	8.62%	69,062,000	7.87%
<i>Directors</i>				
Mr. Huang Ying Yuan (Note 2)	152,553,540	19.04%	152,553,540	17.39%
Mr. Chen Chun Chieh (Note 3)	97,823,800	12.21%	97,823,800	11.15%
Mr. Mak Kwong Yiu	600,000	0.08%	600,000	0.07%
The Vendor	-	-	76,000,000	8.66%
Other Public Shareholders	481,137,384	60.05%	481,137,384	54.86%
<b>Total Shares in issue</b>	<b>801,176,724</b>	<b>100%</b>	<b>877,176,724</b>	<b>100%</b>

Notes:

- (1) *Mr. David Michael Webb is deemed to be interested in a total of 69,062,000 Shares, of which 48,431,000 Shares are held by Preferable Situation Assets Limited. Preferable Situation Assets Limited is wholly owned by Mr. David Michael Webb.*
- (2) *Mr. Huang Ying Yuan, the Chairman and an executive Director of the Company, is deemed to be interested in a total of 152,553,540 Shares, of which 1,234,000 Shares are held by Mrs. Huang Chen Li Chu and 148,353,540 Shares are held by Intelligence Hong Kong Group Limited. Mrs. Huang Chen Li Chu is the wife of Mr. Huang Ying Yuan and Intelligence Hong Kong Group Limited is controlled by Mr. Huang Ying Yuan and Mrs. Huang Chen Li Chu.*
- (3) *Mr. Chen Chun Chieh, an executive Director of the Company, is deemed to be interested in a total of 97,823,800 Shares, of which 96,805,800 Shares are held by Hwa Foo Investment Limited. Hwa Foo Investment Limited is wholly owned by Mr. Chen Chun Chieh.*

Save as disclosed above, all other information in the Announcement shall remain unchanged.

By order of the Board  
**Lerado Group (Holding) Company Limited**  
**Huang Ying Yuan**  
Chairman

Hong Kong, 10 April 2015

*As at the date of this announcement, the executive Directors of the Company are Mr. HUANG Ying Yuan, Mr. CHEN Chun Chieh, Mr. HUANG Shen Kai and Mr. LAI Kin Chung, Kenneth; and the independent non-executive Directors of the Company are Mr. MAK Kwong Yiu, Mr. YE Jianxin and Mr. CHERN Shyh Feng.*

*\* For identification purposes only.*