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LERADO GROUP (HOLDING) COMPANY LIMITED

(隆成集團(控股)有限公司)*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1225)

**(I) FURTHER DELAY IN DESPATCH OF CIRCULAR; AND
(II) FURTHER REVISED EXPECTED TIMETABLE
IN RELATION TO OPEN OFFER**

Reference is made to (i) the announcement of Lerado Group (Holding) Company Limited (the “Company”) dated 14 August 2015 in relation to the Open Offer (the “Announcement”), and (ii) the announcement of the Company dated 8 September 2015 (the “Delay Announcement”) in respect of the delay in despatch of circular. Unless otherwise defined, capitalized terms used herein shall have the same meanings as used in the Announcement.

As disclosed in the Delay Announcement, the circular (the “Circular”) containing, among others, details of the Open Offer and a notice to convening the SGM, is expected to be despatched to the Shareholders for their information on Friday, 25 September 2015.

As additional time is required to finalise the contents of the Circular, the date of despatch of the Circular will be postponed to a date on or before Monday, 26 October 2015.

* *For identification purposes only*

FURTHER REVISED EXPECTED TIMETABLE

The Company hereby sets out the revised expected timetable for the Open Offer as follows:

Event	(Hong Kong time)
Expected date of despatch of the Circular	Monday, 26 October 2015
Latest time for lodging transfer of Shares to qualify for attendance at the SGM	4:00 p.m. on Wednesday, 4 November 2015
Register of members closes for determining the rights to attend the SGM	on Thursday, 5 November 2015 to Tuesday, 10 November 2015 (both dates inclusive)
Latest time to lodge the form of proxy for attending the SGM (not less than 48 hours prior to time of SGM)	2:30 p.m. on Sunday, 8 November 2015
SGM	2:30 p.m. on Tuesday, 10 November 2015
Announcement of the results of the SGM	Before 7:00 p.m. Tuesday, 10 November 2015
Last day of dealing in Shares on a cum-entitlement basis	Friday, 13 November 2015
First day of dealing in Shares on an ex-entitlement basis	Monday, 16 November 2015
Latest time for lodging transfer of Shares in order to be qualified for the Open Offer	4:30 p.m. on Tuesday, 17 November 2015
Register of members of the Company closes	Wednesday, 18 November 2015 to Tuesday, 24 November 2015 (both dates inclusive)
Record Date for the Open Offer	Tuesday, 24 November 2015
Despatch of the Prospectus Documents (in case of the Non-Qualifying Shareholders, the Prospectus only).	Friday, 27 November 2015

Event**(Hong Kong time)**

Latest Time for Acceptance of, and payment of Offer Shares	4:00 p.m. on Friday, 11 December 2015
Latest Time for Termination by the Underwriter	4:00 p.m. on Thursday, 17 December 2015
Announcement of results of acceptance of the Offer Shares	Friday, 18 December 2015
Despatch of share certificates for Offer Shares or refund cheques if terminated	Monday, 21 December 2015
Effective date of change in board lot size from 2,000 Shares to 20,000 Shares	Tuesday, 22 December 2015
Designated brokers start to stand in the market to provide matching services for sale and purchase of odd lots of Shares	9:00 a.m. on Tuesday, 22 December 2015
Dealing in Offer Shares commences	9:00 a.m. on Tuesday, 22 December 2015
Designated brokers cease to stand in the market to provide matching services for sale and purchase of odd lots of Shares	4:00 p.m. on Wednesday, 13 January 2016

All times and dates stated in this announcement refer to Hong Kong local times and dates. Dates or deadlines specified in expected timetable above are indicative only and may be extended or varied by the Company. Any changes to the expected timetable will be published or notified to Shareholders as and when appropriate.

By order of the Board
Lerado Group (Holding) Company Limited
Huang Ying Yuan
Chairman

Hong Kong, 25 September 2015

As at the date of this announcement, the executive Directors of the Company are Mr. HUANG Ying Yuan, Mr. HUANG Shen Kai, Mr. CHEN Chun Chieh and Mr. LAI Kin Chung, Kenneth; and the independent non-executive Directors of the Company are Mr. MAK Kwong Yiu, Mr. YE Jianxin and Mr. CHERN Shyh Feng.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.