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LERADO GROUP (HOLDING) COMPANY LIMITED

(隆成集團(控股)有限公司)*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1225)

OPEN OFFER ON THE BASIS OF THREE (3) OFFER SHARES FOR EVERY ONE (1) EXISTING SHARE HELD ON THE RECORD DATE – COMMENCEMENT OF DEALINGS IN THE SHARES ON AN EX-ENTITLEMENT BASIS

Reference is made to the circular of Lerado Group (Holding) Company Limited (the “Company”) dated 26 October 2015 in relation to, amongst others, the Open Offer (the “Circular”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as ascribed to them in the Circular.

Pursuant to the expected timetable for the Open Offer as set out in the Circular, the last day of dealing in Shares on cum-entitlement basis is Friday, 13 November 2015. The closing price per Share as quoted on the Stock Exchange on Friday, 13 November 2015 was HK\$0.182. Dealings in the Shares on an ex-entitlement basis shall commence on Monday, 16 November 2015.

Shareholders and potential investors should note that the Open Offer is conditional upon satisfaction of the conditions set out in the section headed “Conditions of the Open Offer” of the Circular. Accordingly, the Open Offer may or may not proceed. Shareholders and potential

* *For identification purpose only*

investors should exercise caution when dealing in the Shares, and if they are in any doubt about their position, they should consult with their professional advisers.

By order of the Board
Lerado Group (Holding) Company Limited
Huang Ying Yuan
Chairman

Hong Kong, 13 November 2015

As at the date of this announcement, the executive Directors are Mr. HUANG Ying Yuan, Mr. HUANG Shen Kai, Mr. CHEN Chun Chieh and Mr. LAI Kin Chung, Kenneth; and the independent non-executive Directors are Mr. YE Jianxin and Mr. CHERN Shyh Feng.