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LERADO GROUP (HOLDING) COMPANY LIMITED

(隆成集團(控股)有限公司)*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1225)

PROPOSED CHANGE OF COMPANY NAME

The Board proposes to change the English name of the Company from “Lerado Group (Holding) Company Limited” to “Lerado Financial Group Company Limited” and to change the Chinese name of the Company from “隆成集團(控股)有限公司” to “隆成金融集團有限公司”.

The proposed Change of Company Name is subject to the fulfillment of the conditions as set out in the section headed “Conditions of the Change of Company Name” in this announcement.

A circular containing, among other things, details of the proposed Change of Company Name and a notice convening the SGM will be despatched to the Shareholders as soon as practicable.

PROPOSED CHANGE OF COMPANY NAME

The board of directors (the “**Board**”) of Lerado Group (Holding) Company Limited (the “**Company**”) proposes to change the English name of the Company from “Lerado Group (Holding) Company Limited” to “Lerado Financial Group Company Limited” and to change the Chinese name of the Company from “隆成集團(控股)有限公司” to “隆成金融集團有限公司” (the “**Change of Company Name**”).

* *For identification purposes only.*

CONDITIONS OF THE CHANGE OF COMPANY NAME

The Change of Company Name is subject to the fulfillment of the following conditions:

- (a) The passing of a special resolution by the shareholders of the Company (the “**Shareholders**”) at the forthcoming special general meeting (“**SGM**”) of the Company to approve the Change of Company Name; and
- (b) The Registrar of Companies in the Bermuda approving the Change of Company Name.

Subject to the satisfaction of the conditions set out above, the Change of Company Name will take effect from the date of entry of the new names of the Company on the register maintained by the Registrar of Companies in Bermuda. The Company will further carry out the necessary filing procedures with the Companies Registry in Hong Kong. In addition, subject to the confirmation of The Stock Exchange of Hong Kong Limited, the stock short name for trading in the shares of the Company will also be changed after the Change of Company Name becoming effective.

REASONS FOR THE CHANGE OF COMPANY NAME

The Board considers that the Company shall change its company name to “Lerado Financial Group Company Limited 隆成金融集團有限公司” to better reflect the direction of the Group’s business development and the expansion of the Group’s business. The Board is of the opinion that the new name of the Company will create a new corporate image and the Change of Company Name is in the best interests of the Company and the Shareholders as a whole.

EFFECT OF THE CHANGE OF COMPANY NAME

The Change of Company Name will not affect any of the rights of the Shareholders. All existing share certificates of the Company in issue bearing the existing name of the Company will, after the Change of Company Name becoming effective, continue to be evidence of the title of the securities of the Company and will continue to be valid for trading, settlement, registration and delivery purposes. There will not be any arrangements for free exchange of existing share certificates for new share certificates bearing the new name of the Company. Share certificates of the Company which are issued after the change of company name having become effective will be in the new name of the Company.

GENERAL

A SGM will be convened and a special resolution will be proposed for the Shareholders to consider and, if thought fit, approve the Change of Company Name. A circular containing, inter alia, details of the proposed Change of Company Name, together with a notice of the SGM and the related proxy form, will be despatched to the Shareholders as soon as practicable.

Further announcement(s) will be made by the Company in relation to the results of the SGM, the effective date of the Change of Company Name and the new stock short name for trading in the shares of the Company as and when appropriate.

By order of the Board
Lerado Group (Holding) Company Limited
Huang Ying Yuan
Chairman

Hong Kong, 31 December 2015

As at the date of this supplemental prospectus, the executive directors of the Company are Mr. HUANG Ying Yuan, Mr. CHEN Chun Chieh, Mr. HUANG Shen Kai and Mr. LAI Kin Chung Kenneth; and the independent non-executive directors of the Company are Mr. LAM Chak Man, Mr. YE Jianxin and Mr. CHERN Shyh Feng.