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**Lerado Financial Group Company Limited**  
**隆成金融集團有限公司**

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 1225)

**RIGHTS ISSUE**

**ON THE BASIS OF TWO RIGHTS SHARES FOR EVERY ONE  
CONSOLIDATED SHARE HELD ON THE RECORD DATE**

**COMMENCEMENT OF DEALINGS IN THE CONSOLIDATED SHARES  
ON AN EX-ENTITLEMENT BASIS**

Reference is made to the circular of Lerado Financial Group Company Limited (the “**Company**”) dated 27 July 2016 (the “**Circular**”), in relation to, among other matters, the Rights Issue. Unless otherwise defined, terms used herein shall have the same meanings as those set out in the Circular.

Pursuant to the expected timetable of the Rights Issue as set out in the Circular, the last day of dealings in Consolidated Shares on a cum-entitlement basis of the Rights Issue is Monday, 15 August 2016. The closing market price per Consolidated Share as quoted on the Stock Exchange on Monday, 15 August 2016 was HK\$0.325. Dealings in the Consolidated Shares on an ex-entitlement basis shall commence on Tuesday, 16 August 2016.

The Rights Issue is conditional, inter alia, upon the fulfillment of the conditions set out under the section headed “Conditions of the Rights Issue” in the Letter from the Board of the Circular. In particular, the Rights Issue is subject to the Underwriters not terminating the Underwriting Agreement in accordance with the terms set out therein. Accordingly, the Rights Issue may or may not proceed.

Any Shareholders or other persons contemplating buying or selling the Consolidated Shares and/or nil-paid Rights Shares up to the date when all the conditions of the Rights Issue are fulfilled will bear the risk that the Rights Issue may not become unconditional or may not proceed. Any Shareholders or other persons contemplating any dealings in the Consolidated Shares and/or nil-paid Rights Shares are recommended to consult their own professional advisers.

By order of the Board  
**Lerado Financial Group Company Limited**  
**Mak Kwong Yiu**  
*Chairman*

Hong Kong, 15 August 2016

*As at the date of this announcement, the executive Directors are Mr. MAK Kwong Yiu (Chairman and Chief Executive Officer), Mr. HUANG Ying Yuan (Honorary Chairman), Mr. CHEN Chun Chieh, Mr. HUANG Shen Kai and Mr. LAI Kin Chung, Kenneth; and the independent non-executive Directors are Mr. LAM Chak Man, Mr. YE Jianxin, Mr. CHERN Shyh Feng and Mr. HSU Hong Te.*