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If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult a licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in Lerado Group (Holding) Company Limited, you should at once hand this circular to the purchaser or transferee or to the bank, licensed securities dealer or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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LERADO GROUP (HOLDING) COMPANY LIMITED

(隆成集團(控股)有限公司)*

(Incorporated in Bermuda with limited liability)

(Stock code: 1225)

**PROPOSED CHANGE OF COMPANY NAME;
ADOPTION OF THE SECONDARY NAME
AND
NOTICE OF SPECIAL GENERAL MEETING**

Capitalised terms used in this cover page have the same meanings as defined in this circular.

A notice convening the SGM to be held at 2:30 p.m. on Thursday, 11 February 2016 at Suite 2418, 24/F, Jardine House, 1 Connaught Place, Central, Hong Kong is set out on pages 7 to 8 of this circular. Whether or not you intend to attend the SGM, you are requested to complete the enclosed form of proxy in accordance with the instructions printed thereon and return the same to the Company's branch share registrar in Hong Kong, Tricor Secretaries Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong as soon as possible but in any event not less than 48 hours before the time scheduled for the SGM or any adjournment thereof. Completion and return of the form of proxy will not preclude you from attending or voting in person at the SGM or any adjourned meeting thereof should you so wish.

15 January 2016

* For identification purposes only

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DEFINITIONS

In this circular, unless the context otherwise requires, the following expressions have the following meanings:

“Adoption of the Secondary Name”	the proposed adoption of the Chinese Name as the secondary name of the Company in place of the existing Chinese name of the Company “隆成集團(控股)有限公司” which was adopted by the Company for identification purposes only
“Board”	the board of Directors
“Change of Company Name”	the change of the English name of the Company from “Lerado Group (Holding) Company Limited” to “Lerado Financial Group Company Limited”
“Chinese Name”	“隆成金融集團有限公司”, the Chinese name proposed to be adopted as the secondary name of the Company
“Company”	Lerado Group (Holding) Company Limited, a company incorporated in Bermuda, the shares of which are listed on the Main Board of the Stock Exchange
“Director(s)”	the directors of the Company
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Main Board”	Main Board of the Stock Exchange operated by the Stock Exchange

DEFINITIONS

“SGM”	the special general meeting of the Company to be convened and held at 2:30 p.m. on Thursday, 11 February 2016 at Suite 2418, 24/F, Jardine House, 1 Connaught Place, Central, Hong Kong to consider and, if thought fit, approve the Change of Company Name and the Adoption of the Secondary Name
“Share(s)”	ordinary share(s) of HK\$0.10 each in share capital of the Company
“Shareholder(s)”	the holder(s) of the issued Shares
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“%”	per cent.

LETTER FROM THE BOARD



LERADO GROUP (HOLDING) COMPANY LIMITED

(隆成集團(控股)有限公司)*

(Incorporated in Bermuda with limited liability)

(Stock code: 1225)

Executive Directors:

Mr. HUANG Ying Yuan

(Chairman and Chief Executive Officer)

Mr. HUANG Shen Kai

Mr. CHEN Chun Chieh

Mr. LAI Kin Chung, Kenneth

Registered office:

Clarendon House

2 Church Street

Hamilton HM11

Bermuda

Independent Non-executive Directors:

Mr. LAM Chak Man

Mr. YE Jianxin

Mr. CHERN Shyh Feng

Principal place of business in

Hong Kong:

Unit 1-3, 30/F

Universal Trade Centre

3-5A, Arbuthnot Road

Central Hong Kong

15 January 2016

To the Shareholders

Dear Sir or Madam,

**PROPOSED CHANGE OF COMPANY NAME;
ADOPTION OF THE SECONDARY NAME
AND
NOTICE OF SPECIAL GENERAL MEETING**

INTRODUCTION

Reference is made to the announcement of the Company dated 31 December 2015 in respect of the Change of Company Name. The purpose of this circular is to provide you with information in respect of the resolutions to be proposed at the SGM regarding the Change of Company Name and the Adoption of the Secondary Name and to give you a notice of the SGM.

* *For identification purposes only*

LETTER FROM THE BOARD

PROPOSED CHANGE OF COMPANY NAME

The Board proposes to change the English name of the Company from “Lerado Group (Holding) Company Limited” to “Lerado Financial Group Company Limited”.

PROPOSED ADOPTION OF THE SECONDARY NAME

The Board proposes to adopt and register the Chinese name “隆成金融集團有限公司” as the secondary name of the Company. After the proposed Adoption of the Secondary Name has become effective, the Company will cease to use its existing Chinese name “隆成集團(控股)有限公司” which was adopted by the Company for identification purposes only.

EFFECT OF THE CHANGE OF COMPANY NAME AND THE ADOPTION OF THE SECONDARY NAME

The Change of Company Name and the Adoption of the Secondary Name will not affect any of the rights of the Shareholders. All existing share certificates of the Company in issue bearing the existing name of the Company will, after the Change of Company Name and the Adoption of the Secondary Name becoming effective, continue to be evidence of the title of the securities of the Company and will continue to be valid for trading, settlement, registration and delivery purposes. There will not be any arrangements for free exchange of existing share certificates for new share certificates bearing the new name of the Company. Share certificates of the Company which are issued after the Change of Company Name and the Adoption of the Secondary Name having become effective will be in the new name of the Company.

Further announcement(s) will be made by the Company in due course to inform the Shareholders of the results of the SGM, the effective date of the Change of Company Name and the Adoption of the Secondary Name and the new stock short name of the Company for trading of the Shares on the Stock Exchange.

CONDITIONS OF THE CHANGE OF COMPANY NAME AND THE ADOPTION OF THE SECONDARY NAME

The Change of Company Name and the Adoption of the Secondary Name are subject to the fulfillment of the following conditions:

- (i) the passing of the special resolutions by the Shareholders at the SGM to approve the Change of Company Name and the Adoption of the Secondary Name respectively; and

LETTER FROM THE BOARD

- (ii) the Registrar of Companies in the Bermuda approving the Change of Company Name and the Adoption of the Secondary Name.

Subject to the satisfaction of the conditions set out above, the Change of Company Name and the Adoption of the Secondary Name will take effect from the date of entry of the new names of the Company on the register maintained by the Registrar of Companies in Bermuda. The Company will further carry out the necessary filing procedures with the Companies Registry in Hong Kong. In addition, subject to the confirmation of the Stock Exchange, the stock short name of the Company for trading of the Shares on the Stock Exchange will also be changed after the Change of Company Name and the Adoption of the Secondary Name becoming effective.

REASONS FOR THE CHANGE OF COMPANY NAME AND THE ADOPTION OF THE SECONDARY NAME

The Board considers that the proposed name of the Company will better reflect the direction of the Group's business development and the expansion of the Group's business. The Board is of the opinion that the new name of the Company will create a new corporate image and the Change of Company Name and the Adoption of the Secondary Name are in the best interests of the Company and the Shareholders as a whole.

SGM

The Change of Company Name and the Adoption of the Secondary Name are subject to the approval of Shareholders at the SGM. The notice convening the SGM to be held at 2:30 p.m. on Thursday, 11 February 2016 at Suite 2418, 24/F, Jardine House, 1 Connaught Place, Central, Hong Kong is set out on pages 7 to 8 of this circular. Shareholders are advised to read the notice and complete and return the form of proxy for use at the SGM enclosed with this circular in accordance with the instructions printed thereon.

A form of proxy for the SGM is enclosed with this circular. Whether or not you are able to attend the SGM, you are requested to complete and return the enclosed form of proxy in accordance with the instructions printed thereon to the office of the Company's branch share registrar in Tricor Secretaries Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong as soon as possible and in any event not less than 48 hours before the time scheduled for the SGM or any adjournment thereof. The completion and delivery of the form of proxy will not preclude you from attending and voting at the SGM in person or any adjourned meeting should you so wish.

LETTER FROM THE BOARD

RECOMMENDATION

The Board is of the opinion that the Change of Company Name and the Adoption of the Secondary Name are in the interests of the Company and the Shareholders as a whole. Accordingly, the Board recommends all the Shareholders to vote in favour of the resolutions to be proposed at the SGM.

By the order of the Board
Lerado Group (Holding) Company Limited
Huang Ying Yuan
Chairman

NOTICE OF SGM



LERADO GROUP (HOLDING) COMPANY LIMITED

(隆成集團(控股)有限公司)*

(Incorporated in Bermuda with limited liability)

(Stock code: 1225)

NOTICE IS HEREBY GIVEN that the special general meeting (the “**SGM**”) of Lerado Group (Holding) Company Limited (the “**Company**”) will be held at 2:30 p.m. on Thursday, 11 February 2016 at Suite 2418, 24/F, Jardine House, 1 Connaught Place, Central, Hong Kong for the purpose of considering and, if thought fit, passing with or without amendments the following resolutions which will be proposed as special resolutions of the Company (unless otherwise indicated, capitalised terms used in this notice shall have the same meanings as those defined in the circular of the Company dated 15 January 2016 (the “**Circular**”):—

SPECIAL RESOLUTIONS

“**THAT** subject to and conditional upon the necessary approval of the Registrar of Companies in Bermuda being obtained, the English name of the Company be changed from “Lerado Group (Holding) Company Limited” to “Lerado Financial Group Company Limited” (the “**Change of Company Name**”), and that the directors of the Company be and are hereby authorized to do all things and acts and sign all documents as they may consider necessary, desirable or expedient to implement and/or give effect to any matters relating to or in connection with the Change of Company Name.”

“**THAT** subject to and conditional upon the necessary approval of the Registrar of Companies in Bermuda being obtained, the Chinese name “隆成金融集團有限公司” be adopted as the secondary name of the Company (the “**Adoption of the Secondary Name**”), and that the directors of the Company be and are hereby authorized to do all things and acts and sign all documents as they may consider necessary, desirable or expedient to implement and/or give effect to any matters relating to or in connection with the Adoption of the Secondary Name.”

By the order of the Board
Lerado Group (Holding) Company Limited
Huang Ying Yuan
Chairman

Hong Kong, 15 January 2016

* *For identification purposes only*

NOTICE OF SGM

Notes:

- (1) Any Shareholder of the Company entitled to attend and vote at the SGM (or any adjournment thereof) is entitled to appoint one or more proxies to attend and vote in his or her stead. A Shareholder who is the holder of two or more Shares may appoint more than one proxy to represent him/her behalf. A proxy need not be a member of the Company.
- (2) In order to be valid, the form of proxy completed in accordance with the instructions set out therein, together with the power of attorney or other authority (if any) under which it is signed (or a certified copy of that power or authority) must be deposited at the Company's branch share registrar in Hong Kong, Tricor Secretaries Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong not less than 48 hours before the time scheduled for the SGM or any adjournment thereof.
- (3) Completion and delivery of the form of proxy shall not preclude the Shareholder from attending and voting in person at the SGM and in such event, the instrument appointing a proxy shall be deemed to be revoked.
- (4) Where there are joint holders of any Shares, any one of such joint holders may vote, either in person or by proxy in respect of such Shares as if he/she was solely entitled hereto; but if more than one of such joint holders be present at the SGM, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders, and for this purpose seniority shall be determined by the order in which the names stand in the register of members of the Company.
- (5) The form of proxy for use at the SGM is enclosed herewith.
- (6) Any voting at the SGM shall be taken by poll.
- (7) The form of proxy shall be in writing under the hand of the appointer or his attorney duly authorized in writing or, if the appointer is a corporation, either under its seal or under the hand of an officer, attorney or other.

As at the date hereof, the executive Directors are Mr. HUANG Ying Yuan, Mr. HUANG Shen Kai, Mr. CHEN Chun Chieh and Mr. LAI Kin Chung, Kenneth; and the independent non-executive Directors are Mr. LAM Chak Man, Mr. YE Jianxin and Mr. CHERN Shyh Feng.