

Provisional Allotment
Letter Number
暫定配額通知書號碼

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IMPORTANT
重要提示

REFERENCE IS MADE TO THE PROSPECTUS (THE "PROSPECTUS") ISSUED BY LERADO FINANCIAL GROUP COMPANY LIMITED (THE "COMPANY") DATED 25 AUGUST 2016 IN RELATION TO THE RIGHTS ISSUE. TERMS DEFINED IN THE PROSPECTUS SHALL BEAR THE SAME MEANINGS WHEN USED HEREIN UNLESS THE CONTEXT OTHERWISE REQUIRES.

茲提述隆成金融集團有限公司（「本公司」）於二零一六年八月二十五日就供股刊發之供股章程（「供股章程」）。除文義另有所指外，供股章程所界定之詞彙在本通知書內具有相同涵義。

IF YOU ARE IN ANY DOUBT ABOUT THIS DOCUMENT, OR AS TO THE ACTION TO BE TAKEN, OR IF YOU HAVE SOLD ALL OR PART OF YOUR CONSOLIDATED SHARES, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

閣下如對本文件或應採取之行動有任何疑問，或如已出售 閣下之全部或部分合併股份，應諮詢 閣下之持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

This document is valuable and transferable and requires your immediate attention. The offer contained in this document expires at 4:00 p.m. on Thursday, 8 September 2016.

本文件具有價值及可轉讓，務請 閣下立即處理。本文件所載要約之有效期於二零一六年九月八日（星期四）下午四時正屆滿。

Dealings in the Consolidated Shares and the Rights Shares in their nil-paid form and fully-paid form may be settled through CCASS operated by HKSCC and you should consult your licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser for details of those settlement arrangements and how such arrangements may affect your rights and interests.

合併股份及以未繳股款及繳足股款形式的供股股份之交易可透過香港結算管理之中央結算系統結算。有關該等交收安排及該等安排對 閣下權利及權益可能造成之影響之詳情，應諮詢 閣下之持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

A copy of each of the Prospectus Documents, together with copies of documents specified in the paragraph headed "Documents delivered to the Registrar of Companies in Hong Kong" in Appendix III to the Prospectus, have been registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong and the Securities and Futures Commission of Hong Kong take no responsibility for the contents of any of these documents referred to above.

各份章程文件副本連同供股章程附錄三「送呈香港公司註冊處處長的文件」一節所述文件副本已根據香港法例第32章公司（清盤及雜項條文）條例第342C條之規定送呈香港公司註冊處處長以作登記。香港公司註冊處處長及香港證券及期貨事務監察委員會對上述任何此等文件之內容概不負責。

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.

香港交易及結算所有限公司、聯交所及香港結算對本文件之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本文件全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from their respective commencement dates of dealings on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second settlement day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

待供股股份獲准以未繳股款及繳足股款形式於聯交所上市及買賣並符合香港結算之股份收納規定後，未繳股款及繳足股款之供股股份將獲香港結算接納為合資格證券，可自其各自開始於聯交所買賣日期或由香港結算釐定之有關其他日期起，在中央結算系統寄存、結算及交收。聯交所參與者之間在任何交易日所進行之交易，須在其後第二個交易日在中央結算系統內進行交收。所有在中央結算系統進行之活動，均須依據不時生效之中央結算系統一般規則及中央結算系統運作程序規則進行。



Lerado Financial Group Company Limited
隆成金融集團有限公司

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code: 1225)

(股份代號：1225)

RIGHTS ISSUE OF 1,535,482,758 RIGHTS SHARES
AT HK\$0.20 PER RIGHTS SHARE ON THE BASIS OF TWO (2) RIGHTS SHARES
FOR EVERY ONE (1) CONSOLIDATED SHARE HELD ON THE RECORD DATE
PAYABLE IN FULL ON ACCEPTANCE
BY NO LATER THAN 4:00 P.M. ON THURSDAY, 8 SEPTEMBER 2016

供股

按於記錄日期

每持有一(1)股合併股份獲發兩(2)股供股股份之基準按每股供股股份0.20港元之
價格發行**1,535,482,758**股供股股份

股款最遲須於二零一六年九月八日(星期四)下午四時正接納時繳足

PROVISIONAL ALLOTMENT LETTER

暫定配額通知書

Branch Share registrar and transfer office

in Hong Kong:

Tricor Secretaries Limited
Level 22,
Hopewell Centre
183 Queen's Road East
Hong Kong

香港股份過戶登記分處：

卓佳秘書商務有限公司
香港
皇后大道東183號
合和中心
22樓

Registered Office: 註冊辦事處：

Clarendon House
2 Church Street
Hamilton HM11
Bermuda

*Head Office and principal place of
business in Hong Kong:*

Units 1-3
30/F., Universal Trade Centre
3-5A, Arbuthnot Road
Central,
Hong Kong

總部及香港主要營業地點：

香港
中環
亞畢諾道3-5A號
環貿中心30樓
1-3室

25 August 2016

二零一六年八月二十五日

Name(s) and address of Qualifying Shareholder(s)
合資格股東姓名及地址

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Total number of Consolidated Shares registered in your name(s) on Wednesday, 24 August 2016
於二零一六年八月二十四日(星期三)登記於閣下名下之合併股份總數

BOX A
甲欄

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Number of Rights Shares provisionally allotted to you, subject to payment in full on acceptance by no later than 4:00 p.m. on Thursday, 8 September 2016
暫定配發予閣下之供股股份數目，股款最遲須於二零一六年九月八日(星期四)下午四時正接納時繳足

BOX B
乙欄

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Total subscription money payable in full upon acceptance*
應於接納時繳足之認購股款總額*

BOX C
丙欄

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* Any payments for Rights Shares should be rounded down to 2 decimal points.

* 供股股份之任何付款款額應向下調整至兩個小數點。

Contact telephone number:

聯絡電話號碼：_____

Cheque/banker's cashier order number:

支票/銀行本票號碼：_____

Name of bank on which cheque/banker's cashier order is drawn:

支票/銀行本票的付款銀行名稱：_____

TO ACCEPT THIS PROVISIONAL ALLOTMENT OF RIGHTS SHARES IN FULL, YOU MUST LODGE THIS ORIGINAL DOCUMENT WITH THE REGISTRAR, TRICOR SECRETARIES LIMITED, AT LEVEL 22, HOPEWELL CENTRE, 183 QUEEN'S ROAD EAST, HONG KONG, TOGETHER WITH A REMITTANCE BY CHEQUE OR BANKER'S CASHIER ORDER IN HONG KONG DOLLARS FOR THE FULL AMOUNT SHOWN IN BOX C ABOVE BY NO LATER THAN 4:00 P.M. ON THURSDAY, 8 SEPTEMBER 2016. CHEQUES MUST BE DRAWN ON AN ACCOUNT WITH, OR BANKER'S CASHIER ORDERS MUST BE ISSUED BY, A LICENSED BANK IN HONG KONG AND MADE PAYABLE TO "LERADO FINANCIAL GROUP COMPANY LIMITED — RIGHTS ISSUE ACCOUNT" AND MUST BE CROSSED "ACCOUNT PAYEE ONLY". INSTRUCTIONS ON TRANSFER AND SPLITTING ARE SET OUT OVERLEAF. NO RECEIPT WILL BE GIVEN FOR SUCH REMITTANCE.

閣下如欲全數接納本供股股份暫定配額，須將本文件正本連同以港元繳付上列丙欄所示數額之全部股款（以支票或銀行本票形式），最遲於二零一六年九月八日（星期四）下午四時正前送交過戶登記處卓佳秘書商務有限公司，地址為香港皇后大道東183號合和中心22樓。支票須由香港持牌銀行戶口開出，而銀行本票則須由香港持牌銀行發出，並註明抬頭人為「LERADO FINANCIAL GROUP COMPANY LIMITED — RIGHTS ISSUE ACCOUNT」，及以「只准入抬頭人賬戶」方式劃線開出。有關轉讓及分拆之指示載於背頁。有關股款將不會獲發收據。

The Rights Issue is conditional, inter alia, upon the fulfillment of the conditions set out under the paragraph headed "Conditions of the Rights Issue" in the section headed "Letter from the Board" as contained in the Prospectus. In particular, the Rights Issue is subject to the Underwriters not terminating the Underwriting Agreement in accordance with the terms set out therein. Accordingly, the Rights Issue may or may not proceed.

供股須待（其中包括）供股章程所載「董事會函件」一節的「供股之條件」一段所載條件獲達成後，方可作實。尤其是，供股須在包銷商並無根據包銷協議所載條款終止包銷協議的情況下，方可作實。因此，供股可能會亦可能不會進行。

Shareholders should note that the Consolidated Shares have been dealt in on an ex-entitlement basis from Tuesday, 16 August 2016. Dealings in the Rights Shares in the nil-paid form are expected to take place from 9:00 a.m. on Monday, 29 August 2016 to 4:00 p.m. on Monday, 5 September 2016 (both dates inclusive) while the conditions to which the Underwriting Agreement is subject to remain unfulfilled. If the conditions of the Rights Issue are not fulfilled or the Underwriting Agreement is terminated by the Underwriters on or before 4:00 p.m. on Tuesday, 13 September 2016, the Rights Issue will not proceed.

務請股東注意，合併股份將由二零一六年八月十六日（星期二）起按除權基準買賣，而未繳股款供股股份將於二零一六年八月二十九日（星期一）上午九時正至二零一六年九月五日（星期一）下午四時正期間（包括首尾兩天）買賣，而包銷協議之各項條件仍未獲達成。倘於二零一六年九月十三日（星期二）下午四時正或之前供股之條件尚未獲達成或包銷協議遭包銷商終止，供股將不會進行。

Accordingly, any Shareholders or other persons contemplating buying or selling the Consolidated Shares and/or nil-paid Rights Shares up to the date when all the conditions of the Rights Issue are fulfilled will bear the risk that the Rights Issue may not become unconditional or may not proceed. Any Shareholders or other persons contemplating any dealings in the Consolidated Shares and/or nil-paid Rights Shares are recommended to consult their own professional advisers.

因此，擬於截至供股之所有條件達成當日止購買或出售合併股份及／或未繳股款供股股份之任何股東或其他人士，須承擔供股可能不會成為無條件或可能不會進行之風險。擬買賣任何合併股份及／或未繳股款供股股份之任何股東或其他人士務請諮詢彼等本身之專業顧問。

**A SEPARATE CHEQUE OR BANKER'S CASHIER ORDER MUST ACCOMPANY EACH ACCEPTANCE
NO RECEIPT WILL BE GIVEN**

每份接納須隨附一張獨立開出的支票或銀行本票
本公司將不另發股款收據



Lerado Financial Group Company Limited

隆成金融集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1225)

25 August 2016

Dear Qualifying Shareholders,

INTRODUCTION

Reference is made to the prospectus (the "**Prospectus**") issued by Lerado Financial Group Company Limited (the "**Company**") dated 25 August 2016 in relation to the Rights Issue. Terms defined in the Prospectus have the same meanings herein unless the context indicates otherwise. In accordance with the terms and subject to the conditions set out in the Prospectus despatched to the Shareholders, the Directors have provisionally allotted to you the Rights Shares on the basis of two (2) Rights Shares for every one Consolidated Share registered in your name on the register of members of the Company as at the close of business on the Record Date (i.e. Wednesday, 24 August 2016). Your holding of Consolidated Shares as at the close of business on the Record Date is set out in Box A and the number of Rights Shares provisionally allotted to you is set out in Box B.

The Rights Shares, when allotted, issued and fully paid, shall rank pari passu in all respects among themselves and with the Consolidated Shares then in issue on the date of allotment and issue of the Rights Shares, including the right to receive all future dividends and distributions which may be declared, made or paid on or after the date of allotment and issue of the Rights Shares.

The Prospectus has not been and will not be registered under any securities or equivalent legislation of any jurisdictions other than Hong Kong. No action has been taken by the Company to permit the offering of the Rights Shares or the distribution of the Prospectus Documents in any territory outside Hong Kong. Accordingly, no person receiving the Prospectus Documents in any territory outside Hong Kong may treat it as an offer or invitation to apply for the Rights Shares, unless in a territory where such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements thereof. Subject as referred to below, it is the responsibility of anyone receiving the Prospectus Documents outside Hong Kong wishing to make an application for the Rights Shares to satisfy itself/himself/herself/themselves before subscribing for the allotted Rights Shares, as to the full observance of the laws and regulations of all relevant jurisdictions, including the obtaining of any governmental or other consents, and to pay any taxes and duties required to be paid in such jurisdictions in connection therewith. Any acceptance of the offer of the Rights Shares by any person will be deemed to constitute a representation and warranty from such person to the Company that these local laws and requirements have been or will be fully complied with. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited will give, or be subject to, any of the above representation or warranty. No application for the Rights Shares will be accepted from the Non-Qualifying Shareholders. The Company reserves the right to refuse to accept any application for the Rights Shares where it believes that doing so would violate the applicable securities legislation or other laws or regulations of any jurisdiction outside Hong Kong.

TERMINATION OF THE UNDERWRITING AGREEMENT

If at any time on or before 4:00 p.m. on Tuesday, 13 September 2016:

- (A) the Underwriters shall become aware of the fact that, or shall have reasonable cause to believe that any of the representations, warranties and undertakings in the Underwriting Agreement was untrue, inaccurate, misleading or breached, and in each case the same is (in the reasonable opinion of the Underwriters) material in the context of the Rights Issue; or
- (B) there shall be:
 - (i) any new law or regulation is enacted, or there is any change in existing laws or regulations or any change in the interpretation or application thereof by any court or other competent authority, whether in Hong Kong or elsewhere;
 - (ii) any change in local, national or international financial, political, industrial or economic conditions;
 - (iii) any change of an exceptional nature in local, national or international equity securities or currency markets;
 - (iv) any local, national or international outbreak or escalation of hostilities, insurrection or armed conflict;
 - (v) any moratorium, suspension or material restriction on trading in securities generally on the Stock Exchange;
 - (vi) any suspension in the trading of the Shares on the Stock Exchange for a continuous period of 10 trading days (as defined in the Listing Rules); or
 - (vii) any change or development involving a prospective change in taxation or exchange controls in Hong Kong or elsewhere;

which is or are, in the reasonable opinion of the Underwriters:

- (a) likely to have a material adverse effect on the business, financial position or prospects of the Group taken as a whole; or
- (b) likely to have a material adverse effect on the success of the Rights Issue or the level of Rights Shares to be taken up; or
- (c) so material as to make it inappropriate, inadvisable or inexpedient to proceed further with the Rights Issue,

then the Underwriters may, by notice in writing given to the Company on or before 4:00 p.m. on Tuesday, 13 September 2016, rescind the Underwriting Agreement and thereupon all obligations of the Underwriters thereunder shall cease and determine and no party shall have any claim against any other party in respect of any matter or thing arising out of or in connection with the Underwriting Agreement (save for any antecedent breaches thereof) and the Rights Issue shall not proceed.

PROCEDURE FOR ACCEPTANCE AND PAYMENT

To take up your provisional allotment of Rights Shares in full, you must lodge the whole of this PAL intact with the Registrar, Tricor Secretaries Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, together with a remittance for the full amount payable on acceptance, as shown in Box C, not later than 4:00 p.m. on Thursday, 8 September 2016. All remittances must be made in Hong Kong dollars by cheques which must be drawn on an account with, or by banker's cashier orders which must be issued by, a licensed bank in Hong Kong and made payable to "**LERADO FINANCIAL GROUP COMPANY LIMITED — RIGHTS ISSUE ACCOUNT**" and crossed "**Account Payee Only**". Such payment will constitute acceptance of the provisional allotment on the terms of this PAL and the Prospectus and subject to the memorandum and articles of association of the Company. No receipt will be given for such remittances.

It should be noted that, unless this PAL duly complete, together with the appropriate remittance shown in Box C, has been lodged with the Registrar not later than 4:00 p.m. on Thursday, 8 September 2016, whether by the original allottee or any person in whose favour the rights have been validly transferred, this provisional allotment and all rights and entitlements thereunder will be deemed to have been declined and will be cancelled. The Company may, at its sole discretion, treat a PAL as valid and binding on the person(s) by whom or on whose behalf it is lodged even if the PAL is not completed in accordance with the relevant instructions. The Company may require such incomplete PAL to be completed by the relevant applicants at a later stage. Completion and return of this PAL will constitute a warranty and representation to the Company that all registration, legal and regulatory requirements of all relevant jurisdictions other than Hong Kong, in connection with the PAL and any acceptance of it, have been, or will be, duly complied with. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited will give, or be subject to, any of the above representation or warranty. Please note that no provisional allotment of Rights Shares will be made to the Non-Qualifying Shareholders and no PAL will be sent to them.

TRANSFER

If you wish to transfer all of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder, you must complete and sign the accompanying "Form of Transfer and Nomination" (Form B), and hand this PAL to the person(s) to or through whom you are transferring your rights hereunder. The transferee(s) must then complete and sign the "Registration Application Form" (Form C), and lodge this PAL intact together with a remittance for the full amount payable on acceptance as shown in Box C with the Registrar at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong no later than 4:00 p.m. on Thursday, 8 September 2016. All remittances must be in Hong Kong dollars and cheques must be drawn on a bank account with, and banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to "**LERADO FINANCIAL GROUP COMPANY LIMITED — RIGHTS ISSUE ACCOUNT**" and crossed "**Account Payee Only**". It should be noted that Hong Kong stamp duty is payable in connection with the transfer of the rights to subscribe for the Rights Shares to the transferee(s) and the acceptance by the transferee(s) of such rights.

SPLITTING

If you wish to accept only part of provisional allotment or transfer part of your rights to subscribe for the Rights Shares provisionally allotted to you under the PAL or to transfer part or all of your rights to more than one person, the entire PAL must be surrendered and lodged for cancellation not later than 4:30 p.m. on Wednesday, 31 August 2016 to the Registrar, who will cancel the entire original PAL and issue new PALs in the denominations required which will be available for collection from the Registrar during normal business hours on the second Business Day after the surrender of the original PAL.

EFFECT OF BAD WEATHER ON THE LATEST TIME FOR ACCEPTANCE

The Latest Time for Acceptance will not take place at 4:00 p.m. on Thursday, 8 September 2016 if there is a tropical cyclone warning signal no. 8 or above, or a 'black' rainstorm warning, if such circumstances are:

- i. in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on the date of the Latest Time for Acceptance. The Latest Time for Acceptance will not take place at 4:00 p.m. on the Latest Time for Acceptance, but will be extended to 5:00 p.m. on the same day instead; or
- ii. in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on the date of the Latest Time for Acceptance. The Latest Time for Acceptance will not take place on the Latest Time for Acceptance, but will be rescheduled to 4:00 p.m. on the following Business Day which does not have either of those warnings in force at any time between 9:00 a.m. and 4:00 p.m.

If the Latest Time for Acceptance is postponed in accordance with the foregoing, the dates mentioned in the section headed "Expected timetable" in this Prospectus may be affected. An announcement will be made by the Company in such event as soon as possible.

CHEQUES AND BANKER'S CASHIER ORDERS

All cheques and banker's cashier orders will be presented for payment following receipt and all interest earned on such monies will be retained for the benefit of the Company. Completion and return of a PAL with a cheque or banker's cashier order in payment for the Rights Shares accepted, will constitute a warranty by the applicant that the cheque or banker's cashier order will be honoured on first presentation. Without prejudice to its other rights in respect thereof, the Company reserves the right to reject any PAL in respect of which the cheque or banker's cashier order is dishonoured on first presentation, and in that event, the provisional allotment and all rights given thereunder will be deemed to have been declined and will be cancelled.

SHARE CERTIFICATES AND REFUND CHEQUES

Subject to the fulfilment of the conditions of the Rights Issue, the share certificates for all fully-paid Rights Shares are expected to be posted to the persons entitled thereto by ordinary post at their own risk on or before Wednesday, 21 September 2016. You will receive one share certificate for all the Rights Shares, in fully-paid form, allotted and issued to you.

If the Underwriting Agreement is terminated or not becoming unconditional, the remittance received in respect of acceptances of the Rights Shares will be returned to the Qualifying Shareholders or such other persons to whom the Rights Shares in nil-paid form have been validly transferred or, in the case of joint acceptances, to the first-named person without interest, by means of cheques despatched by ordinary post at the own risk of such Qualifying Shareholders or such other persons to their registered addresses by the Registrar on or before Wednesday, 21 September 2016.

GENERAL

Lodgment of this PAL with, where relevant, the "Form of Transfer and Nomination" (Form B) purporting to have been signed by the person(s) in whose favour the PAL has been issued shall be conclusive evidence of the title of the party or parties lodging it to deal with the same and to receive split letters of allotment and/or the share certificates for Rights Shares.

Copies of the Prospectus are available at the Registrar at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong.

This PAL and all acceptances of the offer contained in it shall be governed by and construed in accordance with the laws of Hong Kong.

PERSONAL DATA COLLECTION — PAL

By completing, signing and submitting this PAL, you agree to disclose to the Company, the Registrar and/or their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the acceptance of the provisional allotment of Rights Shares. The Personal Data (Privacy) Ordinance provides the holders of securities with rights to ascertain whether the Company or the Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Personal Data (Privacy) Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its principal place of business at Units 1-3, 30/F., Universal Trade Centre, 3-5A, Arbuthnot Road, Central, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the company secretary of the Company, or (as the case may be) to the Registrar at its address set out above for the attention of Privacy Compliance Officer.

Yours faithfully,
By order of the Board of
Lerado Financial Group Company Limited
Mak Kwong Yiu
Chairman

IN THE EVENT OF TRANSFER OF RIGHTS TO SUBSCRIBE FOR RIGHTS SHARES, AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY TRANSFER OF THE ENTITLEMENTS TO THE RIGHTS SHARES REPRESENTED BY THIS DOCUMENT.

在轉讓認購供股股份之權利時，每項買賣均須繳付從價印花稅。除出售之外，饋贈或轉讓實際擁有之權益亦須繳付從價印花稅。在登記轉讓本文件所指之任何供股股份配額之前，須出示已繳付從價印花稅之證明。

FORM OF TRANSFER AND NOMINATION
轉讓及提名表格

Form B
表格乙

(To be completed and signed only by the Qualifying Shareholder(s) who wish(es) to transfer all of his/her/its/their right(s) to subscribe for the Rights Shares comprised herein)

(僅供擬將可認購其／彼等於本表格所列供股股份之權利全數轉讓之合資格股東填寫及簽署)

To: The Directors,
Lerado Financial Group Company Limited

致： 隆成金融集團有限公司
列位董事 台照

Dear Sirs,

I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this PAL to the person(s) accepting the same and signing the registration application form (Form C) below.

敬啟者：

本人／吾等謹將本暫定配額通知書所列本人／吾等認購供股股份之全部權利轉讓予接受此權利並簽署下列登記申請表格（表格丙）之人士。

1. _____ 2. _____

3. _____ 4. _____

Signature(s) of Shareholder(s) (all joint Shareholders must sign)
股東簽署（所有聯名股東均須簽署）

Date 日期：_____ 2016

Ad valorem stamp duty is payable in connection with the transfer of the rights to subscribe for the Rights Shares.
轉讓認購供股股份之權利時須支付從價印花稅。

REGISTRATION APPLICATION FORM
登記申請表格

Form C
表格丙

(To be completed and signed only by the person(s) to whom the right(s) to subscribe for the Rights Shares is/are being transferred)

(僅供承讓可認購供股股份權利之人士填寫及簽署)

**To: The Directors,
Lerado Financial Group Company Limited**

**致： 隆成金融集團有限公司
列位董事 台照**

Dear Sirs,

I/We request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s). I/we agree to accept the same on the terms embodied in this PAL and the Prospectus and subject to the memorandum and articles of association of the Company.

敬啟者：

本人／吾等謹請閣下將表格甲內乙欄所列之供股股份數目以本人／吾等名義登記，本人／吾等同意按照本暫定配額通知書及章程文件所載之條款，並在貴公司之組織章程大綱及細則限制下接納該等股份。

Existing Shareholder(s)

Please mark "X" in this box

現有股東請在欄內填上「X」號

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To be completed in **BLOCK LETTERS** in ENGLISH. Joint applicants should give the address of the first-named applicant only.
請用**正楷**填寫。聯名申請人僅須填寫排名首位之申請人之地址。
For Chinese applicant(s), please provide your name(s) in both English and Chinese.
華裔申請人請同時填寫中英文姓名。

Name of applicant in English 申請人英文姓名	Family name or Company name 姓氏或公司名稱 Other name(s) 其他名字／名稱	Name in Chinese 中文姓名	
Name continuation and/or name(s) of joint applicant(s) (if applicable) 申請人續姓名及／或 聯名申請人姓名(如適用)			
Address (joint applicant(s) should give the address of the first-named applicant only) 地址(聯名申請人僅需填寫排名首位之申請人之地址)			
Occupation 職業		Telephone number 電話號碼	
Dividend instructions 派息指示			
Name and address of bank 銀行名稱及地址			Bank account no. 銀行戶口 號碼

1. _____ 2. _____

3. _____ 4. _____

Signature(s) of applicant(s) (all joint applicants must sign)

申請人簽署(所有聯名申請人均須簽署)

Date 日期: _____ 2016

Ad valorem stamp duty is payable in connection with the transfer of the rights to subscribe for the Rights Shares.
轉讓認購供股股份之權利時須支付從價印花稅。