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**Lingbao Gold Group Company Ltd.**

**靈寶黃金集團股份有限公司**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 3330)**

## **NOTICE OF EXTRAORDINARY GENERAL MEETING AND CLASS MEETINGS FOR HOLDERS OF DOMESTIC SHARES AND H SHARES**

NOTICE IS HEREBY GIVEN that the following meetings of Lingbao Gold Group Company Ltd. (the “Company”) will be held at the registered office of the Company at Hangu Road and Jingshan Road Intersection, Lingbao, Henan, the People’s Republic of China (“PRC”) on Thursday, 14 December 2023:

- (1) the extraordinary general meeting (“EGM”) will be held at 9:00 a.m. on Thursday, 14 December 2023;
- (2) the class meeting for holders of domestic shares (“Domestic Shares”) of the Company will be held immediately after the conclusion of the EGM as stated in (1) above or the adjourned meeting thereof; and
- (3) the class meeting for holders of overseas listed foreign shares (“H Shares”) of the Company will be held immediately after the conclusion of the Domestic Shares class meeting as stated in (2) above or the adjourned meeting thereof.

Unless otherwise indicated, capitalised terms used herein shall have the same meaning as those defined in the circular of the Company dated 16 November 2023 (the “Circular”).

These meetings are to be held for the purposes of considering and, if thought fit, passing the following resolutions:

**EGM  
Special Resolution**

1. To consider and approve the Proposed Amendments to the Articles of Association.

**DOMESTIC SHAREHOLDERS CLASS MEETING  
Special Resolution**

1. To consider and approve the Proposed Amendments to the Articles of Association.

**H SHAREHOLDERS CLASS MEETING  
Special Resolution**

1. To consider and approve the Proposed Amendments to the Articles of Association.

By order of the Board  
**Lingbao Gold Group Company Ltd.**  
**Chen Jianzheng**  
*Chairman*

Lingbao, Henan, the PRC

16 November 2023

*Notes:*

1. The register of members of the Company will be closed from Monday, 27 November 2023 to Thursday, 14 December 2023, (both days inclusive), during which period no transfer of shares will be registered. In order for the shareholders to qualify for attending the EGM and the Class Meetings, all transfer documents accompanied by the relevant share certificates must be lodged with the Company's H Shares registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for holders of H Shares) or the registered office of the Company at Hangu Road and Jingshan Road Intersection, Lingbao, Henan, the PRC (for holders of Domestic Shares), no later than 4:30 p.m. on Friday, 24 November 2023.
2. Holders of Domestic Shares and H Shares whose names appear on the register of members of the Company at the close of business on Friday, 24 November 2023 are entitled to attend and vote at the EGM and the Class Meetings and may appoint one or more proxies to attend and, in the event of a poll, vote on their behalf. A proxy need not be a member of the Company.
3. In order to be valid, the proxy form must be deposited by hand or by post, for holders of H Shares of the Company, to the H Shares registrar of the Company, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong and, for holders of Domestic Shares of the Company, to the registered address of the Company not less

than 24 hours before the time for holding the meeting or any adjournment thereof. If the proxy form is signed by a person under a power of attorney or other authority, a notarially certified copy of that power of attorney or authority shall be deposited at the same time as mentioned in the proxy form.

4. Shareholders or their proxies shall produce their identity documents when attending the meeting.
5. Shareholders who intend to attend the EGM and/or relevant Class Meetings should complete and return the reply slip by hand or by post to the share registrar of the Company (for holders of H Shares) or to the registered office of the Company (for holders of Domestic Shares) on or before Thursday, 7 December 2023.
6. The registered office address of the Company is as follows:

Hangu Road and Jingshan Road Intersection  
Lingbao City  
Henan Province  
The People's Republic of China  
Tel: +86 398 8860166  
Email: lbgold@lbgold.com

7. The EGM and the Class Meetings are expected to take half a day. Shareholders attending the EGM and/or the Class Meetings shall be responsible for their own travel and accommodation expenses.
8. The Board confirms that there is no other matter which should be brought to the attention of the shareholders.
9. All resolutions as set out above will be determined by way of poll.
10. As at the date of this notice, the Board comprises five executive Directors, namely Mr. Chen Jianzheng, Mr. Xing Jiangze, Mr. He Chengqun, Mr. Dai Weitao and Mr. Wu Liming; two non-executive Directors, namely Mr. Zhang Feihu and Mr. Wang Guanran; and four independent non-executive Directors, namely Mr. Wang Guanghua, Mr. Wang Jiheng, Mr. Xu Rong and Mr. Tan Chong Huat.