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**LINGBAO GOLD COMPANY LTD.**

**靈寶黃金股份有限公司**

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code : 3330)

**POSTPONEMENT OF DATE OF BOARD MEETING,  
DELAY IN DISPATCH OF 2009 ANNUAL REPORT AND  
SUSPENSION OF TRADING**

Reference is made to the announcement of Lingbao Gold Company Ltd. (the “Company”) dated 14 April 2010 and 23 April 2010 in relation to the notice of board meeting of the Company (the “Notice”).

The board of directors of the Company (the “Board”) hereby announces that the board meeting referred in the Notice will be postponed from 30 April 2010 to 28 May 2010 because the auditors requires additional time to perform and complete their audit procedures for Company's subsidiaries in Kyrgystan.

The delay in the publication of the announcement of the Annual Results and the despatch of the Annual Report constitutes breaches of Rules 13.46 and 13.49 of the Rules Governing the Listing of Securities (the “Listing Rules”) on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”). The Company will endeavour to dispatch the 2009 Annual Report to the shareholders of the Company as soon as possible after the 2009 Annual Results have been published. The Stock Exchange reserves the right to take appropriate actions against the Company and/or the Directors in respect of such breaches.

**SUSPENSION OF TRADING**

At the request of the Company, trading in the shares of the Company on the Stock Exchange will be suspended from 9:30 a.m. on 3 May 2010 pending the release of an announcement, which is price sensitive in nature, relating to the delay in publication of its audited annual results announcement and dispatch of its annual report for the year ended 31 December 2009

By order of the Board  
**Lingbao Gold Company Ltd.**  
**Lawrence Poon**  
*Company Secretary*

Henan Province, the PRC  
30 April 2010

*As at the date of this announcement, the Board comprises six executive Directors, namely Mr. Xu Gaoming, Mr. Wang Jianguo, Mr. Lu Xiaozhao, Mr. Jin Guangcai, Mr. Liu Pengfei and Mr. Zhang Guo; one non-executive Director, namely Mr. Wang Yumin; and four independent non-executive Directors, namely Mr. Niu Zhongjie, Mr. Wang Han, Mr. Yan Wanpeng and Ms. Du Liping.*