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Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :   __30/11/2013__

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer   Lingbao Gold Company Ltd.
Date Submitted   6 December 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : _____   Description : _____

	No. of ordinary shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

(2) Stock code : _____   Description : _____

	No. of ordinary shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Other Classes of Shares

Stock code :	**N/A**	Description :	Domestic Shares	

	No. of domestic shares	Par value *(RMB)*	Authorised share capital *(RMB)*
Balance at close of preceding month	**472,975,091**	**0.20**	**N/A**
Increase/(decrease)	**Nil**		**Nil**
Balance at close of the month	**472,975,091**	**0.20**	**N/A**

3. Other Classes of Shares

Stock code :	**3330**	Description :	H Shares	

	No. of H classes of shares	Par value *(RMB)*	Authorised share capital *(RMB)*
Balance at close of preceding month	**297,274,000**	**0.20**	**N/A**
Increase/(decrease)	**Nil**		**Nil**
Balance at close of the month	**297,274,000**	**0.20**	**N/A**

Total authorised share capital at the end of the month *(RMB)* : **N/A**

II. Movements in Issued Share Capital

	No. of ordinary shares (1)		No. of domestic shares	No. of H shares
Balance at close of preceding month	N/A	N/A	472,975,091	297,274,000
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	N/A	N/A	472,975,091	297,274,000

III. Details of Movements in Issued Share Capital **(Not Applicable)**

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. _____ _____ _____ (/ /) _____ shares *(Note 1)*						
2. _____ _____ _____ (/ /) _____ shares *(Note 1)*						
3. _____ _____ _____ (/ /) _____ shares *(Note 1)*						
Total A. (Ordinary shares) _____						
(Preference shares) _____						
(H class) _____						
Total funds raised during the month from exercise of options (State currency) _____						

Warrants to Issue Shares of the Issuer which are to be Listed **(Not Applicable)**

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ____ (/ /) ____						
2. _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ____ (/ /) ____						
3. _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ____ (/ /) ____						
4. _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ____ (/ /) ____						

Total B.   (Ordinary shares) _____
(Preference shares) _____
(H class) _____

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) **(Not Applicable)**

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____						

Stock code (if listed) _____
   Class of shares issuable *(Note 1)* _____
   Subscription price _____
   EGM approval date (if applicable) (dd/mm/yyyy)) (/ /)						

2. _____ _____ _____						

Stock code (if listed) _____
   Class of shares issuable *(Note 1)* _____
   Subscription price _____
   EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						

3. _____ _____ _____						

Stock code (if listed) _____
   Class of shares issuable *(Note 1)* _____
   Subscription price _____
   EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						

4. _____ _____ _____						

Stock code (if listed) _____
   Class of shares issuable *(Note 1)* _____
   Subscription price _____
   EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						

Total C. (Ordinary shares) _____

(Preference shares) _____

(H class) _____

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) **(Not Applicable)**

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ _____ (/ /) _____ shares *(Note 1)*		
2. _____ _____ _____ _____ (/ /) _____ shares *(Note 1)*		
3. _____ _____ _____ _____ (/ /) _____ shares *(Note 1)*		
Total D. (Ordinary shares)		
(Preference shares)		
(H class)		

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price : State currency ———	Class of shares issuable ——— (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	Nil	Nil
2. Open offer	At price : State currency ———	Class of shares issuable ——— (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	Nil	Nil
3. Placing	At price : State currency ———	Class of shares issuable ——— (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	Nil	Nil
4. Bonus issue		Class of shares issuable ——— (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	Nil	Nil

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price :	State currency ———	Class of shares issuable ——— *(Note 1)* Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		
			Nil	Nil
6. Repurchase of shares		Class of shares repurchased *(Note 1)* ——— Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		
			Nil	Nil
7. Redemption of shares		Class of shares redeemed *(Note 1)* ——— Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		
			Nil	Nil
8. Consideration issue At price :	State currency ———	Class of shares issuable ——— *(Note 1)* Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		
			Nil	Nil

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable ———— *(Note 1)* Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	Nil	Nil
10. Other (Please specify) At price: State currency ————	Class of shares issuable ———— *(Note 1)* Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	Nil	Nil

Total E. (Ordinary shares) N/A
(Preference shares) N/A
(Other class) Nil
(Domestic Shares) 472,975,091

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A

(2) N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A

Total increase / (decrease) in H classes of shares during the month (i.e. Total of A to E): Nil

Total increase / (decrease) in domestic shares during the month (i.e. Total of A to E): Nil

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

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Submitted by: Poon, Lawrence Chi Leung___

Title: Company Secretary_____
          (Director, Secretary or other duly authorised officer)

Notes :

1.   _State the class of shares (e.g. ordinary, preference or other)._

2.   _If there is insufficient space, please append the prescribed continuation sheet._