



LINGJIN
灵 金

Lingbao Gold Company Ltd.

靈寶黃金股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3330)

REPLY SLIP FOR EXTRAORDINARY GENERAL MEETING

To: Lingbao Gold Company Ltd. (the "Company")

I/We¹ _____
of _____
being the registered holder(s) of² _____ domestic/H shares
(as shown in the register of members) of RMB0.20 each in the capital of the Company, hereby inform
the Company that I/We intend to attend (in person or by proxy) the Extraordinary General Meeting of
the Company to be held at 2nd floor of the registered office of the Company at Xin Village, Yin Zhuang
Town, Daonan Industrial Area, Lingbao, Henan, the People's Republic of China at 10:00 a.m. on
Wednesday, 1 April 2009.

Signature: _____

Date this _____ day of _____ 2009

Notes:

1. Please insert full name(s) and address(es) (as shown in the register of members) in block capitals.
2. Please insert the number and class of shares registered in your name(s) and strike out what are not suitable for you.
3. In order to be valid, this completed and signed reply slip shall be delivered to the H shares registrar of the Company, Computershare Hong Kong Investor Services Limited at Room 1806-07, 18th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for holders of H Shares) or to the Company's registered office address at Xin Village, Yin Zhuang Tower, Daonan Industrial Area, Lingbao, Henan, the People's Republic of China (for holders of domestic shares) on or before Wednesday, 11 March 2009. This reply slip may be delivered to Computershare Hong Kong Investor Services Limited or the Company by hand or by post.