

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

REGULATORY FORMS
FORMS RELATING TO LISTING
FORM G
GEM
COMPANY INFORMATION SHEET

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Company name: [Link Holdings Limited](#)

Stock code (ordinary shares): [8237](#)

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the Exchange's website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of [1 March 2024](#).

A. General

Place of incorporation: [Cayman Islands](#)

Date of initial listing on GEM: [7 July 2014](#)

Name of Sponsor(s): [Guotai Junan Capital Limited](#)

Names of directors:
(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)

[Executive Directors:](#)
[Mr. He Dingding](#)
[Mr. Lui Tin Shun](#)
[Non-Executive Directors:](#)
[Mr. Chiu Kung Chik](#)
[Mr. Wong Chun Hung Hanson](#)
[Mr. Gao Zhaoyuan](#)
[Independent Non-Executive Directors:](#)
[Ms. Chan Wai Ki, Joffee](#)
[Ms. Tam Mei Chu](#)
[Mr. Chan So Kuen](#)
[Mr. Ho Sing Wai](#)

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Capacity	No. of Shares of the Company	Approximate percentage of shareholding
Ace Kingdom Enterprises Corporation ("Ace Kingdom")	Beneficial owner	2,443,140,001 (Note 1)	58.34%
Boomerang Investment Limited ("Boomerang")	Interest in controlled corporation	2,443,140,001 (Note 1)	58.34%
Mr. Kwok Yi Chit ("Mr. Kwok")	Interest in controlled corporation	2,443,140,001 (Note 1)	58.34%
Billion Supreme Holdings Limited ("Billion")	Interest in controlled corporation	2,443,140,001 (Note 1)	58.34%
CMI Financial Holding Company Limited ("CMI Hong Kong")	Beneficial owner	690,000,000 (Note 2)	16.48%
China Minsheng Asia Asset Management Company Limited# (Formerly known as "Minsheng (Shanghai) Asset Management Company Limited" #) 中民投亞洲資產管理有限公司 (前稱民生(上海)資產管理有限公司) ("CMI Asia")	Interest in controlled corporation	690,000,000 (Note 2)	16.48%
China Minsheng Investment Group Corporation Limited# (中國民生投資股份有限公司) ("China Minsheng Investment")	Interest in controlled corporation	690,000,000 (Note 2)	16.48%

Notes:

1. Ace Kingdom is a company owned as to 45% by Boomerang, 35% by Mr. Kwok and 20% by Billion.
2. Such shares are held by CMI Hong Kong, which is wholly-owned by CMI Asia, which is in turn wholly-owned by China Minsheng Investment. Both CMI Asia and China Minseng Investment are deemed to be interested in all the shares held by CMI Hong Kong under Part XV of the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

Cricket Square, Hutchins Drive, PO Box 2681, Grand Cayman KY1-1111, Cayman Islands

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Head office and principal place of business:	Unit No. 3503 on 35/F of West Tower, Shun Tak Centre, Nos. 168-200 Connaught Road Central, Sheung Wan, Hong Kong
Web-site address (if applicable):	http://www.irasia.com/listco/hk/linkholdings/
Share registrar:	Principal share registrar and transfer office: Conyers Trust Company (Cayman) Limited Hong Kong branch share registrar and transfer office: Tricor Investor Services Limited
Auditors:	BDO Limited

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The principal activity of the Company is investment holding. The Company and its subsidiaries are principally engaged in hotel ownership, operation of hotel services, distressed debt assets management business and property investment.

C. Ordinary shares

Number of ordinary shares in issue:	4,188,000,000
Par value of ordinary shares in issue:	HK\$0.001
Board lot size (in number of shares):	2,000
Name of other stock exchange(s) on which ordinary shares are also listed:	Nil

D. Warrants

Stock code:	Nil
Board lot size:	Nil
Expiry date:	Nil
Exercise price:	Nil
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	Nil
No. of warrants outstanding:	Nil
No. of shares falling to be issued upon the exercise of outstanding warrants:	Nil

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E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Convertible Bonds

As at the date hereof, there are outstanding principal amount of HK\$25,278,000 of interest-bearing convertible bonds overdue in November 2020 (“Convertible Bonds”) with conversion price of HK\$0.33 per Share which are convertible into a maximum of 76,600,000 Shares upon full conversion of the Convertible Bonds.

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor: N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: LAM Hoi Ki
 (Name)

Title: Company Secretary
 (Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange’s website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.