



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities**
**For the month ended (dd/mm/yyyy) :** 31/12/2013

To : Hong Kong Exchanges and Clearing Limited

 Name of Issuer LUK FOOK HOLDINGS (INTERNATIONAL) LIMITED

 Date Submitted 3 January 2014
**I. Movements in Authorised Share Capital**
**1. Ordinary Shares**

|                                     |                    |               |                           |   |
|-------------------------------------|--------------------|---------------|---------------------------|---|
| (1) Stock code :                    | <u>590</u>         | Description : | <u>Ordinary Shares</u>    |   |
|                                     |                    |               | No. of ordinary<br>shares | Par value<br>(State<br>currency)                |
|                                     |                    |               |                           | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | <u>800,000,000</u> |               | <u>HK\$0.10</u>           | <u>HK\$80,000,000.00</u>                        |
| Increase/(decrease)                 | <u>-</u>           |               |                           | <u>-</u>  |
| Balance at close of the month       | <u>800,000,000</u> |               | <u>HK\$0.10</u>           | <u>HK\$80,000,000.00</u>                        |
| (2) Stock code :                    | <u>-</u>           | Description : | <u>-</u>                  |   |
|                                     |                    |               | No. of ordinary<br>shares | Par value<br>(State<br>currency)                |
|                                     |                    |               |                           | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | <u>-</u>           |               | <u>-</u>                  | <u>-</u>  |
| Increase/(decrease)                 | <u>-</u>           |               |                           | <u>-</u>  |
| Balance at close of the month       | <u>-</u>           |               | <u>-</u>                  | <u>-</u>  |

## 2. Preference Shares

|                                     |                          |  |   |
|-------------------------------------|--------------------------|--|---|
| Stock code :                        | -                        | Description :                          | -   |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | -                        | -                                      | -   |
| Increase/(decrease)                 | -                        |  | -   |
| Balance at close of the month       | -                        |  | -   |

## 3. Other Classes of Shares

|                                     |                                |  |   |
|-------------------------------------|--------------------------------|--|---|
| Stock code :                        | -                              | Description :                          | -   |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | -                              | -                                      | -   |
| Increase/(decrease)                 | -                              |  | -   |
| Balance at close of the month       | -                              |  | -   |

Total authorised share capital at the end of the month (*State currency*) :

**HK\$80,000,000.00**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |          | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|----------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)      |                         |                                |
| Balance at close of preceding month   | <u>589,107,850</u>     | <u>-</u> | <u>-</u>                | <u>-</u>                       |
| Increase/ (decrease) during the month | <u>-</u>               | <u>-</u> | <u>-</u>                | <u>-</u>                       |
| Balance at close of the month         | <u>589,107,850</u>     | <u>-</u> | <u>-</u>                | <u>-</u>                       |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. -<br>_____<br>_____<br>_____<br>( / / )<br>shares<br>(Note 1)   |                           |           |                            |        |  |   |
| 2. -<br>_____<br>_____<br>_____<br>( / / )<br>shares<br>(Note 1)   |                           |           |                            |        |  |   |
| 3. -<br>_____<br>_____<br>_____<br>( / / )<br>shares<br>(Note 1)   |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        | <u>-</u>   |   |
|  |                           |           | (Preference shares)        |        | <u>-</u>   |   |
|  |                           |           | (Other class)              |        | <u>-</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            |        | <u>-</u>   |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. -<br>_____<br>_____<br>_____  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 2. -<br>_____<br>_____<br>_____  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 3. -<br>_____<br>_____<br>_____  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 4. -<br>_____<br>_____<br>_____  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Total B. (Ordinary shares) _____   |                                 |   |                                  |   | -  |  |
| (Preference shares) _____  |                                 |   |                                  |   | -  |  |
| (Other class) _____  |                                 |   |                                  |   | -  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description   | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. -<br>_____<br>_____<br>_____   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                              |  |   |
| 2. -<br>_____<br>_____<br>_____   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                              |  |   |
| 3. -<br>_____<br>_____<br>_____   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                              |  |   |
| 4. -<br>_____<br>_____<br>_____   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                              |  |   |
|   |                                |                                    |                            | Total C. (Ordinary shares)   | -  |   |
|   |                                |                                    |                            | (Preference shares)          | -  |   |
|   |                                |                                    |                            | (Other class)                | -  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. -<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| 2. -<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| 3. -<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)  | -  |   |
| (Preference shares)   | -  |   |
| (Other class)   | -  |   |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 |   |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|---|---|--|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable (Note 1) _____ | Issue and allotment date : (dd/mm/yyyy) ( / / ) |  |   |
|                 |                                 |   | EGM approval date: (dd/mm/yyyy) ( / / )         |  |   |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable (Note 1) _____ | Issue and allotment date : (dd/mm/yyyy) ( / / ) |  |   |
|                 |                                 |   | EGM approval date: (dd/mm/yyyy) ( / / )         |  |   |
| 3. Placing      | At price : State currency _____ | Class of shares issuable (Note 1) _____ | Issue and allotment date : (dd/mm/yyyy) ( / / ) |  |   |
|                 |                                 |   | AGM approval date: (dd/mm/yyyy) ( / / )         |  |   |
| 4. Bonus issue  |                                 | Class of shares issuable (Note 1) _____ | Issue and allotment date : (dd/mm/yyyy) ( / / ) |  |   |
|                 |                                 |   | EGM approval date: (dd/mm/yyyy) ( / / )         |  |   |

| Type of Issue           |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|---|--|---|
| 5. Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )   |
| 6. Repurchase of shares |                                 | Class of shares repurchased _____<br><i>(Note 1)</i><br>Cancellation date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____     | ( / / )  | ( / / )   |
| 7. Redemption of shares |                                 | Class of shares redeemed _____<br><i>(Note 1)</i><br>Redemption date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____          | ( / / )  | ( / / )   |
| 8. Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )   |



## For Main Board and GEM listed issuers

| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                                    | _____  | _____   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| Total E.                   |  | (Ordinary shares) _____  | (Preference shares) _____   |
|                            |  | (Other class) _____  | _____   |

|   |           |   |
|---|-----------|---|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) _____ | - |
|   | (2) _____ | - |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | _____     | - |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | _____     | - |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |           |   |

Remarks (if any):

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Submitted by:                         CHAN So Kuen                        

Title:                         Company Secretary                          
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*